

Form **990**Department of the Treasury  
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2024**Open to Public  
Inspection**A For the 2024 calendar year, or tax year beginning and ending****B** Check if applicable:

- ☐ Address change  
☐ Name change  
☐ Initial return  
☐ Final return/terminated  
☐ Amended return  
☐ Application pending

**C** Name of organization**COMMUNITY FOUNDATION SANTA CRUZ COUNTY**

Doing business as

Number and street (or P.O. box if mail is not delivered to street address)

**7807 SOQUEL DRIVE**

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

**APTOS, CA 95003****F** Name and address of principal officer: **SABINE DUKES****SAME AS C ABOVE****D** Employer identification number**94-2808039****E** Telephone number**831-662-2000****G** Gross receipts \$**46,923,526.****H(a)** Is this a group returnfor subordinates? ..... ☐ Yes ☒ No**H(b)** Are all subordinates included? ☐ Yes ☐ No

If "No," attach a list. See instructions

**H(c)** Group exemption number**I** Tax-exempt status: ☒ 501(c)(3) ☐ 501(c) ( ) (insert no.) ☐ 4947(a)(1) or ☐ 527**J** Website: **WWW.CFSCC.ORG****K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other**L** Year of formation: **1982****M** State of legal domicile: **CA****Part I Summary**

Activities & Governance	<b>1</b>	Briefly describe the organization's mission or most significant activities: <b>TO PROMOTE PHILANTHROPY TO MAKE SANTA CRUZ COUNTY A BETTER PLACE TO LIVE, NOW AND IN THE FUTURE</b>
	<b>2</b>	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.
	<b>3</b>	Number of voting members of the governing body (Part VI, line 1a) <b>16</b>
	<b>4</b>	Number of independent voting members of the governing body (Part VI, line 1b) <b>16</b>
	<b>5</b>	Total number of individuals employed in calendar year 2024 (Part V, line 2a) <b>23</b>
	<b>6</b>	Total number of volunteers (estimate if necessary) <b>20</b>
	<b>7a</b>	Total unrelated business revenue from Part VIII, column (C), line 12 <b>0.</b>
<b>7b</b>	Net unrelated business taxable income from Form 990-T, Part I, line 11 <b>0.</b>	
Revenue	<b>8</b>	Contributions and grants (Part VIII, line 1h) <b>45,052,678.</b>
	<b>9</b>	Program service revenue (Part VIII, line 2g) <b>290,996.</b>
	<b>10</b>	Investment income (Part VIII, column (A), lines 3, 4, and 7d) <b>5,363,749.</b>
	<b>11</b>	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) <b>-326,392.</b>
	<b>12</b>	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) <b>50,381,031.</b>
	<b>13</b>	Grants and similar amounts paid (Part IX, column (A), lines 1-3) <b>24,869,923.</b>
Expenses	<b>14</b>	Benefits paid to or for members (Part IX, column (A), line 4) <b>0.</b>
	<b>15</b>	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) <b>2,748,534.</b>
	<b>16a</b>	Professional fundraising fees (Part IX, column (A), line 11e) <b>0.</b>
	<b>b</b>	Total fundraising expenses (Part IX, column (D), line 25) <b>327,087.</b>
	<b>17</b>	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) <b>1,015,331.</b>
	<b>18</b>	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) <b>28,633,788.</b>
Net Assets or Fund Balances	<b>19</b>	Revenue less expenses. Subtract line 18 from line 12 <b>21,747,243.</b>
	<b>20</b>	Total assets (Part X, line 16) <b>223,502,260.</b>
	<b>21</b>	Total liabilities (Part X, line 26) <b>25,714,972.</b>
	<b>22</b>	Net assets or fund balances. Subtract line 21 from line 20 <b>197,787,288.</b>

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	<i>SDukes</i>	11/14/2025
	Signature of officer	Date
Paid Preparer Use Only	<b>SABINE DUKES, CHIEF FINANCE &amp; OPERATING OFFICER</b>	
	Type or print name and title	
Paid Preparer Use Only	Preparer's name <b>KEVIN T. WILSON</b>	Preparer's signature <i>Kevin Wilson</i>
	Firm's name <b>NOVOGRADAC &amp; COMPANY LLP</b>	Date <b>11/14/2025</b>
Paid Preparer Use Only	Firm's address <b>1255 TREAT BLVD, SUITE 410 WALNUT CREEK, CA 94597</b>	Check if self-employed <input type="checkbox"/> PTIN <b>P01313212</b>
		Firm's EIN <b>94-3108253</b>
Paid Preparer Use Only		Phone no. <b>925-949-4300</b>

May the IRS discuss this return with the preparer shown above? See instructions

☒ Yes ☐ No

LHA For Paperwork Reduction Act Notice, see the separate instructions.

