

Return of Organization Exempt From Income Tax

Form **990**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)  
 Do not enter social security numbers on this form as it may be made public.  
 Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

**2022**

Open to Public Inspection

**A** For the **2022** calendar year, or tax year beginning and ending

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Name of organization COMMUNITY FOUNDATION SANTA CRUZ COUNTY Doing business as		<b>D</b> Employer identification number 94-2808039
	Number and street (or P.O. box if mail is not delivered to street address) Room/suite 7807 SOQUEL DRIVE		<b>E</b> Telephone number 831-662-2000
	City or town, state or province, country, and ZIP or foreign postal code APTOS, CA 95003		<b>G</b> Gross receipts \$ 40,392,988.
	<b>F</b> Name and address of principal officer: SABINE DUKES SAME AS C ABOVE		<b>H(a)</b> Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. See instructions
	<b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		<b>H(c)</b> Group exemption number

**J** Website: WWW.CFSCC.ORG

**K** Form of organization:  Corporation  Trust  Association  Other **L** Year of formation: 1982 **M** State of legal domicile: CA

Part I Summary		Prior Year	Current Year
Activities & Governance	1 Briefly describe the organization's mission or most significant activities: TO PROMOTE PHILANTHROPY TO MAKE SANTA CRUZ COUNTY A BETTER PLACE TO LIVE, NOW AND IN THE FUTURE		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	13
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	13
	5 Total number of individuals employed in calendar year 2022 (Part V, line 2a)	5	24
	6 Total number of volunteers (estimate if necessary)	6	0
	7 a Total unrelated business revenue from Part VIII, column (C), line 12	7a	-451.
b Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0.	
Revenue	8 Contributions and grants (Part VIII, line 1h)	43,844,243.	37,442,344.
	9 Program service revenue (Part VIII, line 2g)	76,415.	293,585.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	6,995,910.	2,531,136.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	1,189,437.	125,923.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	52,106,005.	40,392,988.
	Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	24,179,944.
14 Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		2,306,927.	2,560,368.
16a Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
b Total fundraising expenses (Part IX, column (D), line 25) 329,783.			
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		1,858,630.	973,945.
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	28,345,501.	36,616,478.	
19 Revenue less expenses. Subtract line 18 from line 12	23,760,504.	3,776,510.	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	Beginning of Current Year 201,628,792.	End of Year 185,548,177.
	21 Total liabilities (Part X, line 26)	4,473,032.	23,820,837.
	22 Net assets or fund balances. Subtract line 21 from line 20	197,155,760.	161,727,340.

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	<i>S. Dukes</i>	Nov 15, 2023			
	Signature of officer	Date			
Paid Preparer Use Only	SABINE DUKES, CHIEF FINANCE & OPERATING OFFICER				
	Type or print name and title				
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	KEVIN T. WILSON	<i>Kevin Wilson</i>	Nov 15, 2023	<input type="checkbox"/>	P01313212
Paid Preparer Use Only	Firm's name	Firm's EIN		Phone no.	
	NOVOGRADAC & COMPANY LLP	94-3108253		925-949-4300	
Paid Preparer Use Only	Firm's address	WALNUT CREEK, CA 94596			

May the IRS discuss this return with the preparer shown above? See instructions  Yes  No

**Part III Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III

**1** Briefly describe the organization's mission:  
**TO PROMOTE PHILANTHROPY TO MAKE SANTA CRUZ COUNTY A BETTER PLACE TO LIVE, NOW AND IN THE FUTURE. WE BRING TOGETHER PEOPLE, IDEAS, AND RESOURCES TO INSPIRE PHILANTHROPY AND ACCOMPLISH GREAT THINGS.**

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No  
If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No  
If "Yes," describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code: \_\_\_\_\_) (Expenses \$ 35,720,438. including grants of \$ 33,082,165.) (Revenue \$ 419,508.)  
**DONOR-ADVISED AND DISCRETIONARY FUNDS HELD AT THE FOUNDATION PROVIDED GRANTS TO TAX-EXEMPT 501(C)(3) NONPROFIT ORGANIZATIONS, CHARITABLE ORGANIZATIONS AND PUBLIC SECTOR SERVICE AGENCIES IN SANTA CRUZ COUNTY AND BEYOND IN SIX BROAD FIELDS OF INTEREST DESIGNATED BY OUR BOARD OF DIRECTORS AS CORE TO OUR MISSION. THESE ARE: ARTS, HISTORY AND CULTURE; COMMUNITY DEVELOPMENT; EDUCATION/YOUTH SERVICES; ENVIRONMENT; HEALTH, AND; HUMAN SERVICES.**

**4b** (Code: \_\_\_\_\_) (Expenses \$ \_\_\_\_\_ including grants of \$ \_\_\_\_\_) (Revenue \$ \_\_\_\_\_)

**4c** (Code: \_\_\_\_\_) (Expenses \$ \_\_\_\_\_ including grants of \$ \_\_\_\_\_) (Revenue \$ \_\_\_\_\_)

**4d** Other program services (Describe on Schedule O.)  
(Expenses \$ \_\_\_\_\_ including grants of \$ \_\_\_\_\_) (Revenue \$ \_\_\_\_\_)

**4e** Total program service expenses 35,720,438.

**COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY**

**Part IV Checklist of Required Schedules**

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> .....	<b>X</b>	
<b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions .....	<b>X</b>	
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> .....		<b>X</b>
<b>4 Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> .....		<b>X</b>
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i> .....		<b>X</b>
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> .....	<b>X</b>	
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> .....		<b>X</b>
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> .....		<b>X</b>
<b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> .....	<b>X</b>	
<b>10</b> Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i> .....	<b>X</b>	
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
<b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i> .....	<b>X</b>	
<b>b</b> Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> .....		<b>X</b>
<b>c</b> Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> .....		<b>X</b>
<b>d</b> Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> .....		<b>X</b>
<b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> .....	<b>X</b>	
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> .....	<b>X</b>	
<b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> .....	<b>X</b>	
<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i> .....	<b>X</b>	
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> .....		<b>X</b>
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States? .....		<b>X</b>
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> .....	<b>X</b>	
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> .....	<b>X</b>	
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> .....		<b>X</b>
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions .....		<b>X</b>
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> .....		<b>X</b>
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> .....		<b>X</b>
<b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> .....		<b>X</b>
<b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? .....		
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> .....	<b>X</b>	

**COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY**

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**Part IV Checklist of Required Schedules** *(continued)*

	Yes	No
<b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> .....	22	X
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .....	23	X
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> .....	24a	X
<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....	24b	
<b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....	24c	
<b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....	24d	
<b>25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> .....	25a	X
<b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> .....	25b	X
<b>26</b> Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> .....	26	X
<b>27</b> Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> .....	27	X
<b>28</b> Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
<b>a</b> A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i> .....	28a	X
<b>b</b> A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> .....	28b	X
<b>c</b> A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i> .....	28c	X
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> .....	29	X
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> .....	30	X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> .....	31	X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> .....	32	X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .....	33	X
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> .....	34	X
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? .....	35a	X
<b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....	35b	X
<b>36 Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....	36	X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> .....	37	X
<b>38</b> Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O .....	38	X

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
<b>1a</b> Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable .....	1a	50
<b>b</b> Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable .....	1b	0
<b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? .....	1c	X

**Part V** Statements Regarding Other IRS Filings and Tax Compliance (continued)

		Yes	No
<b>2a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		
	2a		24
<b>b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	X	
<b>3a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b>	If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation on Schedule O</i>		
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
<b>b</b>	If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
<b>5a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
<b>b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
<b>c</b>	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		
<b>6a</b>	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?		X
<b>b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
<b>7</b>	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
<b>a</b>	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?		X
<b>b</b>	If "Yes," did the organization notify the donor of the value of the goods or services provided?		
<b>c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
<b>d</b>	If "Yes," indicate the number of Forms 8282 filed during the year		7d
<b>e</b>	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		
<b>f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
<b>g</b>	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
<b>h</b>	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
<b>8</b>	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		X
<b>9</b>	<b>Sponsoring organizations maintaining donor advised funds.</b>		
<b>a</b>	Did the sponsoring organization make any taxable distributions under section 4966?		X
<b>b</b>	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		X
<b>10</b>	<b>Section 501(c)(7) organizations.</b> Enter:		
<b>a</b>	Initiation fees and capital contributions included on Part VIII, line 12	10a	
<b>b</b>	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b	
<b>11</b>	<b>Section 501(c)(12) organizations.</b> Enter:		
<b>a</b>	Gross income from members or shareholders	11a	
<b>b</b>	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b	
<b>12a</b>	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?	12a	
<b>b</b>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	
<b>13</b>	<b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>		
<b>a</b>	Is the organization licensed to issue qualified health plans in more than one state? <b>Note:</b> See the instructions for additional information the organization must report on Schedule O.	13a	
<b>b</b>	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b	
<b>c</b>	Enter the amount of reserves on hand	13c	
<b>14a</b>	Did the organization receive any payments for indoor tanning services during the tax year?	14a	X
<b>b</b>	If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i>	14b	
<b>15</b>	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	15	X
<b>16</b>	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16	X
<b>17</b>	<b>Section 501(c)(21) organizations.</b> Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? If "Yes," complete Form 6069.	17	

**Part VI Governance, Management, and Disclosure.** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

		Yes	No
<b>1a</b>	Enter the number of voting members of the governing body at the end of the tax year ..... <b>13</b> If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		
<b>b</b>	Enter the number of voting members included on line 1a, above, who are independent ..... <b>13</b>		
<b>2</b>	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? .....		<b>X</b>
<b>3</b>	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? .....		<b>X</b>
<b>4</b>	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? .....		<b>X</b>
<b>5</b>	Did the organization become aware during the year of a significant diversion of the organization's assets? .....		<b>X</b>
<b>6</b>	Did the organization have members or stockholders? .....		<b>X</b>
<b>7a</b>	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? .....		<b>X</b>
<b>b</b>	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? .....		<b>X</b>
<b>8</b>	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
<b>a</b>	The governing body? .....	<b>X</b>	
<b>b</b>	Each committee with authority to act on behalf of the governing body? .....	<b>X</b>	
<b>9</b>	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O .....		<b>X</b>

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
<b>10a</b>	Did the organization have local chapters, branches, or affiliates? .....		<b>X</b>
<b>b</b>	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? .....		
<b>11a</b>	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? .....		<b>X</b>
<b>b</b>	Describe on Schedule O the process, if any, used by the organization to review this Form 990.		
<b>12a</b>	Did the organization have a written conflict of interest policy? If "No," go to line 13 .....	<b>X</b>	
<b>b</b>	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? .....	<b>X</b>	
<b>c</b>	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done .....	<b>X</b>	
<b>13</b>	Did the organization have a written whistleblower policy? .....	<b>X</b>	
<b>14</b>	Did the organization have a written document retention and destruction policy? .....	<b>X</b>	
<b>15</b>	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b>	The organization's CEO, Executive Director, or top management official .....	<b>X</b>	
<b>b</b>	Other officers or key employees of the organization .....	<b>X</b>	
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		
<b>16a</b>	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? .....		<b>X</b>
<b>b</b>	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? .....		

**Section C. Disclosure**

- 17** List the states with which a copy of this Form 990 is required to be filed CA
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
 Own website     Another's website     Upon request     Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records  
**SABINE DUKES - 831-662-2020**  
**7807 SOQUEL DRIVE, APTOS, CA 95003**

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
  - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
  - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
  - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) SUSAN TRUE CEO	40.00			X			254,176.	0.	24,600.	
(2) TIM CARSON PROGRAM DIRECTOR - RWMF	0.00 40.00				X		154,988.	0.	22,429.	
(3) SAM LEASK PHILANTHROPIC SERVICES DIRECTOR	40.00				X		146,500.	0.	30,324.	
(4) SUSAN FARRAR CHIEF OPERATING & FINANCIAL OFFICER	40.00 1.00					X	133,847.	0.	19,068.	
(5) SHUMAN-BRYANT, HILARY DONOR SERVICES DIRECTOR	0.00 40.00				X		129,667.	0.	16,865.	
(6) SABINE DUKES CHIEF OPERATING & FINANCIAL OFFICER	40.00 1.00			X			97,931.	0.	11,489.	
(7) JULIE HAFF PRESIDENT	1.00	X		X			0.	0.	0.	
(8) TREVOR STRUDLEY VICE PRESIDENT	1.00	X		X			0.	0.	0.	
(9) JIM WEISENSTEIN TREASURER	1.00	X		X			0.	0.	0.	
(10) CHRIS MURPHY SECRETARY	1.00	X					0.	0.	0.	
(11) GINA CASTANEDA BOARD MEMBER	1.00	X					0.	0.	0.	
(12) DAVID DOOLIN BOARD MEMBER	1.00	X					0.	0.	0.	
(13) MARIA ELENA DE LA GARZA BOARD MEMBER	1.00	X					0.	0.	0.	
(14) LILIANA 'LILI' DIAZ BOARD MEMBER	1.00	X					0.	0.	0.	
(15) LAWRENCE 'LARRY' DONATONI BOARD MEMBER	1.00	X					0.	0.	0.	
(16) DOUG FISCHER BOARD MEMBER	1.00	X					0.	0.	0.	
(17) ROGELIO PONCE BOARD MEMBER	1.00	X					0.	0.	0.	

**COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY**

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) KIRK SCHMIDT BOARD MEMBER	1.00	X						0.	0.	0.
(19) SANDY SKEES BOARD MEMBER	1.00	X						0.	0.	0.
(20) PIRET HARMON SECRETARY	1.00			X				0.	0.	0.
(21) KIRK SCHMIDT BOARD MEMBER	0.00 1.00	X						0.	0.	0.
(22) SIERRA RYAN BOARD MEMBER	0.00 1.00	X						0.	0.	0.
(23) LISA LURIE BOARD MEMBER	0.00 1.00	X						0.	0.	0.
(24) JAMES C. THOMPSON BOARD MEMBER	0.00 1.00	X						0.	0.	0.
(25) KEVIN HEUER BOARD MEMBER	0.00 1.00	X						0.	0.	0.
<b>1b Subtotal</b>								917,109.	0.	124,775.
<b>c Total from continuation sheets to Part VII, Section A</b>								0.	0.	0.
<b>d Total (add lines 1b and 1c)</b>								917,109.	0.	124,775.

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 5

	Yes	No
<b>3</b> Did the organization list any <b>former</b> officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	X	
<b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
<b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 0



COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY

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**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

			(A)	(B)	(C)	(D)	
			Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512 - 514	
Contributions, Gifts, Grants and Other Similar Amounts	<b>1 a</b> Federated campaigns .....	<b>1a</b>					
	<b>b</b> Membership dues .....	<b>1b</b>					
	<b>c</b> Fundraising events .....	<b>1c</b>					
	<b>d</b> Related organizations .....	<b>1d</b>					
	<b>e</b> Government grants (contributions) .....	<b>1e</b>					
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above ...	<b>1f</b>	37,442,344.				
	<b>g</b> Noncash contributions included in lines 1a-1f	<b>1g</b>	\$ 8,796,987.				
	<b>h Total.</b> Add lines 1a-1f .....		37,442,344.				
Program Service Revenue	<b>2 a</b> FOUNDATION SERVICES FEES	Business Code					
		541900	232,017.	232,017.			
	<b>b</b> INTEREST INCOME - PRI	900099	61,568.	61,568.			
	<b>c</b> _____						
	<b>d</b> _____						
	<b>e</b> _____						
	<b>f</b> All other program service revenue .....						
<b>g Total.</b> Add lines 2a-2f .....		293,585.					
Other Revenue	<b>3</b> Investment income (including dividends, interest, and other similar amounts) .....		2,531,136.		-451.	2531587.	
	<b>4</b> Income from investment of tax-exempt bond proceeds						
	<b>5</b> Royalties .....						
	<b>6 a</b> Gross rents .....	<b>6a</b>	(i) Real				
			(ii) Personal				
	<b>b</b> Less: rental expenses ...	<b>6b</b>					
	<b>c</b> Rental income or (loss)	<b>6c</b>					
	<b>d</b> Net rental income or (loss) .....						
	<b>7 a</b> Gross amount from sales of assets other than inventory	<b>7a</b>	(i) Securities				
			(ii) Other				
	<b>b</b> Less: cost or other basis and sales expenses .....	<b>7b</b>					
	<b>c</b> Gain or (loss) .....	<b>7c</b>					
	<b>d</b> Net gain or (loss) .....						
<b>8 a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 .....	<b>8a</b>						
<b>b</b> Less: direct expenses .....	<b>8b</b>						
<b>c</b> Net income or (loss) from fundraising events .....							
<b>9 a</b> Gross income from gaming activities. See Part IV, line 19 .....	<b>9a</b>						
<b>b</b> Less: direct expenses .....	<b>9b</b>						
<b>c</b> Net income or (loss) from gaming activities .....							
<b>10 a</b> Gross sales of inventory, less returns and allowances .....	<b>10a</b>						
<b>b</b> Less: cost of goods sold .....	<b>10b</b>						
<b>c</b> Net income or (loss) from sales of inventory .....							
Miscellaneous Revenue	<b>11 a</b> OTHER INCOME	Business Code					
		900099	125,923.	125,923.			
	<b>b</b> _____						
	<b>c</b> _____						
	<b>d</b> All other revenue .....						
<b>e Total.</b> Add lines 11a-11d .....		125,923.					
<b>12 Total revenue.</b> See instructions .....		40,392,988.	419,508.	-451.	2531587.		

**COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY**

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**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	33,082,165.	33,082,165.		
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22				
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
<b>4</b> Benefits paid to or for members				
<b>5</b> Compensation of current officers, directors, trustees, and key employees	917,109.	917,109.		
<b>6</b> Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
<b>7</b> Other salaries and wages	1,088,749.	585,221.	309,252.	194,276.
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
<b>9</b> Other employee benefits	554,510.	408,918.	100,963.	44,629.
<b>10</b> Payroll taxes				
<b>11</b> Fees for services (nonemployees):				
<b>a</b> Management				
<b>b</b> Legal				
<b>c</b> Accounting	134,400.	100,326.	21,533.	12,541.
<b>d</b> Lobbying				
<b>e</b> Professional fundraising services. See Part IV, line 17				
<b>f</b> Investment management fees				
<b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)				
<b>12</b> Advertising and promotion	20,052.	14,968.	3,213.	1,871.
<b>13</b> Office expenses	264,047.	197,104.	42,305.	24,638.
<b>14</b> Information technology				
<b>15</b> Royalties				
<b>16</b> Occupancy				
<b>17</b> Travel				
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials				
<b>19</b> Conferences, conventions, and meetings	40,529.	30,254.	6,493.	3,782.
<b>20</b> Interest	34,083.	25,442.	5,461.	3,180.
<b>21</b> Payments to affiliates				
<b>22</b> Depreciation, depletion, and amortization	275,878.	205,936.	44,200.	25,742.
<b>23</b> Insurance	42,899.	32,023.	6,873.	4,003.
<b>24</b> Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
<b>a</b> <b>REPAIRS &amp; MAINTENANCE</b>	162,057.	120,972.	25,964.	15,121.
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b> All other expenses				
<b>25</b> Total functional expenses. Add lines 1 through 24e	36,616,478.	35,720,438.	566,257.	329,783.
<b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY

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**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing .....	3,995,820.	<b>1</b>	4,622,165.
	<b>2</b> Savings and temporary cash investments .....		<b>2</b>	
	<b>3</b> Pledges and grants receivable, net .....	340,136.	<b>3</b>	601,359.
	<b>4</b> Accounts receivable, net .....	1,978.	<b>4</b>	
	<b>5</b> Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) .....		<b>6</b>	
	<b>7</b> Notes and loans receivable, net .....		<b>7</b>	
	<b>8</b> Inventories for sale or use .....		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges .....	34,402.	<b>9</b>	64,075.
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....	<b>10a</b> 12,877,333.		
	<b>b</b> Less: accumulated depreciation .....	<b>10b</b> 3,472,384.		
	<b>11</b> Investments - publicly traded securities .....	9,599,638.	<b>10c</b>	9,404,949.
	<b>12</b> Investments - other securities. See Part IV, line 11 .....	179,524,037.	<b>11</b>	160,815,738.
	<b>13</b> Investments - program-related. See Part IV, line 11 .....	2,960,680.	<b>12</b>	2,605,696.
	<b>14</b> Intangible assets .....	2,674,625.	<b>13</b>	3,455,937.
	<b>15</b> Other assets. See Part IV, line 11 .....		<b>14</b>	0.
<b>16</b> <b>Total assets.</b> Add lines 1 through 15 (must equal line 33) .....	2,497,476.	<b>15</b>	3,978,258.	
	201,628,792.	<b>16</b>	185,548,177.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses .....	834,154.	<b>17</b>	677,982.
	<b>18</b> Grants payable .....	1,163,195.	<b>18</b>	1,607,443.
	<b>19</b> Deferred revenue .....		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities .....		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....		<b>21</b>	17,740,498.
	<b>22</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties .....	907,529.	<b>23</b>	883,638.
	<b>24</b> Unsecured notes and loans payable to unrelated third parties .....		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....	1,568,154.	<b>25</b>	2,911,276.
	<b>26</b> <b>Total liabilities.</b> Add lines 17 through 25 .....	4,473,032.	<b>26</b>	23,820,837.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27, 28, 32, and 33.</b>			
	<b>27</b> Net assets without donor restrictions .....	197,155,760.	<b>27</b>	161,727,340.
	<b>28</b> Net assets with donor restrictions .....		<b>28</b>	
	<b>Organizations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 29 through 33.</b>			
	<b>29</b> Capital stock or trust principal, or current funds .....		<b>29</b>	
	<b>30</b> Paid-in or capital surplus, or land, building, or equipment fund .....		<b>30</b>	
	<b>31</b> Retained earnings, endowment, accumulated income, or other funds .....		<b>31</b>	
	<b>32</b> Total net assets or fund balances .....	197,155,760.	<b>32</b>	161,727,340.
	<b>33</b> Total liabilities and net assets/fund balances .....	201,628,792.	<b>33</b>	185,548,177.

Form 990 (2022)

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	40,392,988.
2	Total expenses (must equal Part IX, column (A), line 25)	2	36,616,478.
3	Revenue less expenses. Subtract line 2 from line 1	3	3,776,510.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	197,155,760.
5	Net unrealized gains (losses) on investments	5	-19,677,792.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain on Schedule O)	9	-19,527,138.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	161,727,340.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		X
b Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	X	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	X	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? _____		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits _____		

**SCHEDULE A**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.  
Attach to Form 990 or Form 990-EZ.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2022**

Open to Public Inspection

Name of the organization **COMMUNITY FOUNDATION SANTA CRUZ COUNTY** Employer identification number **94-2808039**

**Part I Reason for Public Charity Status.** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2  A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9  An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10  An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
  - f Enter the number of supported organizations .....
  - g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
<b>Total</b>						

**COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY**

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....	18883395.	19201613.	34426217.	43844243.	38299935.	154655403
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>4 Total.</b> Add lines 1 through 3 .....	18883395.	19201613.	34426217.	43844243.	38299935.	154655403
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .....						34289571.
<b>6 Public support.</b> Subtract line 5 from line 4.						120365832

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
<b>7</b> Amounts from line 4 .....	18883395.	19201613.	34426217.	43844243.	38299935.	154655403
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....	3337002.	2979407.	2651914.	3222860.	2753366.	14944549.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on .....						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....	24,555.	16,463.	239,992.	1189437.	125,923.	1596370.
<b>11 Total support.</b> Add lines 7 through 10						171196322
<b>12</b> Gross receipts from related activities, etc. (see instructions) .....					12	
<b>13 First 5 years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> .....						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) .....	<b>14</b>	70.31	%
<b>15</b> Public support percentage from 2021 Schedule A, Part II, line 14 .....	<b>15</b>	73.30	%
<b>16a 33 1/3% support test - 2022.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....			<input checked="" type="checkbox"/>
<b>b 33 1/3% support test - 2021.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....			<input type="checkbox"/>
<b>17a 10% -facts-and-circumstances test - 2022.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization .....			<input type="checkbox"/>
<b>b 10% -facts-and-circumstances test - 2021.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization .....			<input type="checkbox"/>
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....			<input type="checkbox"/>

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose .....						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>6 Total.</b> Add lines 1 through 5 .....						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....						
<b>c</b> Add lines 7a and 7b .....						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
<b>9</b> Amounts from line 6 .....						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....						
<b>c</b> Add lines 10a and 10b .....						
<b>11</b> Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on .....						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						

**14 First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2022 (line 8, column (f), divided by line 13, column (f)) .....	<b>15</b>	%
<b>16</b> Public support percentage from 2021 Schedule A, Part III, line 15 .....	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2022 (line 10c, column (f), divided by line 13, column (f)) .....	<b>17</b>	%
<b>18</b> Investment income percentage from 2021 Schedule A, Part III, line 17 .....	<b>18</b>	%

**19a 33 1/3% support tests - 2022.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**b 33 1/3% support tests - 2021.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>b Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
<b>b</b> Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>c</b> Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
<b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		



**Part IV Supporting Organizations** (continued)

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
<b>b</b> A family member of a person described on line 11a above?		
<b>c</b> A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i>		
<b>11a</b>		
<b>11b</b>		
<b>11c</b>		

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>		
<b>1</b>		
<b>2</b>		

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		
<b>1</b>		

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
<b>3</b> By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		
<b>1</b>		
<b>2</b>		
<b>3</b>		

**Section E. Type III Functionally Integrated Supporting Organizations**

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.			
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.			
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).			
<b>2</b> Activities Test. Answer lines 2a and 2b below.			
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>			
<b>b</b> Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>			
<b>3</b> Parent of Supported Organizations. Answer lines 3a and 3b below.			
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No" provide details in Part VI.</i>			
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>			
<b>2a</b>			
<b>2b</b>			
<b>3a</b>			
<b>3b</b>			

COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

1  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( *explain in Part VI*). **See instructions.**  
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income	(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1	
2 Recoveries of prior-year distributions	2	
3 Other gross income (see instructions)	3	
4 Add lines 1 through 3.	4	
5 Depreciation and depletion	5	
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7 Other expenses (see instructions)	7	
8 <b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount	(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a Average monthly value of securities	1a	
b Average monthly cash balances	1b	
c Fair market value of other non-exempt-use assets	1c	
d <b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e <b>Discount</b> claimed for blockage or other factors ( <i>explain in detail in Part VI</i> ):		
2 Acquisition indebtedness applicable to non-exempt-use assets	2	
3 Subtract line 2 from line 1d.	3	
4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6 Multiply line 5 by 0.035.	6	
7 Recoveries of prior-year distributions	7	
8 <b>Minimum Asset Amount</b> (add line 7 to line 6)	8	

Section C - Distributable Amount	(A) Prior Year	(B) Current Year (optional)
1 Adjusted net income for prior year (from Section A, line 8, column A)	1	Current Year
2 Enter 0.85 of line 1.	2	
3 Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4 Enter greater of line 2 or line 3.	4	
5 Income tax imposed in prior year	5	
6 <b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7 <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY

Schedule A (Form 990) 2022

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**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

Section D - Distributions	Current Year
<b>1</b> Amounts paid to supported organizations to accomplish exempt purposes	<b>1</b>
<b>2</b> Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	<b>2</b>
<b>3</b> Administrative expenses paid to accomplish exempt purposes of supported organizations	<b>3</b>
<b>4</b> Amounts paid to acquire exempt-use assets	<b>4</b>
<b>5</b> Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i> )	<b>5</b>
<b>6</b> Other distributions ( <i>describe in Part VI</i> ). See instructions.	<b>6</b>
<b>7 Total annual distributions.</b> Add lines 1 through 6.	<b>7</b>
<b>8</b> Distributions to attentive supported organizations to which the organization is responsive ( <i>provide details in Part VI</i> ). See instructions.	<b>8</b>
<b>9</b> Distributable amount for 2022 from Section C, line 6	<b>9</b>
<b>10</b> Line 8 amount divided by line 9 amount	<b>10</b>

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
<b>1</b> Distributable amount for 2022 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2022 (reasonable cause required - <i>explain in Part VI</i> ). See instructions.			
<b>3</b> Excess distributions carryover, if any, to 2022			
<b>a</b> From 2017			
<b>b</b> From 2018			
<b>c</b> From 2019			
<b>d</b> From 2020			
<b>e</b> From 2021			
<b>f Total</b> of lines 3a through 3e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2022 distributable amount			
<b>i</b> Carryover from 2017 not applied (see instructions)			
<b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
<b>4</b> Distributions for 2022 from Section D, line 7: \$			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2022 distributable amount			
<b>c</b> Remainder. Subtract lines 4a and 4b from line 4.			
<b>5</b> Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
<b>6</b> Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
<b>7 Excess distributions carryover to 2023.</b> Add lines 3j and 4c.			
<b>8</b> Breakdown of line 7:			
<b>a</b> Excess from 2018			
<b>b</b> Excess from 2019			
<b>c</b> Excess from 2020			
<b>d</b> Excess from 2021			
<b>e</b> Excess from 2022			

Schedule A (Form 990) 2022



**SCHEDULE D**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.  
Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2022**

Open to Public  
Inspection

Name of the organization **COMMUNITY FOUNDATION SANTA CRUZ COUNTY** Employer identification number **94-2808039**

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year .....	166	440
2 Aggregate value of contributions to (during year) .....	31,904,000.	73,635,306.
3 Aggregate value of grants from (during year) .....	925,413.	5,169,735.
4 Aggregate value at end of year .....	72,409,519.	295,266,670.

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?  Yes  No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?  Yes  No

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

Preservation of land for public use (for example, recreation or education)  Preservation of a historically important land area

Protection of natural habitat  Preservation of a certified historic structure

Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements .....	2a
b Total acreage restricted by conservation easements .....	2b
c Number of conservation easements on a certified historic structure included in (a) .....	2c
d Number of conservation easements included in (c) acquired after July 25,2006, and not on a historic structure listed in the National Register .....	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year \_\_\_\_\_

4 Number of states where property subject to conservation easement is located \_\_\_\_\_

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?  Yes  No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year \_\_\_\_\_

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year \_\_\_\_\_

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?  Yes  No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 ..... \$ \_\_\_\_\_

(ii) Assets included in Form 990, Part X ..... \$ \_\_\_\_\_

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ..... \$ \_\_\_\_\_

b Assets included in Form 990, Part X ..... \$ \_\_\_\_\_

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** *(continued)*

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
- a  Public exhibition
  - b  Scholarly research
  - c  Preservation for future generations
  - d  Loan or exchange program
  - e  Other \_\_\_\_\_
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  Yes  No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- |                                       | Amount |
|---------------------------------------|--------|
| c Beginning balance .....             | 1c     |
| d Additions during the year .....     | 1d     |
| e Distributions during the year ..... | 1e     |
| f Ending balance .....                | 1f     |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

**Part V Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance .....	80,531,080.	69,330,387.	67,408,446.	60,250,553.	65,952,219.
b Contributions .....	1,668,264.	6,193,315.	836,636.	326,998.	2,866,395.
c Net investment earnings, gains, and losses .....	-8,966,414.	9,969,586.	3,934,605.	10,321,770.	-5,366,748.
d Grants or scholarships .....	2,890,558.	3,666,882.	1,902,719.	2,497,740.	2,203,004.
e Other expenditures for facilities and programs .....					
f Administrative expenses .....	1,160,532.	1,295,325.	946,581.	993,135.	998,309.
g End of year balance .....	69,181,840.	80,531,080.	69,330,387.	67,408,446.	60,250,553.

- 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a Board designated or quasi-endowment 0.0000 %
  - b Permanent endowment 80.2100 %
  - c Term endowment 19.7900 %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- (i) Unrelated organizations .....
  - (ii) Related organizations .....
- |        | Yes | No |
|--------|-----|----|
| 3a(i)  |     | X  |
| 3a(ii) | X   |    |
| 3b     | X   |    |
- b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? .....

4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land .....	2,785,000.	1,083,604.		3,868,604.
b Buildings .....		7,343,077.	2,240,607.	5,102,470.
c Leasehold improvements .....				
d Equipment .....		1,348,154.	1,038,672.	309,482.
e Other .....		317,498.	193,105.	124,393.
<b>Total.</b> Add lines 1a through 1e. <i>(Column (d) must equal Form 990, Part X, column (B), line 10c.)</i> .....				9,404,949.

**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives .....		
(2) Closely held equity interests .....		
(3) Other .....		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 12.)		

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 13.)		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.)	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) CHARITABLE GIFT ANNUITY LIABILITY	648,690.
(3) CHARITABLE TRUST LIABILITIES	2,262,586.
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.)	2,911,276.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ...

COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements .....	<b>1</b>	21,210,109.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
<b>a</b>	Net unrealized gains (losses) on investments .....	<b>2a</b>	-19,182,879.
<b>b</b>	Donated services and use of facilities .....	<b>2b</b>	
<b>c</b>	Recoveries of prior year grants .....	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.) .....	<b>2d</b>	
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> .....	<b>2e</b>	-19,182,879.
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> .....	<b>3</b>	40,392,988.
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b .....	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIII.) .....	<b>4b</b>	
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> .....	<b>4c</b>	0.
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) .....	<b>5</b>	40,392,988.

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements .....	<b>1</b>	36,616,478.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
<b>a</b>	Donated services and use of facilities .....	<b>2a</b>	
<b>b</b>	Prior year adjustments .....	<b>2b</b>	
<b>c</b>	Other losses .....	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.) .....	<b>2d</b>	
<b>e</b>	Add lines <b>2a</b> through <b>2d</b> .....	<b>2e</b>	0.
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b> .....	<b>3</b>	36,616,478.
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b .....	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIII.) .....	<b>4b</b>	
<b>c</b>	Add lines <b>4a</b> and <b>4b</b> .....	<b>4c</b>	0.
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.) .....	<b>5</b>	36,616,478.

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**PART IV, LINE 2B:**

THE FOUNDATION RECEIVES AND DISTRIBUTES ASSETS FOR THE BENEFIT OF VARIOUS OTHER NOT-FOR-PROFIT ORGANIZATIONS UNDER CERTAIN DONOR FUND AGREEMENTS. THE FOUNDATION ACCEPTS A CONTRIBUTION FROM A DONOR AND AGREES TO TRANSFER A PORTION OF THE RETURN ON INVESTMENT OF THOSE ASSETS, SUBJECT TO THE FOUNDATION'S SENDING POLICY, TO ANOTHER ENTITY THAT IS SPECIFIED BY THE DONOR. THE FOUNDATION HOLDS SUCH FUNDS AS DESIGNATED FUNDS.

**PART X, LINE 2:**

THE PREPARATION OF CONSOLIDATED FINANCIAL STATEMENTS IN ACCORDANCE WITH ACCOUNTING PRINCIPLES GENERALLY ACCEPTED IN THE UNITED STATES OF AMERICA REQUIRES THE FOUNDATION AND SUBSIDIARIES TO REPORT INFORMATION REGARDING



**Part XIII** Supplemental Information (continued)

ITS EXPOSURE TO VARIOUS TAX POSITIONS TAKEN BY THE FOUNDATION AND  
SUBSIDIARIES. MANAGEMENT HAS DETERMINED WHETHER ANY TAX POSITIONS HAVE  
MET THE RECOGNITION THRESHOLD AND HAS MEASURED THE FOUNDATION'S EXPOSURE  
TO THOSE TAX POSITIONS. MANAGEMENT BELIEVES THAT THE FOUNDATION AND  
SUBSIDIARIES HAVE ADEQUATELY ADDRESSED ALL RELEVANT TAX POSITIONS AND THAT  
THERE ARE NO UNRECORDED TAX LIABILITIES. FEDERAL TAX AUTHORITIES  
GENERALLY HAVE THE RIGHT TO EXAMINE AND AUDIT THE PREVIOUS THREE YEARS OF  
TAX RETURNS FILED. CALIFORNIA TAX AUTHORITIES GENERALLY HAVE THE RIGHT TO  
EXAMINE AND AUDIT THE PREVIOUS FOUR YEARS OF TAX RETURNS FILED. ANY  
INTEREST OR PENALTIES ASSESSED TO THE FOUNDATION ARE RECORDED IN OPERATING  
EXPENSES. NO INTEREST OR PENALTIES FROM FEDERAL OR STATE TAX AUTHORITIES  
WERE RECORDED IN THE ACCOMPANYING FINANCIAL STATEMENTS.