432001 12-10-24

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**Part III** Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III ☐

**1** Briefly describe the organization's mission:  
**TO PROMOTE PHILANTHROPY TO MAKE SANTA CRUZ COUNTY A BETTER PLACE TO LIVE, NOW AND IN THE FUTURE.**  
**WE BRING TOGETHER PEOPLE, IDEAS, AND RESOURCES TO INSPIRE PHILANTHROPY AND ACCOMPLISH GREAT THINGS.**

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No  
If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No  
If "Yes," describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code: ) (Expenses \$ 25,905,772. including grants of \$ 22,817,447. ) (Revenue \$ 342,050. )  
**DONOR-ADVISED AND DISCRETIONARY FUNDS HELD AT THE FOUNDATION PROVIDED GRANTS TO TAX-EXEMPT 501(C)(3) NONPROFIT ORGANIZATIONS, CHARITABLE ORGANIZATIONS AND PUBLIC SECTOR SERVICE AGENCIES IN SANTA CRUZ COUNTY AND BEYOND IN SIX BROAD FIELDS OF INTEREST DESIGNATED BY OUR BOARD OF DIRECTORS AS CORE TO OUR MISSION. THESE ARE: ARTS, HISTORY AND CULTURE; COMMUNITY DEVELOPMENT; EDUCATION/YOUTH SERVICES; ENVIRONMENT; HEALTH, AND; HUMAN SERVICES.**

**4b** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

**4c** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

**4d** Other program services (Describe on Schedule O.)  
(Expenses \$ including grants of \$ ) (Revenue \$ )

**4e** Total program service expenses **25,905,772.**

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**Part IV Checklist of Required Schedules**

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	<b>X</b>	
<b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	<b>X</b>	
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>		<b>X</b>
<b>4 Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>		<b>X</b>
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>		<b>X</b>
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	<b>X</b>	
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>		<b>X</b>
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>		<b>X</b>
<b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	<b>X</b>	
<b>10</b> Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	<b>X</b>	
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
<b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	<b>X</b>	
<b>b</b> Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>		<b>X</b>
<b>c</b> Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>		<b>X</b>
<b>d</b> Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>		<b>X</b>
<b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	<b>X</b>	
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	<b>X</b>	
<b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	<b>X</b>	
<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	<b>X</b>	
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>		<b>X</b>
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States?		<b>X</b>
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	<b>X</b>	
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	<b>X</b>	
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>		<b>X</b>
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i>		<b>X</b>
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>		<b>X</b>
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>		<b>X</b>
<b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>		<b>X</b>
<b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	<b>X</b>	

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**Part IV Checklist of Required Schedules** (continued)

	Yes	No
<b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> .....	<b>22</b>	<b>X</b>
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .....	<b>23</b>	<b>X</b>
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> .....	<b>24a</b>	<b>X</b>
<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....	<b>24b</b>	
<b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....	<b>24c</b>	
<b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....	<b>24d</b>	
<b>25a</b> <b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> .....	<b>25a</b>	<b>X</b>
<b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> .....	<b>25b</b>	<b>X</b>
<b>26</b> Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> .....	<b>26</b>	<b>X</b>
<b>27</b> Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> .....	<b>27</b>	<b>X</b>
<b>28</b> Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
<b>a</b> A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i> .....	<b>28a</b>	<b>X</b>
<b>b</b> A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> .....	<b>28b</b>	<b>X</b>
<b>c</b> A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i> .....	<b>28c</b>	<b>X</b>
<b>29</b> Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i> .....	<b>29</b>	<b>X</b>
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> .....	<b>30</b>	<b>X</b>
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> .....	<b>31</b>	<b>X</b>
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> .....	<b>32</b>	<b>X</b>
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .....	<b>33</b>	<b>X</b>
<b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> .....	<b>34</b>	<b>X</b>
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? .....	<b>35a</b>	<b>X</b>
<b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....	<b>35b</b>	<b>X</b>
<b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....	<b>36</b>	<b>X</b>
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> .....	<b>37</b>	<b>X</b>
<b>38</b> Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? <b>Note:</b> All Form 990 filers are required to complete Schedule O .....	<b>38</b>	<b>X</b>

**Part V Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V ☐

	Yes	No
<b>1a</b> Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable .....	<b>1a</b>	<b>26</b>
<b>b</b> Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable .....	<b>1b</b>	<b>0</b>
<b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? .....	<b>1c</b>	<b>X</b>

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**Part V** **Statements Regarding Other IRS Filings and Tax Compliance** (continued)