PART V, LINE 4:

ENDOWMENT FUNDS ARE INTENDED TO SUPPORT GRANTMAKING AND SCHOLARSHIPS FOR  
ORGANIZATIONS AND INDIVIDUALS TO CREATE A LASTING IMPACT AND MAKE SANTA  
CRUZ COUNTY THRIVE FOR ALL WHO CALL IT HOME, NOW AND IN THE FUTURE.

**SCHEDULE F  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Statement of Activities Outside the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2022**

Open to Public  
Inspection

Name of the organization <b>COMMUNITY FOUNDATION SANTA CRUZ COUNTY</b>	Employer identification number <b>94-2808039</b>
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**Part I General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

- 1 **For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? .....  Yes  No
- 2 **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.
- 3 **Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
NORTH AMERICA	0	0	HUMAN SERVICES, COMMUNITY DEVELOPMENT, ENVIRONMENT AND HEALTH		943,187.
<b>3 a</b> Subtotal .....	0	0			943,187.
<b>b</b> Total from continuation sheets to Part I .....	0	0			0.
<b>c Totals</b> (add lines 3a and 3b) .....	0	0			943,187.

232071 10-17-22

COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY

**Part II** Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		NORTH AMERICA	HUMAN SERVICES	52,823.	WIRE	0.		
		NORTH AMERICA	COMMUNITY DEVELOPMENT	55,516.	WIRE	0.		
		NORTH AMERICA	EDUCATION/YOUTH DEVELOPMENT	154,958.	WIRE	0.		
		NORTH AMERICA	ENVIRONMENT	537,890.	WIRE	0.		
		NORTH AMERICA	HEALTH	142,000.	WIRE	0.		

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ..... **9**

3 Enter total number of other organizations or entities ..... **0**

**Part III Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)

**Part IV Foreign Forms**

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* .....  Yes  No
  
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* .....  Yes  No
  
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)* .....  Yes  No
  
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* .....  Yes  No
  
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* .....  Yes  No
  
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)* .....  Yes  No

**Part V Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

**PART I, LINE 2:**

THE FOUNDATION CONDUCTS A THOROUGH DUE DILIGENCE PROCESS IN REVIEWING AND MONITORING ALL GRANTS APPROVED AND AWARDED BY THE FOUNDATION'S BOARD OF DIRECTORS. STAFF REVIEWS ALL REQUESTS TO FIRST ENSURE THE APPLICANT ORGANIZATION IS ELIGIBLE TO RECEIVE A GRANT FROM THE FOUNDATION UNDER THE IRS GUIDELINES FOR CHARITIES AND NONPROFITS. DURING THIS INITIAL SCREENING, THE APPLICANT'S FINANCIAL INFORMATION, GOVERNANCE, AND PROGRAMS ARE REVIEWED, AND A DETERMINATION IS MADE IF THE PROPOSAL IS CONSISTENT WITH THE FOUNDATION'S INTEREST AREAS AND STRATEGIC PRIORITIES. A BOARD-APPOINTED PROGRAM COMMITTEE, COMPOSED OF BOARD MEMBERS AND OTHER COMMUNITY VOLUNTEERS, REVIEWS ELIGIBLE REQUESTS AND RECOMMENDS AWARDS BASED ON AVAILABLE FUNDS AFTER SELECTED IN-PERSON SITE VISITS AND A MORE THOROUGH REVIEW OF EACH ORGANIZATION'S ELIGIBILITY AND PROPOSED USE OF FUNDS. THESE GRANT RECOMMENDATIONS ARE THEN REVIEWED AND VOTED ON BY THE FULL BOARD.

GRANTS RECOMMEND BY DONOR-ADVISORS FROM THEIR FUNDS HELD AT THE FOUNDATION SIMILARLY RECEIVE THE SAME DUE DILIGENCE IN THE INITIAL SCREENING, BUT DO NOT GO TO THE PROGRAM COMMITTEE FOR REVIEW. THEY ARE, HOWEVER, REVIEWED AND APPROVED BY THE BOARD.

IN MONITORING THE USE OF GRANT FUNDS, THE FOUNDATION REQUESTS PERIODIC WRITTEN OR ORAL REPORTS AND/OR A FINAL REPORT (INCLUDING A FINANCIAL ACCOUNTING OF HOW THE GRANT WAS SPENT) FROM ALL GRANTEES, WITH THE EXCEPTION OF DONOR ADVISED GRANTS (UNLESS SPECIFICALLY REQUESTED BY THE DONOR). FOUNDATION STAFF ALSO MAINTAINS REGULAR COMMUNICATION WITH GRANT RECIPIENTS, WHO ARE ENCOURAGED TO ALERT THE FOUNDATION ABOUT ANY

**Part V Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

**SIGNIFICANT CHANGES OR ISSUES DURING THE GRANT PERIOD.**

**PART I, LINE 3:**

THE FOUNDATION IS UTILIZING THE ACCRUAL METHOD TO ACCOUNT FOR  
EXPENDITURES ON SCHEDULE F, PART I.

**PART II, LINE 1 (ACCOUNTING METHOD):**

THE FOUNDATION IS UTILIZING THE ACCRUAL METHOD TO ACCOUNT FOR GRANT  
EXPENDITURES ON SCHEDULE F, PART II.

**SCHEDULE I  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2022**

Open to Public  
Inspection

Name of the organization **COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY**

Employer identification number  
**94-2808039**

**Part I General Information on Grants and Assistance**

**1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No

**2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1 (a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section (if applicable)	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of noncash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of noncash assistance	<b>(h)</b> Purpose of grant or assistance
ACTIVITIES4ALL 534 CEREZE STREET WATSONVILLE, CA 95076	46-4487567	501(C)(3)	27,750.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
AGRICULTURAL HISTORY PROJECT PO BOX 1181 WATSONVILLE, CA 95077-1181	77-0165945	501(C)(3)	38,964.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT AND DONATION MATCH
AGRI-CULTURE 141 MONTE VISTA AVENUE WATSONVILLE, CA 95076-3271	77-0212413	501(C)(3)	37,611.	0.		ENVIRONMENT	FOR PROGRAMS, SERVICES AND SCHOLARSHIPS THAT SUPPORT AGRICULTURAL EDUCATION
ALZHEIMER'S ASSOCIATION OF NORTHERN CALIFORNIA AND NORTHERN NEVADA - 550 WATER STREET, STE L-2 - SANTA CRUZ, CA 95060	13-3039601	501(C)(3)	10,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
AMAH MUTSUN LAND TRUST 2460 17TH AVENUE #1019 SANTA CRUZ, CA 95062	32-0447436	501(C)(3)	2,020,050.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT, PURCHASING PROPERTY
AMERICAN CANCER SOCIETY - SILICON VALLEY/CENTRAL COAST REGION - 747 CAMDEN AVENUE, SUITE B - CAMPBELL, CA 95008	13-1788491	501(C)(3)	5,405.	0.		HEALTH	TO SUPPORT PROGRAMS AND SERVICES IN SANTA CRUZ COUNTY OPERATED BY AMERICAN CANCER SOCIETY

**2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

**3** Enter total number of other organizations listed in the line 1 table

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

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SEE PART IV FOR COLUMN (H) DESCRIPTIONS



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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN CIVIL LIBERTIES UNION FOUNDATION - GIFT PROCESSING DEPARTMENT, 125 BROAD STREET 18TH FL - NEW YORK, NY 10004-2400	13-6213516	501(C)(3)	7,750.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
AMERICAN ONLINE GIVING FOUNDATION INC - 40 EAST MAIN STREET, SUITE 887 - NEWARK, DE 19711	81-0739440	501(C)(3)	1,156,306.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT, DONATION MATCH AND RECOGNITION OF VOLUNTEERS' SERVICE HOURS
AMERICAN RED CROSS OF THE CENTRAL COAST - PO BOX AR - CARMEL, CA 93921	53-0196605	501(C)(3)	9,166.	0.		EDUCATION/YOUTH DEVELOPMENT	TO SUPPORT THE PROGRAMS AND SERVICES IN SANTA CRUZ COUNTY
ANGEL STRONG 9112 EAST VERDE GROVE VIEW, STE 105 SCOTTSDALE, AZ 85255	84-2271008	501(C)(3)	5,700.	0.		HUMAN SERVICES	TO SUPPORT BOTSHABLEO CHILDREN'S AIDS VILLAGE PROGRAMS, SERVICES, EVENTS, AND LEGAL NEEDS
ARIZONA STATE UNIVERSITY FOUNDATION - FINANCIAL SERVICES, P.O. BOX 2260 - TEMPE, AZ 85280-2260	86-6051042	501(C)(3)	10,000.	0.		EDUCATION/YOUTH DEVELOPMENT	TO SUPPORT SCHOLARSHIP FUNDS
AROMAS SAN JUAN BAUTISTA COMMUNITY SCHOOLS FOUNDATION - 2300 SAN JUAN HIGHWAY - SAN JUAN BAUTISTA, CA 95045-9557	77-0431330	501(C)(3)	5,500.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT AND TO SUPPORT SCHOLARSHIP FUNDS
ARTS COUNCIL SANTA CRUZ COUNTY 1070 RIVER STREET SANTA CRUZ, CA 95060	94-2600140	501(C)(3)	135,000.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL SUPPORT, OPEN STUDIOS, MARIPOSA ARTS, AND ARTS EDUCATION
ASPIRE PUBLIC SCHOOLS 1001 22ND AVE, SUITE 100 OAKLAND, CA 94606	94-3311088	501(C)(3)	30,000.	0.		EDUCATION/YOUTH DEVELOPMENT	TO SUPPORT SHINING STARS
ASSIST INTERNATIONAL, INC. 800 S STOCKTON AVE RIPON, CA 95366	77-0243475	501(C)(3)	11,000.	0.		HUMAN SERVICES	TO SUPPORT THE WORK OF CAMINUL FELIX IN ROMANIA AND PROVIDE SUPPORT TO ROMANIAN REFUGEES

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ASSOCIATION OF FAITH COMMUNITIES OF SANTA CRUZ COUNTY - 532 CENTER STREET - SANTA CRUZ, CA 95060	81-3652622	501(C)(3)	25,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT, AFC SHELTERING SERVICES AND THE SAFE SPACES PROGRAM
AUDUBON CALIFORNIA SOCIETY 220 MONTGOMERY STREET, SYE 1000 SAN FRANCISCO, CA 94104	13-1624102	501(C)(3)	23,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
AZTECAS YOUTH SOCCER ACADEMY PO BOX 1028 WATSONVILLE, CA 95076	77-0269322	501(C)(3)	27,750.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
BELLARMINE COLLEGE PREPARATORY 960 WEST HEDDING STREET, DEVELOPMENT OFFICE - SAN JOSE, CA 95126	94-1160938	501(C)(3)	110,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR CAPITAL CAMPAIGN AND SCHOLARSHIP SUPPORT
BIRCHBARK FOUNDATION 101 COOPER STREET SANTA CRUZ, CA 95060-4526	81-2531220	501(C)(3)	24,138.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
BLACK SURF SANTA CRUZ 101 COOPER ST, STE 223 SANTA CRUZ, CA 95060	87-4556850	501(C)(3)	35,250.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT, ALLIES GIVING CIRCLE
BONNY DOON COMMUNITY SCHOOL FOUNDATION - PO BOX 8089 - SANTA CRUZ, CA 95061-8089	77-0412170	501(C)(3)	10,540.	0.		EDUCATION/YOUTH DEVELOPMENT	TO SUPPORT LEARNING AND ACADEMIC EXCELLENCE IN BONNY DOON
BONNY DOON UNION ELEMENTARY SCHOOL DISTRICT - 1492 PINE FLAT ROAD - SANTA CRUZ, CA 95060	94-2521545	501(C)(3)	36,353.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR COUNSELING FOR BONNY DOON ELEMENTARY STUDENTS AND STAFF
BOULDER CREEK RECREATION AND PARK DISTRICT - PO BOX 325 - BOULDER CREEK, CA 95006	94-1693488	501(C)(3)	5,700.	0.		HUMAN SERVICES	TO SUPPORT STAFFING OF THE BOULDER CREEK COMMUNITY TOOLSHED FOR FIRE SURVIVORS

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BOYS & GIRLS CLUB OF SANTA CRUZ COUNTY - 543 CENTER STREET - SANTA CRUZ, CA 95060	94-6129075	501(C)(3)	21,500.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
BOYS & GIRLS CLUBS OF BENTON AND FRANKLIN COUNTIES - 2110 W HENRY STREET - PASCO, WA 99301	91-1673327	501(C)(3)	25,000.	0.		EDUCATION/YOUTH DEVELOPMENT	TO RAISE FUNDS FOR A NEW CLUB TO SERVE 250 CHILDREN AND YOUNG ADULTS IN PROSSER, WA
BOYS AND GIRLS CLUBS OF GREATER OXNARD AND PORT HUENEME - 1900 WEST 5TH STREET - OXNARD, CA 93030	95-1785162	501(C)(3)	37,000.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT AND OPENING NYELAND ACRES CLUB ON SATURDAYS THROUGH 2022
BRADY CENTER TO PREVENT GUN VIOLENCE - 840 FIRST ST NE #400 - WASHINGTON, DC 20002	52-1285097	501(C)(3)	21,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT AND EVENTS
BRAVE TRAILS 2717 S ROBERSTON BLVD, SUITE C LOS ANGELES, CA 90034	46-4530883	501(C)(3)	6,500.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVENUE NW WASHINGTON, DC 20036-2103	53-0196577	501(C)(3)	250,000.	0.		ENVIRONMENT	FOR OFFICE OF CLIMATE SCORING
BROWN UNIVERSITY 164 ANGELL STREET, BOX 1877 PROVIDENCE, RI 02912	05-0258809	501(C)(3)	10,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR CLASS OF 2002 20TH REUNION GIFT
BRUCE W. WOOLPERT ALGEBRA ACADEMY 350 TECHNOLOGY DRIVE WATSONVILLE, CA 95076-2488	47-1116673	501(C)(3)	150,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
CABRILLO COLLEGE FOUNDATION 6500 SOQUEL DRIVE APTOS, CA 95003-3119	94-6121953	501(C)(3)	369,104.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT, PLUS CAP, WES, SCHOLARSHIPS, EMERGENCY GRANTS & MORE

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CALIFORNIA AGRICULTURAL LEADERSHIP FOUNDATION - PO BOX 479 - SALINAS, CA 93902-0479	94-6069269	501(C)(3)	36,667.	0.		EDUCATION/YOUTH DEVELOPMENT	TO SUPPORT 2022 AG LEADERSHIP FELLOWSHIP
CALIFORNIA COUNCIL OF LAND TRUSTS 1017 L ST. #664 SACRAMENTO, CA 95814-3805	01-0826246	501(C)(3)	114,000.	0.		COMMUNITY DEVELOPMENT	FOR CALIFORNIA ONWARD INITIATIVE
CALIFORNIA FARM LINK 335 SPRECKELS DRIVE, SUITE F APTOS, CA 95003	94-3332630	501(C)(3)	150,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
CALIFORNIA FILM & CULTURAL CENTER PO BOX 381 SANTA CRUZ, CA 95061	86-2813940	501(C)(3)	13,500.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT
CALIFORNIA STRAWBERRY GROWERS SCHOLARSHIP FUND - PO BOX 269 - WATSONVILLE, CA 95077-0269	77-0411386	501(C)(3)	15,000.	0.		EDUCATION/YOUTH DEVELOPMENT	TO SPONSOR THE CALIFORNIA STRAWBERRY COMMISSION'S 2022 SCHOLARSHIPS
CALIFORNIA WILDERNESS COALITION - CALWILD - 4900 SHATTUCK AVE, #22627 - OAKLAND, CA 94609	51-0183228	501(C)(3)	6,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
CALM 1236 CHAPALA STREET SANTA BARBARA, CA 93101	23-7097910	501(C)(3)	15,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
CASA DE LA CULTURA CENTER 225 SALINAS RD, 4A WATSONVILLE, CA 95076	30-0586010	501(C)(3)	57,200.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT AND MATCHING FOR VOLUNTEERS' SERVICE HOURS
CASA OF SANTA CRUZ COUNTY 813 FREEDOM BLVD WATSONVILLE, CA 95076-3803	77-0305354	501(C)(3)	125,309.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT, RECRUIT VOLUNTEERS, SPONSOR IMAGINE FUNDRAISER

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CATHOLIC CHARITIES DIOCESE OF MONTEREY - 922 HILBY AVENUE, SUITE C - SEASIDE, CA 93955	77-0042961	501(C)(3)	1,310,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT, TO SUPPORT CZU FIRE VICTIMS AND THEIR RELATED EXPENSES
CATO INSTITUTE 1000 MASSACHUSETTS AVE NW WASHINGTON, DC 20001	23-7432162	501(C)(3)	10,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
CEBUDV NUCLEO SAN FRANCISCO 17 CARLSON AVE SAN ANSELMO, CA 94960	15-0412429	501(C)(3)	6,489.	0.		COMMUNITY DEVELOPMENT	DONATION MATCHING AS PART OF COMPANYS 2022 BIG DAY OF GIVING MATCH OPPORTUNITY
CEDARS-SINAI MEDICAL CENTER GIFT ADMINISTRATION 8700 BEVERLY BLVD, SUITE 2416 - LOS ANGELES, CA 90048	95-1644600	501(C)(3)	13,000.	0.		HEALTH	FOR GENERAL OPERATING SUPPORT
CENTER FOR FARMWORKER FAMILIES PO BOX 957 FELTON, CA 95018	90-0800339	501(C)(3)	117,090.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT, HELP FARMWORKER FAMILIES IN SANTA CRUZ AND PAJARO VALLEY
CENTER FOR PRODUCE SAFETY 1100 MAIN ST, STE 210 WOODLAND, CA 95695	35-2489134	501(C)(3)	20,000.	0.		ENVIRONMENT	TO SUPPORT CENTER FOR PRODUCE SAFETYS 2022 FUNDRAISING CAMPAIGN
CENTRAL COAST YMCA 600 CAMINO EL ESTERO MONTEREY, CA 93940	77-0202335	501(C)(3)	72,500.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT, SPONSOR THE YMCA PAJARO PARK SUMMER CAMP IN 2022
CENTRAL HOME SUPPLY 180 EL PUEBLO RD. SCOTTS VALLEY, CA 95066	77-0202335	501(C)(3)	8,774.	0.		HUMAN SERVICES	FOR CZU FIRE REBUILD EQUIPMENT AND MATERIALS
CENTRAL VALLEY STEEL STRUCTURES,LLC - 3210 W DAKOTA AVE. - FRESNO, CA 93722	84-2055689	501(C)(3)	5,341.	0.		HUMAN SERVICES	TO REBUILD EQUIPMENT AND MATERIALS

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CENTRO DE INTEGRACION JUVENIL DE ZAMORA A.C./ZAMORA YOUTH INTEGRATION CENTER A.C. - AVE SANTIAGO 457, VALENCIA, 59610		501(C)(3)	15,100.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR PREVENTION OF ADDICTION IN ADOLESCENTS
CHILDREN'S DISCOVERY MUSEUM OF SAN JOSE - 180 WOZ WAY - SAN JOSE, CA 95110	94-2870828	501(C)(3)	10,000.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
CITY OF WATSONVILLE ENVIRONMENTAL SCIENCE WORKSHOP - 120 2ND ST - WATSONVILLE, CA 95076	77-0395654	501(C)(3)	30,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR PROGRAMS, SATELLITE WORKSHOP SITES, AND GENERAL OPERATIONS
COACHELLA VALLEY RESCUE MISSION 47470 VAN BUREN INDIO, CA 92201	95-2684844	501(C)(3)	20,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
COASTAL COMMUNITY FOUNDATION 162 SOUTH RANCHO SANTA FE ROAD, SUI ENCINITAS, CA 92024	33-0216692	501(C)(3)	7,000.	0.		COMMUNITY DEVELOPMENT	TO SUPPORT THE SOLANA BEACH FUND, SUPPORT MARKETING AND OUTREACH
COASTAL KIDS HOME CARE 1172 SOUTH MAIN STREET, #125 SALINAS, CA 93901	20-2549984	501(C)(3)	30,000.	0.		HEALTH	FOR GENERAL OPERATING SUPPORT
COLGATE UNIVERSITY 13 OAK DRIVE HAMILTON, NY 13346	15-0532078	501(C)(3)	6,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR CLASS OF 1972 50TH REUNION
COMMUNITIES ORGANIZED FOR RELATIONAL POWER IN ACTION - 95 ALTA VISTA AVENUE - WATSONVILLE, CA 95076	77-0557460	501(C)(3)	20,000.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
COMMUNITY ACTION BOARD OF SANTA CRUZ COUNTY (CAB) - 406 MAIN STREET SUITE 207 - WATSONVILLE, CA 95076-4639	94-2523780	501(C)(3)	394,317.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT

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COMMUNITY AGROECOLOGY NETWORK PO BOX 7653 SANTA CRUZ, CA 95061-7653	75-3003372	501(C)(3)	5,250.	0.		ENVIRONMENT	FOR HIRING A GROWING JUSTICE YOUTH APPRENTICE
COMMUNITY ARTS & EMPOWERMENT 240 MAPLE AVENUE WATSONVILLE, CA 95076-4815	83-4528109	501(C)(3)	45,000.	0.		ARTS, HISTORY, AND CULTURE	FOR WATSONVILLE BRILLANTE MURAL PROGRAM
COMMUNITY BRIDGES 519 MAIN STREET WATSONVILLE, CA 95076-4356	94-2460211	501(C)(3)	384,629.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT, MEALS ON WHEELS, FOOD FROM THE HEART, MCR, CZU FIRE RELIEF
COMMUNITY HEALTH TRUST OF THE PAJARO VALLEY - 85 NIELSON STREET - WATSONVILLE, CA 95076	94-1149702	501(C)(3)	15,000.	0.		HEALTH	TO SPONSOR EL MERCADO HEALTHY FARMERS' MARKET IN RAMSEY PARK IN WATSONVILLE, CALIFORNIA
CONSERVATION RESEARCH AND EDUCATION OPPORTUNITIES - 6044 1ST AVENUE NW - SEATTLE, WA 98107-2007	20-3574087	501(C)(3)	100,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT AND PROGRAMS
CORNELL UNIVERSITY 130 EAST SENECA STREET ITHACA, NY 14850	15-0532082	501(C)(3)	25,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR ADVANCED EV CHARGING RESEARCH
CORRALITOS WOMAN'S CLUB PO BOX 997 FREEDOM, CA 95019	94-6090638	501(C)(3)	10,000.	0.		COMMUNITY DEVELOPMENT	TO SUPPORT CAPITAL IMPROVEMENTS TO THE CLUB
CRUZ ROJA MEXICANA EJERCITO MACIONAL NO. 1032 POLANCO MEXICO		501(C)(3)	103,000.	0.		HEALTH	TO PURCHASE AND EQUIP AMBULANCE THAT SERVES RESIDENTS OF SAN QUINTIN REGION OF BAJA, CA
CRUZIO 877 CEDAR STREET SUITE 150 SANTA CRUZ, CA 95060-3938	77-0459330	501(C)(3)	279,224.	0.		COMMUNITY DEVELOPMENT	FOR REIMBURSEMENT REQUESTS

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CSUMB FOUNDATION UNIVERSITY DEVELOPMENT, 100 CAMPUS CENTER-AVC BLDG 97 - SEASIDE, CA 93955	80-0494808	501(C)(3)	250,000.	0.		EDUCATION/YOUTH DEVELOPMENT	TO FUND ENDOWED POSITION IN NEW AGRIBUSINESS SUPPLY CHAIN MANAGEMENT PROGRAM AT CSUMB
CURIODYSSEY AT COYOTE POINT 1651 COYOTE POINT DR SAN MATEO, CA 94401	94-1262434	501(C)(3)	10,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
DIENTES COMMUNITY DENTAL CARE 5300 SOQUEL AVENUE SUITE 103 SANTA CRUZ, CA 95062-7806	77-0311752	501(C)(3)	47,500.	0.		HEALTH	FOR CAPITAL CAMPAIGN AT 1500 CAPITOLA ROAD AND GENERAL OPERATING SUPPORT
DIGITAL NEST 1961 MAIN STREET # 221 WATSONVILLE, CA 95076	46-5757256	501(C)(3)	127,347.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
DIVERSITY CENTER PO BOX 8280 SANTA CRUZ, CA 95061-8280	77-0212967	501(C)(3)	65,850.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT, EMERGING JEDI AWARDS
DOCTORS WITHOUT BORDERS USA 40 RECTOR STREET, 16TH FLOOR NEW YORK, NY 10006	13-3433452	501(C)(3)	10,350.	0.		HEALTH	FOR GENERAL OPERATING SUPPORT, UKRAINE RELIEF, AFGHANISTAN RELIEF
DOMINICAN HOSPITAL FOUNDATION 1555 SOQUEL DRIVE SANTA CRUZ, CA 95065-1705	94-2450442	501(C)(3)	83,000.	0.		HEALTH	FOR GENERAL OPERATING SUPPORT
DOWNTOWN STREETS INC 1671 THE ALAMEDA, #306 SAN JOSE, CA 95126	20-5242330	501(C)(3)	28,500.	0.		HUMAN SERVICES	TO SUPPORT THE SANTA CRUZ DOWNTOWN STREETS TEAM
ECOLOGY ACTION 877 CEDAR STREET, SUITE 240 SANTA CRUZ, CA 95060	94-2584236	501(C)(3)	27,627.	0.		ENVIRONMENT	SUPPORT BIKE SMART PROGRAMS, ENVIRONMENTAL WORK AND SAFE ROUTES TO SCHOOL PROGRAMS

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EL SISTEMA SANTA CRUZ 235 SOUTH BRANCIFORTE AVENUE SANTA CRUZ, CA 95062	84-4998415	501(C)(3)	45,497.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
EL SISTEMA USA-SALINAS INC. 820 PARK ROW #672 SALINAS, CA 93901	27-2306206	501(C)(3)	10,000.	0.		ARTS, HISTORY, AND CULTURE	TO SPONSOR THE 2022 YOSAL GALA EVENT
ELKHORN SLOUGH FOUNDATION PO BOX 267 MOSS LANDING, CA 95039-0267	94-2823247	501(C)(3)	539,185.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
EMERGENCY ASSISTANCE FOUNDATION, INC - PO BOX 850001 - ORLANDO, FL 32885-9884	45-1813056	501(C)(3)	45,000.	0.		HUMAN SERVICES	TO SUPPORT IMMEDIATE RESPONSE PROGRAM FOR HURRICANE IAN
ENCOMPASS COMMUNITY SERVICES 380 ENCINAL STREET, SUITE 200 SANTA CRUZ, CA 95060	23-7275290	501(C)(3)	50,250.	0.		HEALTH	FOR GENERAL OPERATING SUPPORT, CLINICS & OUTREACH, SI SE PUEDE BEHAVIORAL HEALTH CENTER
EPISCOPAL CHURCH OF ST. JOHN THE BAPTIST - 125 CANTERBURY DRIVE - APTOS, CA 95003	94-1629317	501(C)(3)	7,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
ESCUELAS SUSTENTABLES A.C AV. COYOACN NO. 1622 MEXICO		501(C)(3)	528,600.	0.		ENVIRONMENT	TO SUPPORT CREATION AND RENOVATION OF SCHOOLS/PARKS IN MICHOACN, PUEBLA,
ESPERANZA COMMUNITY FARMS 8 ESTRELLAS CIRCLE SALINAS, CA 93905	92-0412067	501(C)(3)	12,250.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
ESPERANZA DEL VALLE 925 46TH AVE, #108 CAPITOLA, CA 95010	47-2040811	501(C)(3)	12,500.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ESTRELLAS DE ESPERANZA 14 CHAPPELL LOOP FREEDOM, CA 95019	94-1149702	501(C)(3)	30,000.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT
FAMILIES IN TRANSITION, INC. 406 MAIN STREET SUITE 326 WATSONVILLE, CA 95076	77-0327992	501(C)(3)	65,500.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT, RESTORING CREDIT & OPPORTUNITY PROGRAM
FAMILY SERVICE AGENCY OF THE CENTRAL COAST - 104 WALNUT AVENUE SUITE 208 - SANTA CRUZ, CA 95060-3929	94-1716354	501(C)(3)	40,361.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT, SURVIVORS HEALING CENTER, WOMENCARE & PAJARO VALLEY
FARM DISCOVERY AT LIVE EARTH PO BOX 3490 FREEDOM, CA 95019-3490	26-3728160	501(C)(3)	16,047.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
FEEDING AMERICA 161 NORTH CLARK STREET, SUITE 700 CHICAGO, IL 60601	36-3673599	501(C)(3)	10,000.	0.		HUMAN SERVICES	FOR THE FAST FORWARD MOVEMENT PARTICIPATING IN TEAM FEED
FELTON COMMUNITY CLUB PO BOX 763 FELTON, CA 95018-0763	77-0029617	501(C)(3)	13,370.	0.		HEALTH	FOR VACCINE POP UP CLINICS AND OUTREACH, COVID VACCINE AND SUPPORT
FIRE SAFE COUNCIL OF SANTA CRUZ COUNTY - 820 BAY AVENUE, SUITE 136 - CAPITOLA, CA 95010	81-4178571	501(C)(3)	20,000.	0.		ENVIRONMENT	FOR ADMINISTRATIVE SUPPORT AND PROGRAM COORDINATION
FOOD BANK OF CONTRA COSTA AND SOLANO - 4010 NELSON AVE - CONCORD, CA 94520	94-2418054	501(C)(3)	10,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
FOOD BANK OF SANTA BARBARA COUNTY 490 W FOSTER RD SANTA MARIA, CA 93455	77-0169214	501(C)(3)	15,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT

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FOOD SHARE, INC. 4156 SOUTHBANK ROAD OXNARD, CA 93036	77-0018162	501(C)(3)	15,000.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
FOOD WHAT?! 1156 HIGH ST SANTA CRUZ, CA 95064	81-2590280	501(C)(3)	49,750.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
FOUNDATION SANADY 9 AVENUE KHALID BNOU LOUALID, AIN S MEXICO		501(C)(3)	52,823.	0.		HUMAN SERVICES	TO RENOVATE PRIMARY SCHOOL, IMPLEMENT EDUCATIONAL PROJECT IN VILLE OF TOUNF, MOROCCO
FRIENDS OF SANTA CRUZ COUNTY PARKS 870 17TH AVENUE, SUITE 2 SANTA CRUZ, CA 95062-4166	77-0209249	501(C)(3)	39,924.	0.		ENVIRONMENT	TO SUPPORT FLORAL COUNTY PARK, 2022 JUNIOR GUARDS PROGRAM, WILLOWBROOK COUNTY PARK
FRIENDS OF SANTA CRUZ STATE PARKS 1543 PACIFIC AVENUE, SUITE 206 SANTA CRUZ, CA 95060-3903	51-0183410	501(C)(3)	16,103.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
FRIENDS OF THE RAIL & TRAIL PO BOX 1652 CAPITOLA, CA 95060-1625	46-1323531	501(C)(3)	30,500.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT, FOR FRIENDS OF THE RAIL & TRAIL
FRIENDS OF THE RIVER FOUNDATION 1418 20TH ST, STE 100 SACRAMENTO, CA 95811	94-2400210	501(C)(3)	6,250.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
FRIENDS OF THE SANTA CRUZ PUBLIC LIBRARIES - PO BOX 8472 - SANTA CRUZ, CA 95061-8472	94-2612557	501(C)(3)	18,478.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT AND SPECIAL LIBRARY PROGRAMS AT SANTA CRUZ PUBLIC LIBRARIES
FRIENDS OF THE WATSONVILLE PUBLIC LIBRARIES - 275 MAIN STREET SUITE 100 - WATSONVILLE, CA 95076-5133	23-7066840	501(C)(3)	14,376.	0.		EDUCATION/YOUTH DEVELOPMENT	TO SUPPORT THE MISSION AND PROGRAMS OF THE FRIENDS OF THE WATSONVILLE PUBLIC

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FRIENDS OF WATSONVILLE PARKS AND COMMUNITY SERVICE - PO BOX 462 - WATSONVILLE, CA 95077-2013	46-4409013	501(C)(3)	17,000.	0.		COMMUNITY DEVELOPMENT	TO SUPPORT NERDVILLE MINI-CON 2022, HOLIDAY LIGHTS, AND WATSONVILLE STRAWBERRY FEST BOOTH
FUNDACIN VER BIEN PARA APRENDER MEJOR A.C. - #1425 EDIFICIO ANEXO - MEXICO		501(C)(3)	39,000.	0.		HEALTH	TO IMPROVE ACCESS TO VISUAL HEALTH CAMPAIGN IN TLAXCALA AND JALISCO
GIRL SCOUTS OF CALIFORNIA'S CENTRAL COAST - DEVELOPMENT DEPARTMENT, 1500 PALMA DRIVE SUITE 110 - VENTURA, CA 93003-6451	94-1567162	501(C)(3)	12,941.	0.		EDUCATION/YOUTH DEVELOPMENT	TO SUPPORT THE SCOUTING PROGRAMS IN THE MONTEREY BAY AREA
GIRLS INCORPORATED OF THE CENTRAL COAST - 318 CAYUGA ST, STE 206 - SALINAS, CA 93901	20-5040398	501(C)(3)	72,250.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
GLOBAL GREENGRANTS FUND 2840 WILDERNESS PL, STE A BOULDER, CO 80301	84-1612422	501(C)(3)	6,500.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
GLOBALGIVING FOUNDATION 1 THOMAS CIRCLE NW WASHINGTON, DC 20005-5802	30-0108263	501(C)(3)	30,500.	0.		HUMAN SERVICES	FOR THE UKRAINE CRISIS RELIEF FUND
GLOBE INTERNATIONAL MINISTRIES PO BOX 3040 PENSACOLA, FL 32516	23-7453583	501(C)(3)	6,000.	0.		HUMAN SERVICES	TO SUPPORT THE MINISTRY OF BARRON FREITAS
GOODENOUGH UNDERGROUND INC 6974 EMPIRE GRADE SANTA CRUZ, CA 95060	82-4508056	501(C)(3)	8,600.	0.		HUMAN SERVICES	TO REPAIR DAMAGE DONE IN FIRE AND DEBRIS REMOVAL TO WATER LINE BETWEEN ROAD AND PROPERTIES
GREY BEARS, INC. 2710 CHANTICLEER AVENUE SANTA CRUZ, CA 95065-1812	94-2298681	501(C)(3)	48,200.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT

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HABITAT AND WATERSHED CARETAKERS (HAWC) - 320 CAVE GULCH - SANTA CRUZ, CA 95060	52-2381905	501(C)(3)	20,000.	0.		COMMUNITY DEVELOPMENT	FOR HABITAT AND WATERSHED CARETAKERS (HAWC)
HABITAT FOR HUMANITY MONTEREY BAY 108 MAGNOLIA STREET SANTA CRUZ, CA 95062	77-0206356	501(C)(3)	32,661.	0.		HUMAN SERVICES	TO SUPPORT THE PROGRAMS OF HABITAT FOR HUMANITY IN SANTA CRUZ COUNTY
HAPPY VALLEY ELEMENTARY SCHOOL 3125 BRANCIFORTE DRIVE SANTA CRUZ, CA 95065-9661	94-6002633	501(C)(3)	42,643.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT, TO SUPPORT CULTURAL AND ARTS PROGRAMS AND ACADEMIC
HARTNELL COLLEGE FOUNDATION 411 CENTRAL AVENUE SALINAS, CA 93901	94-2781664	501(C)(3)	10,000.	0.		EDUCATION/YOUTH DEVELOPMENT	SPONSORSHIP OF THE 2022 CELEBRATION OF THE ARTS AT HARTNELL COLLEGE EVENT
HEALTH PROJECTS CENTER 9000 SOQUEL AVENUE SUITE 103 SANTA CRUZ, CA 95062-2097	94-2713281	501(C)(3)	23,000.	0.		HEALTH	FOR GENERAL OPERATING SUPPORT
HOMEBOY INDUSTRIES 130 W BRUNO ST LOS ANGELES, CA 90012	95-4800735	501(C)(3)	15,000.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
HOMELESS GARDEN PROJECT PO BOX 617 SANTA CRUZ, CA 95061-0617	77-0475165	501(C)(3)	19,000.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
HOOVER INSTITUTION - STANFORD UNIVERSITY - OFFICE OF DEVELOPMENT, 434 GALVEZ MALL, STANFORD UNIVERSITY - STANFORD, CA	94-1156365	501(C)(3)	125,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
HOSPICE OF SANTA CRUZ COUNTY 940 DISC DRIVE SCOTTS VALLEY, CA 95066-4544	94-2497618	501(C)(3)	144,498.	0.		HEALTH	FOR GENERAL OPERATING SUPPORT

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HOUSING MATTERS 115-B CORAL STREET SANTA CRUZ, CA 95060-2143	77-0126783	501(C)(3)	148,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT, REBELE FAMILY SHELTER PROGRAM AND MODULAR HOUSING PROJECT
HOUSING SANTA CRUZ COUNTY 132 VAN NESS AVENUE SANTA CRUZ, CA 95060	47-4091853	501(C)(3)	24,250.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
IMMIGRANT LEGAL SERVICES OF THE CENTRAL COAST - 15 E BEACH ST, STE 202 - WATSONVILLE, CA 95076	61-1807874	501(C)(3)	5,500.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
INDEXICAL 1050 RIVER STREET UNIT 119 SANTA CRUZ, CA 95060-1768	83-2217815	501(C)(3)	15,000.	0.		ARTS, HISTORY, AND CULTURE	AGENCY FLEX FUND DISBURSEMENT REQUEST
INSTITUTE FOR JUSTICE 901 N GLEBE RD, #900 ARLINGTON, VA 22203	52-1744337	501(C)(3)	7,000.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT
INSTITUTE FOR SECURITY AND TECHNOLOGY - 5800 HARBORD DRIVE - OAKLAND, CA 94611-3123	47-5677755	501(C)(3)	10,000.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT
INSTITUTE FOR SHIPBOARD EDUCATION/SEMESTER AT SEA - PO BOX 842945 - DALLAS, TX 75284-2945	95-3075415	501(C)(3)	10,000.	0.		EDUCATION/YOUTH DEVELOPMENT	TO SUPPORT THE GAYLEN LITTLE FAMILY GAP YEAR AND FIRST GENERATION STUDENT SCHOLARSHIP FUND
INTERNATIONAL COMMITTEE OF THE RED CROSS - 801 2ND AVENUE - NEW YORK, NY 10017	98-6001029	501(C)(3)	33,350.	0.		HUMAN SERVICES	TO SUPPORT RED CROSS IN UKRAINE, FOR THE UKRAINIAN RELIEF EFFORT
INTERNATIONAL COMMUNITY FOUNDATION 2505 N AVENUE NATIONAL CITY, CA 91950	33-0457858	501(C)(3)	80,548.	0.		COMMUNITY DEVELOPMENT	FOR NO MAS BASURA IN LA VENTANA, BAJA CALIFORNIA SUR, MEXICO

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INTERNATIONAL MENTAL HEALTH CONSULTING, INC - 602 TOWHEE LANE - CHESAPEAKE, VA 23323	82-2270159	501(C)(3)	25,000.	0.		HEALTH	FOR UKRAINE RELIEF
JACOB'S HEART CHILDREN'S CANCER SUPPORT SERVICES - 680 WEST BEACH STREET - WATSONVILLE, CA 95076	68-0413822	501(C)(3)	46,690.	0.		HEALTH	FOR GENERAL OPERATING SUPPORT, EMERGING JEDI AWARDS, ADOPT-A-FAMILY XMAS PROGRAM
JEWEL THEATRE COMPANY PO BOX 1080 SANTA CRUZ, CA 95061-1080	22-3916870	501(C)(3)	11,108.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT
JUNIOR ACHIEVEMENT WORLDWIDE 745 ATLANTIC AVENUE BOSTON, MA 02111	27-3666259	501(C)(3)	15,000.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
KALAMAZOO COLLEGE 1200 ACADEMY STREET KALAMAZOO, MI 49006	38-1358014	501(C)(3)	100,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
KANBE'S MARKETS 3119 TERRACE STREET KANSAS CITY, MO 64111	81-1505292	501(C)(3)	23,100.	0.		HUMAN SERVICES	TO SUPPORT STRAWBERRY FLATS FOREVER PROJECT COSTS, SPONSORSHIP OF KANBE'S FEST 2022
KARIMU INTERNATIONAL HELP FOUNDATION - PO BOX 38 - IDYLLWILD, CA 92549	32-0227956	501(C)(3)	10,250.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT, ADDITIONAL WATER ACCESS POINTS FOR THE ARRI COMMUNITY
KIDPOWER TEENPOWER FULLPOWER PO BOX 1212 SANTA CRUZ, CA 95061-1212	77-0226712	501(C)(3)	27,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
KIDSTREAM 3100 E. PONDEROSA DRIVE CAMARILLO, CA 93010	81-3055601	501(C)(3)	25,000.	0.		ARTS, HISTORY, AND CULTURE	FOR PHASE II FULL STREAM AHEAD! CAPITAL CAMPAIGN TO RAISE FUNDS TO OPEN CHILDRENS MUSEUM

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KITCHEN TABLE ADVISORS 405 14TH STREET SUITE 164 OAKLAND, CA 94612-2705	91-2166435	501(C)(3)	10,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
KUUMBWA JAZZ CENTER 320 CEDAR STREET, SUITE 2 SANTA CRUZ, CA 95060-4362	51-0159252	501(C)(3)	28,781.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT, SUPPORT KUUMBWA JAZZ HONOR BAND
LA CRUZ HABITAT PROTECTION PROJECT, INC. - 75 WOOD STREET - KEENE, NH 03431-3504	20-8448752	501(C)(3)	6,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
LADERA RECREATION DISTRICT 150 ANDETA WAY PORTOLA VALLEY, CA 94028	32-0276019	501(C)(3)	10,000.	0.		COMMUNITY DEVELOPMENT	TO SUPPORT THE RECONSTRUCTION OF THE BABY/TODDLER POOL
LAND TRUST OF SANTA CRUZ COUNTY 617 WATER STREET SANTA CRUZ, CA 95060-4148	94-2431856	501(C)(3)	693,034.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
LANDWATCH MONTEREY COUNTY PO BOX 1876 SALINAS, CA 93902-1876	91-1862145	501(C)(3)	5,500.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
LAST CHANCE COMMUNITY CENTER PO BOX 127 DAVENPORT, CA 95017	94-2808039	501(C)(3)	95,000.	0.		COMMUNITY DEVELOPMENT	FOR REBUILD EQUIPMENT AND MATERIALS, DISTRIBUTION TO LAST CHANCE ROAD ASSOCIATION
LIFE LAB SCIENCE PROGRAM 1156 HIGH STREET SANTA CRUZ, CA 95064-1077	94-2778848	501(C)(3)	45,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
LIVE OAK EDUCATION FOUNDATION 1651 SHIRLEY LANE SANTA CRUZ, CA 95062	46-5400905	501(C)(3)	7,500.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GOOD COMMUNITY IMPACT GRANT FOR Q3 2022

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LIVE OAK SCHOOL DISTRICT 984-1BOSTWICK LANE SANTA CRUZ, CA 95062	13-4148824	501(C)(3)	30,000.	0.		HEALTH	FOR GENERAL OPERATING SUPPORT OF LIVE OAK CRADLE TO CAREER
LOMA PRIETA JOINT UNION SCHOOL DISTRICT - 23800 SUMMIT ROAD - LOS GATOS, CA 95033-4054	37-2064285	501(C)(3)	8,231.	0.		EDUCATION/YOUTH DEVELOPMENT	TO ENABLE RICH LEARNING EXPERIENCES AND ACADEMIC EXCELLENCE IN LOMA PRIETA
LOS ANGELES COUNTY MUSEUM OF ART (LACMA) - 5908 WILSHIRE BLVD - LOS ANGELES, CA 90036	95-2264067	501(C)(3)	48,000.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT
LOS ANGELES LGBT CENTER 1118 N. MCCADDEN PLACE LOS ANGELES, CA 90038	95-3567895	501(C)(3)	13,000.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT
MENTORS DRIVING CHANGE FOR BOYS, MEN, AND DADS - PO BOX 1585 - FREEDOM, CA 95019-1585	82-2506285	501(C)(3)	13,500.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
MID-COUNTY SENIOR CENTER 829 BAY AVENUE CAPITOLA, CA 95010	94-1711616	501(C)(3)	10,000.	0.		HUMAN SERVICES	TO SUPPORT CAPITAL IMPROVEMENTS TO THE CENTER
MONARCH SERVICES 233 EAST LAKE AVENUE WATSONVILLE, CA 95076-4716	94-2462783	501(C)(3)	41,993.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
MONTANA LAND RELIANCE PO BOX 355 HELENA, MT 59624-0355	81-0369262	501(C)(3)	25,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
MORELAND NOTRE DAME SCHOOL 133 BRENNAN STREET WATSONVILLE, CA 95076	94-1347045	501(C)(3)	18,079.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT, EVENTS, SCHOLARSHIPS

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MOUNT MADONNA CENTER/ADVAITA HANUMAN FELLOWSHIP - 445 SUMMIT ROAD - WATSONVILLE, CA 95076	51-0174679	501(C)(3)	7,500.	0.		COMMUNITY DEVELOPMENT	TO GENERAL FUND FOR BRUSH BANDIT CHIPPER
MOUNTAIN PARKS FOUNDATION 525 NORTH BIG TREES PARK ROAD FELTON, CA 95018	23-7275572	501(C)(3)	6,749.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT, THE BIG BASIN ORAL HISTORY PROJECT
MOUNTAINS 2 SEA 1245 EUREKA CANYON ROAD WATSONVILLE, CA 95076-0151	83-0697842	501(C)(3)	24,500.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
MUSEUM OF ART AND HISTORY AT THE MCPHERSON CENTER (SANTA CRUZ MUSEUM OF ART AND - 705 FRONT STREET - SANTA CRUZ, CA 95060	94-2718861	501(C)(3)	192,671.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT
MUSIC IN MAY P.O. BOX 2451 SANTA CRUZ, CA 95063	81-4148441	501(C)(3)	10,000.	0.		ARTS, HISTORY, AND CULTURE	ANNUAL DONATION OF \$10,000
NAMI SANTA CRUZ COUNTY 542 OCEAN STREET, SUITE F SANTA CRUZ, CA 95060	77-0002878	501(C)(3)	34,350.	0.		HEALTH	FOR GENERAL OPERATING SUPPORT, SUSTAIN AND GROW MENTAL HEALTH CAMPAIGN
NATIONAL CONFLICT RESOLUTION CENTER - 530 B STREET, STE 1700 - SAN DIEGO, CA 92101	33-0433314	501(C)(3)	10,000.	0.		COMMUNITY DEVELOPMENT	TO SUPPORT A PATH FORWARD IN THE COMMUNITY AND THE PEACEMAKER AWARDS
NATIONAL PARK FOUNDATION 1500 K STREET NW, SUITE 700 WASHINGTON, DC 20005	52-1086761	501(C)(3)	10,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
NATURE CONSERVANCY 4245 NORTH FAIRFAX DRIVE SUITE 100 ARLINGTON, VA 22203	53-0242652	501(C)(3)	28,500.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT

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NEXT GENERATION SCHOLARS 1018 E STREET SAN RAFAEL, CA 94901	26-1110584	501(C)(3)	55,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT AND PROGRAMS
NPH USA (FORMELY FRIENDS OF THE ORPHANS) - 134 NORTH LA SALLE STREET, SUITE 500 - CHICAGO, IL 60602-1036	65-1229309	501(C)(3)	50,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
NUCLEAR THREAT INITIATIVE 1776 EYE STREET, N.W, STE 600 WASHINGTON, DC 20006	52-2289435	501(C)(3)	30,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
OASIS IN BAJA INC 817 GEORGEBORO COURT BRENTWOOD, TN 37027	84-3339981	501(C)(3)	23,000.	0.		HUMAN SERVICES	TO SUPPORT CHILDREN AND YOUNG ADULTS IN BAJA CA
OHIO BIRD SANCTUARY 3774 ORWEILER ROAD MANSFIELD, OH 44903	34-1691325	501(C)(3)	300,000.	0.		ENVIRONMENT	FOR THE OBS WINGS CAMPAIGN
O'NEILL SEA ODYSSEY 2222 EAST CLIFF DRIVE SUITE 222 SANTA CRUZ, CA 95062-4739	77-0464784	501(C)(3)	43,823.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
OVEREATERS ANONYMOUS PO BOX 44727 RIO RANCHO, NM 87174-4727	23-7016806	501(C)(3)	6,000.	0.		HEALTH	FOR GENERAL OPERATING SUPPORT, TRANSLATIONS
OXFAM AMERICA 226 CAUSEWAY ST, 5TH FLOOR BOSTON, MA 02114	23-7069110	501(C)(3)	10,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
OXNARD UNITED SOCCER CLUB 3700 DALLAS DRIVE OXNARD, CA 93033	36-4663382	501(C)(3)	14,997.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT

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PACHAMAMA ALLIANCE P.O. BOX 29191 SAN FRANCISCO, CA 94129	94-3249793	501(C)(3)	11,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT AND AMAZON SACRED HEADWATERS INITIATIVE
PACIFIC ELEMENTARY SCHOOL PO BOX H DAVENPORT, CA 95017	32-0453360	501(C)(3)	36,353.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR COUNSELING FOR PACIFIC ELEMENTARY STUDENTS AND STAFF
PAJARO VALLEY ARTS 37 SUDDEN STREET WATSONVILLE, CA 95076-4322	77-0107201	501(C)(3)	49,250.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT, OUTREACH, EXHIBITS & ARTISTS, ALMA SAGRADA EVENT
PAJARO VALLEY HEALTHCARE DISTRICT PROJECT - 23 EAST BEACH STREET SUITE 214 - WATSONVILLE, CA 95076-4642	87-2323474	501(C)(3)	7,509,167.	0.		HEALTH	TO SUPPORT THE WATSONVILLE COMMUNITY HOSPITAL ACQUISITION
PAJARO VALLEY HISTORICAL ASSOCIATION - PO BOX 623 - WATSONVILLE, CA 95077-0623	94-1663161	501(C)(3)	45,259.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT, SUPPORT MAINTENANCE OF THE HISTORIC BOCKIUS-ORR
PAJARO VALLEY LOAVES AND FISHES 150 SECOND STREET WATSONVILLE, CA 95076-4922	77-0319247	501(C)(3)	54,190.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT, 2022 EMPTY BOWL FUNDRAISING
PAJARO VALLEY PREVENTION AND STUDENT ASSISTANCE, INC. - 335 EAST LAKE AVENUE - WATSONVILLE, CA 95076	77-0269322	501(C)(3)	35,750.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT, PROGRAMS, CAMPAIGN, AND WELLNESS CENTER CELEBRATION
PAJARO VALLEY SHELTER SERVICES 115 BRENNAN STREET WATSONVILLE, CA 95076-4304	94-1393418	501(C)(3)	114,630.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
PAJARO VALLEY UNIFIED SCHOOL DISTRICT - 294 GREEN VALLEY ROAD - WATSONVILLE, CA 95076	77-8375541	501(C)(3)	80,867.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR STARLIGHT ELEMENTARY, RAISING A READER, & SCHOLARSHIPS

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PAJARO VALLEY YOUTH SOCCER CLUB PO BOX 3242 FREEDOM, CA 95019-3242	77-0420362	501(C)(3)	135,583.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
PEACE DEVELOPMENT FUND PO BOX 1280 AMHERST, MA 01004-1280	04-2738794	501(C)(3)	6,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
PENINSULA OPEN SPACE TRUST 222 HIGH STREET PALO ALTO, CA 94301	94-2392007	501(C)(3)	7,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
PLANET WOMEN 9720 COPPERTOP LOOP NE, STE1104 BAINBRIDGE ISLAND, WA 98110-3690	27-0726824	501(C)(3)	250,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
PLANNED PARENTHOOD FEDERATION OF AMERICA - 123 WILLIAM STREET, 10TH FLOOR - NEW YORK, NY 10038	13-1644147	501(C)(3)	28,105.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
PLANNED PARENTHOOD ILLINOIS DEVELOPMENT DEPARTMENT, P.O. BOX 73 CHICAGO, IL 60673	36-2170901	501(C)(3)	20,105.	0.		HEALTH	TO SUPPORT SERVICES FOR INDIGENT OUT-OF-STATE CLIENTS
PLANNED PARENTHOOD MAR MONTE 1691 THE ALAMEDA SAN JOSE, CA 95126	94-1583439	501(C)(3)	43,355.	0.		HEALTH	FOR GENERAL OPERATING SUPPORT, FOR SERVICES IN SANTA CRUZ COUNTY
POSITIVE DISCIPLINE COMMUNITY RESOURCES - PO BOX 5365 - SANTA CRUZ, CA 96063	27-1364795	501(C)(3)	54,500.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
PROGRAMA ADOPTE UN TALENTO A.C. (PAUTA) - UNIVERSITY EXTERIOR CIRCUIT S/N CIUDAD UNIVERSITARIA COYOACAN, CP 04510, BUI - MEXICO		501(C)(3)	77,858.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR PAUTA SCIENCE CLUBS TO PROMOTE PLANETARY HEALTH IN SECONDARY EDUCATION

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QUEER YOUTH TASK FORCE PO BOX 8280, C/O DIVERSITY CENTER SANTA CRUZ, CA 95061-8280	77-0212967	501(C)(3)	13,750.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR THE QUEER YOUTH TASK FORCE AND SAFE SCHOOLS PROJECT, STUDENT SUMMIT STAFFING EXPENSES
RANCHO CIELO YOUTH CAMPUS P.O. BOX 6948 SALINAS, CA 93912	77-0555859	501(C)(3)	18,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT, SPONSOR 12TH ANNUAL CULINARY ROUND-UP EVENT
RANK THE VOTE 872 MASSACHUSETTS AVENUE, SUITE 1-6 CAMBRIDGE, MA 02139	84-4007566	501(C)(3)	200,000.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
REDWOOD ROOFING REPAIR 1840 41ST AVE, SUITE 205 CAPITOLA, CA 95010	20-8240450	501(C)(3)	18,575.	0.		HUMAN SERVICES	FOR FIRE DAMAGE REPAIRS
RESURRECTION CATHOLIC COMMUNITY PO BOX 87 APTOS, CA 95001-0087	74-1307828	501(C)(3)	5,500.	0.		HUMAN SERVICES	FOR RESURRECTION ASSISTANCE MINISTRY, FUND TRANSPORTATION OF KIDS TO VISIT DAD IN PRISON
RETHINK IDENTITY MEDICINE ETHICS INC - 8 THE GREEN - DOVER, DE 19901-3618	83-3053400	501(C)(3)	30,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
RICE UNIVERSITY OFFICE OF DEVELOPMENT MS-81, P.O. B HOUSTON, TX 77251-1892	74-1109620	501(C)(3)	180,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
ROAD RUNNERS OF AMERICA-TAMPA BAY RUNNERS - PO BOX 290372 - TAMPA BAY, FL 33687	59-2130553	501(C)(3)	10,000.	0.		EDUCATION/YOUTH DEVELOPMENT	TO SPONSOR THE 2023 DRISCOLL'S STRAWBERRY CLASSIC ROAD RACE HOSTED BY TAMPA BAY RUNNERS
ROCKY MOUNTAIN BIOLOGICAL LABORATORY - PO BOX 519 - CRESTED BUTTE, CO 81224	84-6050523	501(C)(3)	219,704.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT, SUPPORT GRAD FELLOWSHIP IN ECOLOGY & EVOLUTION OF PLANTS

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ROTARY CLUB OF SANTA CRUZ SUNRISE FOUNDATION - PO BOX 7026 - SANTA CRUZ, CA 95061-7026	81-0619851	501(C)(3)	16,447.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT, SUPPORT PROGRAMS, DONATION MATCH
ROTARY FOUNDATION OF ROTARY INTERNATIONAL - 1560 SHERMAN AVE - EVANSTON, IL 60201	36-3245072	501(C)(3)	26,000.	0.		HUMAN SERVICES	FOR UKRAINE DISASTER RESPONSE FUND, SUPPORT FOR ANNUAL SHARE FUND
SAINT SIMON PARISH SCHOOL DEVELOPMENT OFFICE, 1840 GRANT ROAD LOS ALTOS, CA 94024	94-2734503	501(C)(3)	50,000.	0.		EDUCATION/YOUTH DEVELOPMENT	TO SUPPORT THE STEM BUILDING
SALUD PARA LA GENTE 195 AVIATION WAY, STE 200 WATSONVILLE, CA 95076	94-2705747	501(C)(3)	30,000.	0.		HEALTH	FOR GENERAL OPERATING SUPPORT, SUNDAY HEALTH CLINIC HOURS & THE STEM BUILDING
SALUD Y CARIO 1723 GREY SEAL RD SANTA CRUZ, CA 95062	46-1924115	501(C)(3)	53,500.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
SALVATION ARMY SANTA CRUZ CORPS 721 LAUREL STREET SANTA CRUZ, CA 95060	94-1156347	501(C)(3)	6,553.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT AND PROGRAMS
SALVATION ARMY WATSONVILLE 214 UNION STREET WATSONVILLE, CA 95076	95-3082788	501(C)(3)	29,123.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
SAN JUAN HOME & SCHOOL CLUB ATTN: COMMUNITY TRACK, 100 NYLAND DRIVE - SAN JUAN BAUTISTA, CA 95045	20-4143944	501(C)(3)	10,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR RUNNING TRACK
SAN LORENZO VALLEY WATER DISTRICT 13060 HIGHWAY 9 BOULDER CREEK, CA 95006	20-4143944	501(C)(3)	9,428.	0.		ENVIRONMENT	TO SUPPORT ANNUAL HABITAT MANAGEMENT AND MONITORING WITHIN THE OLYMPIA WATERSHED HABITAT

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SANTA BARBARA EDUCATION FOUNDATION 1528 CHAPALA STREET, SUITE 308 SANTA BARBARA, CA 93101	77-0071544	501(C)(3)	35,000.	0.		EDUCATION/YOUTH DEVELOPMENT	TO SUPPORT SBUSD MUSIC EDUCATION WITH THE BRAVO PROGRAM
SANTA CLARA UNIVERSITY 500 EL CAMINO REAL SANTA CLARA, CA 95053	94-1156617	501(C)(3)	10,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR SANTA CLARA FUND
SANTA CRUZ ART LEAGUE 526 BROADWAY SANTA CRUZ, CA 95060	94-1561380	501(C)(3)	30,000.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT
SANTA CRUZ BARRIOS UNIDOS 1817 SOQUEL AVENUE SANTA CRUZ, CA 95060	77-0333450	501(C)(3)	10,250.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
SANTA CRUZ CHORALE PO BOX 272 SANTA CRUZ, CA 95061-0272	77-0131960	501(C)(3)	11,250.	0.		ARTS, HISTORY, AND CULTURE	FOR OPERATING SUPPORT, TO SUPPORT INDEPENDENT CHORAL GROUP
SANTA CRUZ COMMUNITY HEALTH CENTERS - 125 WATER STREET A2 - SANTA CRUZ, CA 95060-2786	23-7428303	501(C)(3)	1,920,645.	0.		HEALTH	FOR GENERAL OPERATING SUPPORT, VACCINE POP UP CLINICS AND OUTREACH WITH CRADLE 2 CAREER
SANTA CRUZ COUNTY ANIMAL SHELTER 2200 7TH AVENUE SANTA CRUZ, CA 95062	90-0039494	501(C)(3)	16,848.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT, PROGRAMS, EDUCATION
SANTA CRUZ COUNTY ANIMAL SHELTER FOUNDATION - 2200 7TH AVENUE - SANTA CRUZ, CA 95060	51-0439604	501(C)(3)	6,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
SANTA CRUZ COUNTY BLACK HEALTH MATTERS INITIATIVE - 612 OCEAN ST - SANTA CRUZ, CA 95060	90-0826298	501(C)(3)	33,500.	0.		HEALTH	FOR GENERAL OPERATING SUPPORT

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SANTA CRUZ COUNTY FAIRGROUNDS FOUNDATION - PO BOX 1806 - FREEDOM, CA 95019-1806	20-0385058	501(C)(3)	115,233.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT
SANTA CRUZ COUNTY VETERANS MEMORIAL BUILDING - PO BOX 1303 - SANTA CRUZ, CA 95061-1303	77-0385016	501(C)(3)	312,248.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT, ACQUISITION AND OPERATIONS
SANTA CRUZ HILLEL 801 HIGH STREET SANTA CRUZ, CA 95060	77-0427628	501(C)(3)	6,500.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT AND DARA HORN FUNDRAISER
SANTA CRUZ LOCAL 877 CEDAR STREET, SUITE 150 SANTA CRUZ, CA 95060	37-2064285	501(C)(3)	98,000.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT
SANTA CRUZ MONTESSORI SCHOOL 6230 SOQUEL DRIVE APTOS, CA 95003	94-1573507	501(C)(3)	6,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR FINANCIAL AID AND SCHOLARSHIPS
SANTA CRUZ MOUNTAINS TRAIL STEWARDSHIP - PO BOX 331 - SANTA CRUZ, CA 95061-0331	77-0457425	501(C)(3)	12,362.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
SANTA CRUZ MUSEUM OF NATURAL HISTORY - 1305 EAST CLIFF DRIVE - SANTA CRUZ, CA 95062-3722	94-2427733	501(C)(3)	53,000.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT, WATSONVILLE FACILITY PLANS
SANTA CRUZ SHAKESPEARE 549 UPPER PARK ROAD SANTA CRUZ, CA 95065-2119	46-4635444	501(C)(3)	23,289.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT, DONATION MATCH
SANTA CRUZ SPCA 2601 CHANTICLEER AVENUE SANTA CRUZ, CA 95065	94-6171565	501(C)(3)	8,222.	0.		ENVIRONMENT	TO HELP SENIOR CITIZENS CARE FOR THEIR PETS AND FOR GENERAL OPERATING SUPPORT

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SANTA CRUZ TODDLER CARE CENTER 1738 16TH AVENUE SANTA CRUZ, CA 95062	94-2457539	501(C)(3)	11,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
SANTA CRUZ WALDORF SCHOOL 2190 EMPIRE GRADE SANTA CRUZ, CA 95060-9702	94-2365874	501(C)(3)	35,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR SPRING FORWARD CAMPAIGN 2022, CAPITAL CAMPAIGN
SANTA CRUZ WELCOMING NETWORK 311 DARWIN STREET SANTA CRUZ, CA 95060	31-1748056	501(C)(3)	12,500.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
SAVE OUR SHORES 345 LAKE AVENUE, SUITE A SANTA CRUZ, CA 95062-4600	94-2745941	501(C)(3)	28,452.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
SAVE THE CHILDREN FEDERATION INC 501 KINGS HIGHWAY EAST, STE 400 FAIRFIELD, CT 06825	06-0726487	501(C)(3)	161,761.	0.		HUMAN SERVICES	TO SUPPORT SUMMERBOOST, KIM SON SCHOOL, IT LEARNING ROOM, & MORE
SAVE THE MUSIC FOUNDATION P.O. BOX 2096 NEW YORK, NY 10108	13-6089816	501(C)(3)	25,000.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT
SAVE THE REDWOODS LEAGUE 111 SUTTER STREET, 11TH FLOOR SAN FRANCISCO, CA 94104-3814	94-0843915	501(C)(3)	13,500.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT, TO SAVE REDWOOD LAND
SC EQUITY COLLAB 111 SUTTER STREET, 11TH FLOOR SAN FRANCISCO, CA 94104-3814	38-4029749	501(C)(3)	13,500.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
SECOND HARVEST FOOD BANK SANTA CRUZ COUNTY - 800 OHLONE PARKWAY - WATSONVILLE, CA 95076-7005	77-0326685	501(C)(3)	319,557.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT, THE COMMUNITY KITCHEN PROGRAM, HOLIDAY FOOD AND FUND DRIVE

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SEMPERVIRENS FUND 951 MARINERS ISLAND BLVD SUITE 300 SAN MATEO, CA 94404-1560	94-2155097	501(C)(3)	9,000.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT, THE JONES GULCH CAMPAIGN
SENDEROS 840 NORTH BRANCIFORTE AVE SANTA CRUZ, CA 95062	80-0893412	501(C)(3)	97,500.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT
SENECA FAMILY OF AGENCIES SENECA CENTRAL COAST HEADQUARTERS, SALINAS, CA 93908	94-2971761	501(C)(3)	10,000.	0.		COMMUNITY DEVELOPMENT	FOR GABILAN CHAPTER KINSHIP CENTER
SENIOR LEGAL SERVICES OF SANTA CRUZ AND SAN BENITO COUNTIES - 317 SOQUEL AVENUE - SANTA CRUZ, CA 95062	94-2280258	501(C)(3)	30,300.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT, THE 50TH ANNIVERSARY GALA PROGRAM FUNDRAISER.
SENIOR NETWORK SERVICES 1777-A CAPITOLA ROAD SANTA CRUZ, CA 95062	94-2259716	501(C)(3)	30,500.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
SEVEN FIFTY NINE CLUB INC PO BOX 264 LAFAYETTE, CO 80026-0264	84-0967054	501(C)(3)	10,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR CENTAURUS HIGH SCHOOL BAND PROGRAMS
SHERMAN AND BOONE 1260 41ST AVENUE, SUITE O CAPITOLA, CA 95010	94-2325912	501(C)(3)	7,345.	0.		HUMAN SERVICES	FOR EIGHT MONTHS OF RENTAL SUPPORT
SHORELINE MIDDLE SCHOOL 855 17TH AVENUE SANTA CRUZ, CA 95062	91-1556631	501(C)(3)	8,900.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR SHORELINE MIDDLE SCHOOL'S GSA CLUB ACTIVITIES, DC/NY SPRING BREAK TRIP SCHOLARSHIP
SIENA HOUSE 108 HIGH STREET SANTA CRUZ, CA 95060-3711	77-0518866	501(C)(3)	26,880.	0.		HEALTH	FOR GENERAL OPERATING SUPPORT, FUNDRAISER, YOUTH SERVICES

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SOCIETY OF ST. VINCENT DE PAUL- COUNCIL OF SANTA CRUZ COUNTY - 1146 SOQUEL AVE, #4103 - SANTA CRUZ, CA 95062	94-2500194	501(C)(3)	20,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
ST. ANTHONY FOUNDATION 150 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102-3899	94-1513140	501(C)(3)	25,079.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
ST. FRANCIS SOUP KITCHEN 205 MORA STREET SANTA CRUZ, CA 95060	94-2880883	501(C)(3)	30,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
ST. JUDE CHILDREN'S RESEARCH HOSPITAL - 501 ST JUDE PLACE - MEMPHIS, TN 38105	62-0646012	501(C)(3)	10,500.	0.		HEALTH	FOR GENERAL OPERATING SUPPORT
STANFORD UNIVERSITY PO BOX 20466 STANFORD, CA 94309	94-1156365	501(C)(3)	10,300.	0.		ENVIRONMENT	SUPPORT THE CANCER DISCOVERY FUND, FUND FOR UNDERGRADUATE EDUCATION, & MORE
STANFORD UNIVERSITY-SCHOOL OF ENGINEERING - DEVELOPMENT SERVICES, PO BOX 20466 - STANFORD, CA 94309-0466	94-1156365	501(C)(3)	15,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
STANFORD UNIVERSITY-SCHOOL OF MEDICINE - DEVELOPMENT SERVICES, PO BOX 20466 - STANFORD, CA 94309	94-1156365	501(C)(3)	300,000.	0.		HEALTH	SUPPORT RESEARCH OF DEPARTMENT OF ORTHOPAEDIC SURGERY
SUSTAINABLE CONSERVATION 98 BATTERY ST, STE 302 SAN FRANCISCO, CA 94111	94-3232437	501(C)(3)	62,500.	0.		ENVIRONMENT	TO SUPPORT THE SOIL HEALTH AND GROUNDWATER QUALITY COLLABORATIVE PROJECT
SUTTER CARE AT HOME - SANTA CRUZ (HOME HEALTH)/VISITING NURSE ASSOCIATION OF SAN - SUTTER VISITING NURSE ASSOC. & HOSPICE	94-1622036	501(C)(3)	12,920.	0.		HEALTH	TO SUPPORT THE MISSION AND ACTIVITIES OF VISITING NURSE ASSOCIATION OF SANTA CRUZ

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COUNTY

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**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TAHOE TRUCKEE COMMUNITY FOUNDATION PO BOX 366 TRUCKEE, CA 96160	68-0416404	501(C)(3)	1,100,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GIVE BACK TAHOE WITH THE FUNDS DIRECTED TO THE SIERRA COMMUNITY HOUSE
TANNERY WORLD DANCE & CULTURAL CENTER - , #111 - SANTA CRUZ, CA 95060	90-0826298	501(C)(3)	48,500.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT
TEACH 4 ALL MXICO, A.C. HAMBURGO 14 PB, COLONIA JUAREZ MEXICO		501(C)(3)	55,616.	0.		COMMUNITY DEVELOPMENT	TO SUPPORT TRAINING OF TEACHERS AT 11 PUBLIC SCHOOLS IN MICHOACN, TLAXCALA AND VERACRUZ
TEEN KITCHEN PROJECT PO BOX 1853 SOQUEL, CA 95073-1853	27-0524692	501(C)(3)	32,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
TEMPLE BETH EL JEWISH COMMUNITY CENTER - 3055 PORTER GULCH ROAD - APTOS, CA 95003-2703	94-6139655	501(C)(3)	50,552.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
TERRA PENINSULAR, A.C C TERCERA 1282, ZONA CENTRO, 22800 MEXICO		501(C)(3)	9,290.	0.		ENVIRONMENT	TO SPONSOR COMMUNITY REFORESTATION END EDUCATION EVENTS SAN QUINTIN COMMUNITY MEMBERS
THE 418 PROJECT 155 SOUTH RIVER STREET SANTA CRUZ, CA 95060-4504	77-0335796	501(C)(3)	28,000.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT
THE CALI PROJECT (COMMUNITY ALLIANCE FOR LIFELONG INDEPENDENCE) - 505 CORCORAN AVENUE - SANTA CRUZ, CA 95062	81-2182122	501(C)(3)	95,500.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
THE CLIMATE CENTER 1275 - 4TH STREET, #191 SANTA ROSA, CA 95404	45-0485495	501(C)(3)	6,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE FBRICA 703 PACIFIC AVENUE SANTA CRUZ, CA 95060	31-1748056	501(C)(3)	20,000.	0.		ARTS, HISTORY, AND CULTURE	FOR THE FBRICA'S COMMUNITY ENGAGED ART SERIES
THE SAFINA CENTER AT STONY BROOK UNIVERSITY - 80 NORTH COUNTRY RD - SETAUKET, NY 11733	61-1406022	501(C)(3)	10,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
THE TECH MUSEUM OF INNOVATION 201 SOUTH MARKET STREET SAN JOSE, CA 95113-2008	94-2864660	501(C)(3)	12,000.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT
THE UC HASTINGS FOUNDATION UC HASTINGS FOUNDATION, 200 MCALLISTER STREET - SAN FRANCISCO, CA 94102	23-7135898	501(C)(3)	30,055.	0.		EDUCATION/YOUTH DEVELOPMENT	TO SUPPORT THE JUDGE ROBERT H. SCHNACKE AWARD PROGRAM
TIDES CENTER P.O. BOX 889389 LOS ANGELES, CA 90088-9389	94-3213100	501(C)(3)	15,000.	0.		ENVIRONMENT	FOR CENTER FOR GENETICS AND SOCIETY, HEALTHY DEMOCRACY FUND, JUDGE ROBERT H SCHNACKE AWARD
TRUCKEE DONNER LAND TRUST PO BOX 8816 TRUCKEE, CA 96162	68-0245327	501(C)(3)	11,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
TRUST FOR PUBLIC LAND 101 MONTGOMERY STREET, SUITE 900 SAN FRANCISCO, CA 94104	23-7222333	501(C)(3)	60,000.	0.		ENVIRONMENT	TO SUPPORT THE NORTHERN ROCKIES PROGRAM AND WADDLE RANCH TRAIL
TUOLUMNE RIVER TRUST PO BOX 3727 SONORA, CA 95370-3727	94-2834151	501(C)(3)	6,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
UC REGENTS-UCSC ARBORETUM 1156 HIGH STREET, MAIL STOP - ARBOR SANTA CRUZ, CA 95064	94-2834151	501(C)(3)	74,452.	0.		ENVIRONMENT	TO SUPPORT THE UCSC ARBORETUM

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**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UC SANTA CRUZ FOUNDATION UC SANTA CRUZ OFFICE OF SPONSORED PROJECTS, 1156 HIGH STREET, MS: OSP - SAN	23-7394590	501(C)(3)	1,285,121.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT, LONG MARINE LAB, HUMANITIES INSTITUTE, LIBRARY, & MORE
UNCHAINED PO BOX 441 SOQUEL, CA 95073-0441	27-5502745	501(C)(3)	15,000.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT, GRAHAM HILL JUVIE PROGRAM
UNITED FOOD BANK OF PLANT CITY 702 E ALSOBROOK ST, STE H PLANT CITY, FL 33563	59-3069728	501(C)(3)	15,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
UNITED POLICYHOLDERS 381 BUSH STREET, 8TH FLOOR SAN FRANCISCO, CA 94104	94-3162024	501(C)(3)	67,514.	0.		HUMAN SERVICES	FOR ROADMAP TO RECOVERY, LONG-TERM RECOVERY GROUP HELP, WRAP RESOURCE CENTER
UNIVERSITY OF TULSA OFFICE OF UNIVERSITY ADVANCEMENT AND ALUMNI ENGAGEMENT, 800 SOUTH TUCKER DRI	73-0579298	501(C)(3)	329,556.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR SCHOLARSHIP FUNDING
UPWELL TURTLES 99 PACIFIC STREET, SUITE 375-E MONTEREY, CA 93940	82-1309235	501(C)(3)	20,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
VALLEY CHURCHES UNITED 9400 HIGHWAY 9, PO BOX 367 BEN LOMOND, CA 95005-0367	77-0163322	501(C)(3)	25,500.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT AND VALLEY CHRISTMAS PROJECT
VALLEY OF THE SUN JCC 12701 NORTH SCOTTSDALE ROAD SCOTTSDALE, AZ 85254	86-0622258	501(C)(3)	10,000.	0.		HEALTH	FOR GENERAL OPERATING SUPPORT
VANGUARD CHARITABLE ENDOWMENT PROGRAM - PO BOX 9509 - WARWICK, RI 02889-9509	23-2888152	501(C)(3)	98,049.	0.		COMMUNITY DEVELOPMENT	FOR THE BURKE BORINA VANGUARD CHARITABLE ACCOUNT

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**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
VENTANA WILDLIFE SOCIETY 9699 BLUE LARKSPUR LANE, STE 105 MONTEREY, CA 93940	94-2795935	501(C)(3)	26,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
VENTURES PO BOX 2375 WATSONVILLE, CA 95077	77-0247648	501(C)(3)	34,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
VETS 4 VETS SANTA CRUZ 842 FRONT STREET SANTA CRUZ, CA 95060	45-3697584	501(C)(3)	20,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
VISIN MUNDIAL DE MXICO, A.C. CIUDAD DE MEXICO 11300 MEXICO		501(C)(3)	62,000.	0.		EDUCATION/YOUTH DEVELOPMENT	TO SUPPORT LIFE SKILLS PROGRAMS FOR ADOLESCENTS IN AGRICULTURAL AREA AND TLAXCALA, MEXICO
VISTA CENTER FOR THE BLIND AND VISUALLY IMPAIRED - 3315 MISSION DRIVE, SUITE B - SANTA CRUZ, CA 95065	94-1196206	501(C)(3)	5,500.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
VOLUNTEER CENTER OF SANTA CRUZ COUNTY - 1740 17TH AVENUE, SUITE 2 - SANTA CRUZ, CA 95062	94-1702678	501(C)(3)	219,877.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT, FOR THE LITERACY PROGRAM, PEI, EMERGING JEDI AWARDS
WALLIS ANNENBERG CENTER FOR THE PERFORMING ARTS - 9390 N SANTA MONICA BLVD - BEVERLY HILLS, CA 90210	95-4467830	501(C)(3)	7,000.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT
WALNUT AVENUE FAMILY & WOMEN'S CENTER - 303 WALNUT AVENUE - SANTA CRUZ, CA 95060	94-1186197	501(C)(3)	31,750.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
WATSONVILLE CAMPESINO APPRECIATION CARAVAN - 303 WALNUT AVENUE - SANTA CRUZ, CA 95060	77-0357101	501(C)(3)	13,500.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT

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**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WATSONVILLE FILM FESTIVAL PO BOX 172 WATSONVILLE, CA 95077-0172	81-3138376	501(C)(3)	61,000.	0.		ARTS, HISTORY, AND CULTURE	FOR GENERAL OPERATING SUPPORT
WATSONVILLE HIGH SCHOOL 250 E BEACH ST WATSONVILLE, CA 95076	77-0008389	501(C)(3)	15,400.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR SCHOLARSHIPS, 2022 SAGA CLUB ACTIVITIES
WATSONVILLE HIGH SCHOOL FOUNDATION 17 HAWTHORNE AVENUE WATSONVILLE, CA 95076	77-0008389	501(C)(3)	10,632.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT, MISSION AND ACTIVITIES
WATSONVILLE LAW CENTER 315 MAIN STREET, SUITE 207 WATSONVILLE, CA 95076	20-8157214	501(C)(3)	60,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
WATSONVILLE ROTARY FOUNDATION PO BOX 282 WATSONVILLE, CA 95077-0282	94-2577900	501(C)(3)	6,000.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT, CLAWS FOR A CAUSE FUNDRAISER
WATSONVILLE WETLANDS WATCH 500 HARKINS SLOUGH ROAD WATSONVILLE, CA 95019-9453	77-0519882	501(C)(3)	64,155.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT, SUPPORT PROGRAMS, SERVICES, SCHOLARSHIPS AND STIPENDS
WEST VALLEY COMMUNITY SERVICES 10104 VISTA DRIVE CUPERTINO, CA 95014	94-2211685	501(C)(3)	10,000.	0.		HUMAN SERVICES	FOR GENERAL OPERATING SUPPORT
WILDAID, INC 333 PINE STREET, STE 300 SAN FRANCISCO, CA 94104	20-3644441	501(C)(3)	50,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
WORLD CENTRAL KITCHEN ATTN: DONOR SERVICES, 200 MASSACHUSETTS AVE 7TH FLOOR - WASHINGTON, DC 20001	27-3521132	501(C)(3)	31,100.	0.		HUMAN SERVICES	TO SUPPORT UKRAINE RELIEF

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**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WORLD UNION FOR PROGRESSIVE JUDAISM (WUPJ) - ONE WEST FOURTH STREET, SUITE 517A - NEW YORK, NY 10012	13-1663143	501(C)(3)	8,000.	0.		HUMAN SERVICES	TO HELP THE JEWISH PEOPLE IN UKRAINE
WORLD WILDLIFE FUND 1250 24TH ST NW, STE 1105 WASHINGTON, DC 20090-7180	52-1693387	501(C)(3)	50,000.	0.		ENVIRONMENT	FOR GENERAL OPERATING SUPPORT
Y360 PO BOX 26479 COLORADO SPRINGS, CO 80936	84-1300954	501(C)(3)	12,000.	0.		HUMAN SERVICES	TO SUPPORT THE MINISTRY OF ENOC PUEYES, TO SUPPORT THE MINISTRY OF PATTI & MARCOS PUEYES
YOUNG LADIES GRAND INSTITUTE - SANTA CRUZ #95 - 222 HIGHLAND AVE - SANTA CRUZ, CA 95060	23-7514541	501(C)(3)	10,000.	0.		COMMUNITY DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
YOUR FUTURE IS OUR BUSINESS 399 ENCINAL STREET SANTA CRUZ, CA 95060-2132	77-0563559	501(C)(3)	10,000.	0.		EDUCATION/YOUTH DEVELOPMENT	TO SUPPORT STUDENT INTERNSHIPS
YWCA OF WATSONVILLE 340 EAST BEACH STREET WATSONVILLE, CA 95076	94-1212142	501(C)(3)	57,825.	0.		EDUCATION/YOUTH DEVELOPMENT	FOR GENERAL OPERATING SUPPORT
TRUCKEE TRAILS FOUNDATION PO BOX 1751 TRUCKEE, CA 96106	01-0601303	501(C)(3)	21,700.	0.		ENVIRONMENT	FOR WADDLE RANCH TRAIL

COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY

**Part III** **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance

**Part IV** **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

**PART I, LINE 2:**

THE FOUNDATION CONDUCTS A THOROUGH DUE DILIGENCE PROCESS IN REVIEWING AND MONITORING ALL GRANTS APPROVED AND AWARDED BY THE FOUNDATION'S BOARD OF DIRECTORS. STAFF REVIEWS ALL REQUESTS TO FIRST ENSURE THE APPLICANT ORGANIZATION IS ELIGIBLE TO RECEIVE A GRANT FROM THE FOUNDATION UNDER THE IRS GUIDELINES FOR CHARITIES AND NONPROFITS. DURING THIS INITIAL SCREENING, THE APPLICANT'S FINANCIAL INFORMATION, GOVERNANCE AND PROGRAMS ARE REVIEWED, AND A DETERMINATION IS MADE IF THE PROPOSAL IS CONSISTENT WITH THE FOUNDATION'S INTEREST AREAS AND STRATEGIC PRIORITIES. A BOARD-APPOINTED

**Part IV** Supplemental Information

PROGRAM COMMITTEE, COMPOSED OF BOARD MEMBERS AND OTHER COMMUNITY VOLUNTEERS, REVIEWS ELIGIBLE REQUESTS AND RECOMMENDS AWARDS BASED ON AVAILABLE FUNDS AFTER SELECTED IN-PERSON SITE VISITS AND A MORE THOROUGH REVIEW OF EACH ORGANIZATION'S ELIGIBILITY AND PROPOSED USE OF FUNDS. THESE GRANT RECOMMENDATIONS ARE THEN REVIEWED AND VOTED ON BY THE FULL BOARD. GRANTS RECOMMENDED BY DONOR-ADVISORS FROM THEIR FUNDS HELD AT THE FOUNDATION SIMILARLY RECEIVE THE SAME DUE DILIGENCE IN THE INITIAL SCREENING, BUT DO NOT GO TO THE PROGRAM COMMITTEE FOR REVIEW. THEY ARE, HOWEVER, REVIEWED AND APPROVED BY THE BOARD. IN MONITORING THE USE OF GRANT FUNDS, THE FOUNDATION REQUIRES PERIODIC WRITTEN OR ORAL REPORTS AND/OR A FINAL REPORT (INCLUDING A FINANCIAL ACCOUNTING OF HOW THE GRANT WAS SPENT) FROM ALL GRANTEES, WITH THE EXCEPTION OF DONOR ADVISED GRANTS UNLESS SPECIFICALLY REQUESTED BY THE DONOR. FOUNDATION STAFF ALSO MAINTAINS REGULAR COMMUNICATION WITH GRANT RECIPIENTS, WHO ARE ENCOURAGED TO ALERT THE FOUNDATION ABOUT ANY SIGNIFICANT CHANGES OR ISSUES DURING THE GRANT PERIOD.

PART II, LINE 1, COLUMN (H):

NAME OF ORGANIZATION OR GOVERNMENT: ESCUELAS SUSTENTABLES A.C

(H) PURPOSE OF GRANT OR ASSISTANCE: TO SUPPORT CREATION AND RENOVATION OF SCHOOLS/PARKS IN MICHOACN, PUEBLA, JALISCO, MXICO

NAME OF ORGANIZATION OR GOVERNMENT:

FRIENDS OF THE WATSONVILLE PUBLIC LIBRARIES

(H) PURPOSE OF GRANT OR ASSISTANCE: TO SUPPORT THE MISSION AND PROGRAMS OF THE FRIENDS OF THE WATSONVILLE PUBLIC LIBRARIES

NAME OF ORGANIZATION OR GOVERNMENT: HAPPY VALLEY ELEMENTARY SCHOOL

**Part IV** Supplemental Information

(H) PURPOSE OF GRANT OR ASSISTANCE: FOR GENERAL OPERATING SUPPORT, TO  
SUPPORT CULTURAL AND ARTS PROGRAMS AND ACADEMIC PROGRAMS

NAME OF ORGANIZATION OR GOVERNMENT: PAJARO VALLEY HISTORICAL ASSOCIATION

(H) PURPOSE OF GRANT OR ASSISTANCE: FOR GENERAL OPERATING SUPPORT,  
SUPPORT MAINTENANCE OF THE HISTORIC BOCKIUS-ORR HOUSE

NAME OF ORGANIZATION OR GOVERNMENT:

SUTTER CARE AT HOME - SANTA CRUZ (HOME HEALTH)/VISITING NURSE ASSOCIATION O

(H) PURPOSE OF GRANT OR ASSISTANCE: TO SUPPORT THE MISSION AND  
ACTIVITIES OF VISITING NURSE ASSOCIATION OF SANTA CRUZ COUNTY

**SCHEDULE J  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest  
Compensated Employees  
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.  
Attach to Form 990.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2022**

Open to Public  
Inspection

Name of the organization **COMMUNITY FOUNDATION SANTA CRUZ COUNTY** Employer identification number **94-2808039**

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |  |
|--|--|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use   |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence   |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees     |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....

**3** Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |  |   |
|--|---|
| <input type="checkbox"/> Compensation committee              | <input type="checkbox"/> Written employment contract                                |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study                    |
| <input type="checkbox"/> Form 990 of other organizations     | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment? .....
- b** Participate in or receive payment from a supplemental nonqualified retirement plan? .....
- c** Participate in or receive payment from an equity-based compensation arrangement? .....
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization? .....
- b** Any related organization? .....
- If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....

	Yes	No
<b>1b</b>		
<b>2</b>		
<b>4a</b>		<b>X</b>
<b>4b</b>		<b>X</b>
<b>4c</b>		<b>X</b>
<b>5a</b>		<b>X</b>
<b>5b</b>		<b>X</b>
<b>6a</b>		<b>X</b>
<b>6b</b>		<b>X</b>
<b>7</b>		<b>X</b>
<b>8</b>		<b>X</b>
<b>9</b>		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

COMMUNITY FOUNDATION SANTA CRUZ  
 COUNTY

94-2808039

Schedule J (Form 990) 2022

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) SUSAN TRUE CEO	(i)	254,176.	0.	0.	15,251.	9,349.	278,776.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) TIM CARSON PROGRAM DIRECTOR - RWMF	(i)	154,988.	0.	0.	9,299.	13,130.	177,417.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) SAM LEASK PHILANTHROPIC SERVICES DIRECTOR	(i)	146,500.	0.	0.	8,790.	21,534.	176,824.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) SUSAN FARRAR CHIEF OPERATING & FINANCIAL OFFICER	(i)	133,847.	0.	0.	8,031.	11,037.	152,915.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							





**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2022**

Open to Public Inspection

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.  
Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Department of the Treasury  
Internal Revenue Service

Name of the organization **COMMUNITY FOUNDATION SANTA CRUZ COUNTY** Employer identification number **94-2808039**

**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art				
2 Art - Historical treasures				
3 Art - Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities - Publicly traded	X	6	6,296,987.	FMV
10 Securities - Closely held stock				
11 Securities - Partnership, LLC, or trust interests	X	1	2,500,000.	FMV
12 Securities - Miscellaneous				
13 Qualified conservation contribution - Historic structures				
14 Qualified conservation contribution - Other				
15 Real estate - Residential				
16 Real estate - Commercial				
17 Real estate - Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ( )				
26 Other ( )				
27 Other ( )				
28 Other ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement **29**

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? **X**

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? **X**

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? **X**

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

	Yes	No
30a		X
31	X	
32a		X

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2022

**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B):

THE FOUNDATION IS REPORTING THE NUMBER OF ITEMS CONTRIBUTED (DEFINED AS EACH SEPARATE GIFT) IN SCHEDULE M, PART I, COLUMN (B).

**SCHEDULE O  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2022**

Open to Public  
Inspection

Name of the organization

COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY

Employer identification number  
94-2808039

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS PREPARED BY AN INDEPENDENT TAX ACCOUNTANT IN CONJUNCTION WITH THE FOUNDATION'S FINANCE AND ACCOUNTING STAFF. A DRAFT FORM 990 IS THEN REVIEWED BY THE CHIEF OPERATING & FINANCIAL OFFICER AND CHIEF EXECUTIVE OFFICER; ADJUSTMENTS ARE MADE, AS NECESSARY. A COMPLETE COPY OF THE FORM 990 WAS PROVIDED TO THE VOTING MEMBER OF THE GOVERNING BODY AFTER FILING WITH THE INTERNAL REVENUE SERVICE.

FORM 990, PART VI, SECTION B, LINE 12C:

THE FOUNDATION IS COMMITTED TO THE HIGHEST ETHICAL STANDARDS IN ALL POLICIES, PROCEDURES, AND PROGRAMS. THE ABILITY OF THE FOUNDATION TO CARRY OUT ITS MISSION IS ENHANCED BY THE INVOLVEMENT OF THE BOARD OF DIRECTORS, VOLUNTEER COMMITTEE MEMBERS, AND STAFF IN THE PHILANTHROPIC LIFE AND ECONOMIC AFFAIRS OF SANTA CRUZ COUNTY.

GIVEN THE FOUNDATION SERVES THE ENTIRE COUNTY, IT IS TO BE EXPECTED THAT FROM TIME TO TIME BOARD MEMBERS, VOLUNTEER COMMUNITY MEMBERS OR STAFF MAY ALSO HAVE RELATIONS WITH EXISTING OR PROPOSED RECIPIENTS OF GRANTS, VENDORS OR SERVICE PROVIDERS. TO FOSTER PUBLIC CONFIDENCE IN ITS INTEGRITY AND TO REFLECT THE FOUNDATION'S INTENTION TO MAINTAIN THE HIGHEST ETHICAL STANDARDS BY AVOIDING ANY REAL OR PERCEIVED CONFLICTS OF INTEREST, THE BOARD OF DIRECTORS HAS ADOPTED A CONFLICT OF INTEREST POLICY. THIS POLICY IS AVAILABLE FOR PUBLIC REVIEW UPON REQUEST. A SUMMARY OF KEY ELEMENTS INCLUDE:

ALL BOARD MEMBER, VOLUNTEER COMMITTEE MEMBERS, AND STAFF ARE ANNUALLY

Name of the organization **COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY**

Employer identification number  
**94-2808039**

REQUIRED TO PROVIDE A LIST OF NONPROFIT AND PROFESSIONAL PHILANTHROPIC ORGANIZATIONS WITH WHICH THEY HAVE RELATIONSHIPS, AS WELL AS ANY RELATIONSHIPS OF IMMEDIATE FAMILY MEMBERS. THEY MUST DISCLOSE ANY MATERIAL OWNERSHIP OR INVESTMENT INTEREST WITH ANY ENTITY THAT HAS NEGOTIATED A TRANSACTION WITH THE FOUNDATION WITHIN THE PAST YEAR OR OF ANY TRANSACTIONS KNOWN TO BE CURRENTLY PENDING OR PROPOSED. THIS INFORMATION IS COLLECTED BY THE CEO AND REPORTED BACK TO THE BOARD.

IN ALL SITUATIONS IN WHICH THERE IS A REAL OR PERCEIVED CONFLICT OF INTEREST, THOSE INDIVIDUALS MUST RECUSE THEMSELVES FROM DISCUSSION AND DECISION MAKING THAT INVOLVES THE PARTIES IN QUESTION. THIS INCLUDES THE REVIEW, DISCUSSION OR DECISION OF ANY AND ALL GRANT PROPOSALS AS WELL AS THE SELECTION OR CONTRACTING OF VENDORS OR SERVICE PROVIDERS. TO MONITOR THE NEED TO DO SO, A SCHEDULE OF BOARD MEMBER CONFLICTS IS INCLUDED IN EVERY BOARD PACKET FOR REFERENCE.

IF IT IS UNCLEAR WHETHER A CONFLICT OF INTEREST EXISTS, THE CEO WILL MAKE THAT DETERMINATION IN REGARDS TO STAFF AND THE BOARD PRESIDENT IN REGARDS TO THE CEO. FOR BOARD MEMBERS OR COMMITTEE MEMBERS, THE BOARD PRESIDENT OR COMMITTEE CHAIR SHALL MAKE THAT DETERMINATION. WHEN A CONFLICT EXISTS, THE COMMITTEE MEMBER SHALL RESCUE THEMSELVES FROM THE MEETING WHILE THE IMPLICATION OF THE AFFILIATION ARE CONSIDERED.

FOR ALL MATTERS BEFORE THE BOAD WHERE A REAL OR PERCEIVED CONFLICT OF INTEREST EXISTS, THE STEPS TAKEN UNDER THE FOUNDATION'S CONFLICT OF INTEREST POLICY SHALL BE NOTED AND RECORDED IN THE MEETING MINUTES.

THE FOUNDATION IS COMMITTED TO ATTRACTING AND RETAINING A QUALIFIED, DIVERSE WORKFORCE THROUGH A COMPETITIVE COMPENSATION PROGRAM WITHIN THE

Name of the organization **COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY**

Employer identification number  
**94-2808039**

FOUNDATION'S LABOR MARKET. THE FOUNDATION PROVIDES A NON-DISCRIMINATORY MERIT-BASED COMPENSATION PROGRAM THAT IS CAREFUL TO BALANCE THESE OBJECTIVES WITH PRUDENT USE OF THE FINANCIAL RESOURCES WHICH HAVE BEEN ENTRUSTED TO THE FOUNDATION BY ITS DONORS. TO GUIDE THIS PROCESS, THE FOUNDATION HAS ADOPTED A COMPENSATION POLICY THAT ALSO ADDRESSED THE ANNUAL EVALUATION PROCESS FOR STAFF.

EMPLOYEES RECEIVE AN ANNUAL SALARY REVIEW BY THEIR SUPERVISORS (OR BY THE BOARD IN THE CASE OF THE CEO) AS PART OF THE PERFORMANCE RECOGNITION PLAN ANNUAL ASSESSMENT. THESE REVIEWS MAY OR MAY NOT RESULTS IN A SALARY INCREASE. SALARY INCREASES ARE PROVIDED ON THE BASIS OF MERIT, SUBJECT TO BUDGETARY RESTRICTIONS AND AT THE SOLE DISCRETION OF THE FOUNDATION. ALSO, AT THE FOUNDATION'S SOLE DISCRETION, A LUMP-SUM MERIT AWARD MAY BE GRANTED TO AN EMPLOYEE WHO HAS REMAINED IN THEIR POSITION FOR MANY YEARS, IN LIEU OF AN INCREASE IN SALARY.

FOR THE CEO, AN ANNUAL PERFORMANCE EVALUATION IS ONE OF THE MAJOR RESPONSIBILITIES OF THE BOARD OF DIRECTORS. THE BOARD HAS ADOPTED EVALUATION PROCEDURES ESTABLISHED BY THE COUNCIL ON FOUNDATIONS AS PART OF ITS COMMUNITY FOUNDATIONS NATIONAL STANDARDS THAT PROVIDES FOR A CONSISTENT, FAIR, SUPPORTIVE, AND WELL-DOCUMENTED PROCESS. SPECIFIC STEPS IN THE CEO EVALUATION PROCESS INCLUDE A REVIEW AND DISCUSSION OF A SELF-PERFORMANCE EVALUATION AND DEVELOPMENT PLAN WITH PRIOR YEAR'S GOALS AND OBJECTIVES; AN EXECUTIVE SESSION OF THE BOARD TO DISCUSS ANY ISSUES OR CONCERNS AND TO SET NEW GOALS AND OBJECTIVES FOR THE FOLLOWING YEAR; A BOARD SESSION WITH THE CEO PRESENT FOR AN OVERAL ASSESSMENT AND GOAL SETTING, AS WELL AS DISCUSSION OF SALARY COMPENSATION BASED ON A REVIEW OF COMPARABLE SALARIES FOR OTHER COMMUNITY FOUNDATIONS OF OUR SIZE; AND

Name of the organization **COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY**

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**94-2808039**

FINALLY, A SUMMARY OF THE ASSESSMENT, PLAN AND ANY SALARY INCREASE TO BE SIGNED BY BOTH THE CEO AND THE BOARD PRESIDENT.

THE FOUNDATION USES THIS EVALUATION TOOL AS A WAY TO ENHANCE THE COMMUNICATION BETWEEN THE BOARD AND THE CEO; MEASURES SPECIFIC, ANNUAL OBJECTIVES; GAUGE JOB PERFORMANCE AND LEADERSHIP; AND SERVE AS A BASIS FOR SALARY COMPENSATION.

FORM 990, PART VI, SECTION B, LINE 15:

THE FOUNDATION IS COMMITTED TO ATTRACTING AND RETAINING A QUALIFIED, DIVERSE WORKFORCE THROUGH A COMPETITIVE COMPENSATION PROGRAM WITHIN THE FOUNDATION'S LABOR MARKET. THE FOUNDATION PROVIDES A NON-DISCRIMINATORY MERIT-BASED COMPENSATION PROGRAM THAT IS CAREFUL TO BALANCE THESE OBJECTIVES WITH PRUDENT USE OF THE FINANCIAL RESOURCES WHICH HAVE BEEN ENTRUSTED TO THE FOUNDATION BY ITS DONORS. TO GUIDE THIS PROCESS, THE FOUNDATION HAS ADOPTED A COMPENSATION POLICY THAT ALSO ADDRESSES THE ANNUAL EVALUATION PROCESS FOR STAFF.

THE FOUNDATION CONSIDERS BEST PRACTICES AS WELL AS THE FOLLOWING IN SETTING COMPENSATION FOR ITS KEY EMPLOYEES: INTERNAL EQUITY, WHICH STRIVES TO PROVIDE EQUIVALENT COMPENSATION FOR POSITIONS OF COMPARABLE SCOPE AND RESPONSIBILITY WITHIN THE FOUNDATION; AND EXTERNAL EQUITY, INCLUDING AN ANNUAL MARKET ANALYSIS OF COMPARABLE POSITIONS IN THE COMMUNITY FOUNDATION INDUSTRY, MARKET TRENDS AND EVALUATION OF SALARY SURVEYS. ATTENTION IS ALSO GIVEN TO THE CONSUMER PRICE INDEX, BUDGETARY RESTRICTIONS AND FINANCIAL STATUS OF THE FOUNDATION.

EMPLOYEES RECEIVE AN ANNUAL SALARY REVIEW BY THEIR SUPERVISORS (OR BY THE

Name of the organization **COMMUNITY FOUNDATION SANTA CRUZ  
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BOARD IN THE CASE OF THE CEO) AS PART OF THE PERFORMANCE RECOGNITION PLAN ANNUAL ASSESSMENT. THESE REVIEWS MAY OR MAY NOT RESULT IN A SALARY INCREASE. SALARY INCREASES ARE PROVIDED ON THE BASIS OF MERIT, SUBJECT TO BUDGETARY RESTRICTIONS AND AT THE SOLE DISCRETION OF THE FOUNDATION. ALSO, AT THE FOUNDATION'S SOLE DISCRETION, A LUMP-SUM MERIT AWARD MAY BE GRANTED TO AN EMPLOYEE WHO HAS REMAINED IN THEIR POSITION FOR MANY YEARS, IN LIEU OF AN INCREASE IN SALARY.

FOR THE CEO, AN ANNUAL PERFORMANCE EVALUATION IS ONE OF THE MAJOR RESPONSIBILITIES OF THE BOARD OF DIRECTORS. THE BOARD HAS ADOPTED EVALUATION PROCEDURES ESTABLISHED BY THE COUNCIL ON FOUNDATIONS AS PART OF ITS COMMUNITY FOUNDATIONS NATIONAL STANDARDS THAT PROVIDES FOR A CONSISTENT, FAIR, SUPPORTIVE AND WELL-DOCUMENTED PROCESS. SPECIFIC STEPS IN THE CEO EVALUATION PROCESS INCLUDE A REVIEW AND DISCUSSION OF A SELF-PERFORMANCE EVALUATION AND DEVELOPMENT PLAN WITH PRIOR YEAR'S GOALS AND OBJECTIVES; AN EXECUTIVE SESSION OF THE BOARD TO DISCUSS ANY ISSUES OR CONCERNS AND TO SET NEW GOALS AND OBJECTIVES FOR THE FOLLOWING YEAR; A BOARD SESSION WITH THE CEO PRESENT FOR AN OVERALL ASSESSMENT AND GOAL SETTING, AS WELL AS DISCUSSION OF SALARY COMPENSATION BASED ON A REVIEW OF COMPARABLE SALARIES FOR OTHER COMMUNITY FOUNDATIONS OF OUR SIZE; AND, FINALLY, A SUMMARY OF THE ASSESSMENT, PLAN AND ANY SALARY INCREASE TO BE SIGNED BY BOTH THE CEO AND BOARD PRESIDENT.

THE FOUNDATION USES THIS EVALUATION TOOL AS A WAY TO ENHANCE THE COMMUNICATION BETWEEN THE BOARD AND THE CEO, MEASURES SPECIFIC, ANNUAL OBJECTIVES, GAUGE JOB PERFORMANCE AND LEADERSHIP AND SERVES AS A BASIS FOR SALARY COMPENSATION.

Name of the organization COMMUNITY FOUNDATION SANTA CRUZ COUNTY	Employer identification number 94-2808039
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FORM 990, PART VI, SECTION C, LINE 19:

THE FOUNDATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY,  
AND FINANCIAL STATEMENTS AVAILABLE FOR PUBLIC INSPECTION AT ITS OFFICE.  
FINANCIAL STATEMENTS ARE ALSO AVAILABLE ON THE FOUNDATION'S WEBSITE  
(WWW.CFSCC.ORG) IN ADDITIONAL TO BEING PUBLISHED WITHIN ITS ANNUAL REPORT.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

ADJUSTMENTS TO AGENCY FUNDS	-19,527,138.
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FORM 990, PART XII, LINE 2C:

THE FOUNDATION HAS AN AUDIT COMMITTEE THAT ASSUMES RESPONSIBILITY FOR  
OVERSIGHT OF THE AUDIT OF ITS FINANCIAL STATEMENTS AND SELECTION OF AN  
INDEPENDENT ACCOUNTANT AND THIS PROCESS HAS REMAINED CONSISTENT WITH  
PRIOR YEAR.



**SCHEDULE R  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Related Organizations and Unrelated Partnerships**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.  
Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2022**

**Open to Public Inspection**

Name of the organization **COMMUNITY FOUNDATION SANTA CRUZ COUNTY** Employer identification number **94-2808039**

**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
NLMJ BORINA LAND LLC - 46-3734949 7807 SOQUEL DRIVE APTOS, CA 95003	HOLDING TITLE TO AGRICULTURAL LAND; LEASING AGRICULTURAL LAND	CALIFORNIA	163,150.	2,944,654.	COMMUNITY FOUNDATION SANTA CRUZ COUNTY

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
REGIONAL WATER MANAGEMENT FOUNDATION - 38-3763365, 7807 SOQUEL DRIVE, APTOS, CA 95003	MANAGE THE INTEGRATED REGIONAL WATER MGMT PROGRAM-SANTA CRUZ COUNTRY	CALIFORNIA	501(C)(3)	LINE 12A, I	COMMUNITY FOUNDATION SANTA CRUZ	<b>X</b>	

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2022

**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
CHARITABLE REMAINDER TRUST (4)	CHARITABLE GIVING	CA	CFSCC						X

**COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY**

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

**1** During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

	Yes	No
<b>a</b> Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity .....		X
<b>b</b> Gift, grant, or capital contribution to related organization(s) .....		X
<b>c</b> Gift, grant, or capital contribution from related organization(s) .....	X	
<b>d</b> Loans or loan guarantees to or for related organization(s) .....	X	
<b>e</b> Loans or loan guarantees by related organization(s) .....		X
<b>f</b> Dividends from related organization(s) .....		X
<b>g</b> Sale of assets to related organization(s) .....		X
<b>h</b> Purchase of assets from related organization(s) .....		X
<b>i</b> Exchange of assets with related organization(s) .....		X
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) .....		X
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) .....		X
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) .....		X
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) .....		X
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) .....	X	
<b>o</b> Sharing of paid employees with related organization(s) .....	X	
<b>p</b> Reimbursement paid to related organization(s) for expenses .....		X
<b>q</b> Reimbursement paid by related organization(s) for expenses .....	X	
<b>r</b> Other transfer of cash or property to related organization(s) .....		X
<b>s</b> Other transfer of cash or property from related organization(s) .....		X

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) REGIONAL WATER MANAGEMENT FOUNDATION	C	0.	BOOK VALUE
(2) REGIONAL WATER MANAGEMENT FOUNDATION	D	0.	BOOK VALUE
(3)			
(4)			
(5)			
(6)			

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

Table with 11 main columns: (a) Name, address, and EIN of entity; (b) Primary activity; (c) Legal domicile; (d) Predominant income; (e) Are all partners sec. 501(c)(3) orgs.?; (f) Share of total income; (g) Share of end-of-year assets; (h) Disproportionate allocations?; (i) Code V-UBI amount; (j) General or managing partner?; (k) Percentage ownership.

**Part VII** Supplemental Information

Provide additional information for responses to questions on Schedule R. See instructions.

Multiple horizontal lines for providing supplemental information.