		Yes	No
<b>2a</b> Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	<b>2a</b> 23		
<b>b</b> If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		<b>X</b>	
<b>3a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year?			<b>X</b>
<b>b</b> If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation on Schedule O</i>			
<b>4a</b> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			<b>X</b>
<b>b</b> If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
<b>5a</b> Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			<b>X</b>
<b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			<b>X</b>
<b>c</b> If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			
<b>6a</b> Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?			<b>X</b>
<b>b</b> If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			
<b>7 Organizations that may receive deductible contributions under section 170(c).</b>			
<b>a</b> Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?			<b>X</b>
<b>b</b> If "Yes," did the organization notify the donor of the value of the goods or services provided?			
<b>c</b> Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			<b>X</b>
<b>d</b> If "Yes," indicate the number of Forms 8282 filed during the year	<b>7d</b>		
<b>e</b> Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
<b>f</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
<b>g</b> If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?			
<b>h</b> If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?			
<b>8 Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?			<b>X</b>
<b>9 Sponsoring organizations maintaining donor advised funds.</b>			
<b>a</b> Did the sponsoring organization make any taxable distributions under section 4966?			<b>X</b>
<b>b</b> Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			<b>X</b>
<b>10 Section 501(c)(7) organizations.</b> Enter:			
<b>a</b> Initiation fees and capital contributions included on Part VIII, line 12	<b>10a</b>		
<b>b</b> Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	<b>10b</b>		
<b>11 Section 501(c)(12) organizations.</b> Enter:			
<b>a</b> Gross income from members or shareholders	<b>11a</b>		
<b>b</b> Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	<b>11b</b>		
<b>12a Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?			
<b>b</b> If "Yes," enter the amount of tax-exempt interest received or accrued during the year	<b>12b</b>		
<b>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</b>			
<b>a</b> Is the organization licensed to issue qualified health plans in more than one state? <b>Note:</b> See the instructions for additional information the organization must report on Schedule O.			
<b>b</b> Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	<b>13b</b>		
<b>c</b> Enter the amount of reserves on hand	<b>13c</b>		
<b>14a</b> Did the organization receive any payments for indoor tanning services during the tax year?			<b>X</b>
<b>b</b> If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i>			
<b>15</b> Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? <i>If "Yes," see the instructions and file Form 4720, Schedule N.</i>			<b>X</b>
<b>16</b> Is the organization an educational institution subject to the section 4968 excise tax on net investment income? <i>If "Yes," complete Form 4720, Schedule O.</i>			<b>X</b>
<b>17 Section 501(c)(21) organizations.</b> Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? <i>If "Yes," complete Form 6069.</i>			

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**Part VI Governance, Management, and Disclosure.** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI ☒ **X**

**Section A. Governing Body and Management**

		Yes	No
<b>1a</b> Enter the number of voting members of the governing body at the end of the tax year	<b>1a</b>	16	
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
<b>b</b> Enter the number of voting members included on line 1a, above, who are independent	<b>1b</b>	16	
<b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	<b>2</b>		<b>X</b>
<b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?	<b>3</b>		<b>X</b>
<b>4</b> Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	<b>4</b>		<b>X</b>
<b>5</b> Did the organization become aware during the year of a significant diversion of the organization's assets?	<b>5</b>		<b>X</b>
<b>6</b> Did the organization have members or stockholders?	<b>6</b>		<b>X</b>
<b>7a</b> Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	<b>7a</b>		<b>X</b>
<b>b</b> Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	<b>7b</b>		<b>X</b>
<b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
<b>a</b> The governing body?	<b>8a</b>	<b>X</b>	
<b>b</b> Each committee with authority to act on behalf of the governing body?	<b>8b</b>	<b>X</b>	
<b>9</b> Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O	<b>9</b>		<b>X</b>

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
<b>10a</b> Did the organization have local chapters, branches, or affiliates?	<b>10a</b>		<b>X</b>
<b>b</b> If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	<b>10b</b>		
<b>11a</b> Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	<b>11a</b>		<b>X</b>
<b>b</b> Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
<b>12a</b> Did the organization have a written conflict of interest policy? If "No," go to line 13	<b>12a</b>	<b>X</b>	
<b>b</b> Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	<b>12b</b>	<b>X</b>	
<b>c</b> Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	<b>12c</b>	<b>X</b>	
<b>13</b> Did the organization have a written whistleblower policy?	<b>13</b>	<b>X</b>	
<b>14</b> Did the organization have a written document retention and destruction policy?	<b>14</b>	<b>X</b>	
<b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
<b>a</b> The organization's CEO, Executive Director, or top management official	<b>15a</b>	<b>X</b>	
<b>b</b> Other officers or key employees of the organization	<b>15b</b>	<b>X</b>	
If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
<b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	<b>16a</b>		<b>X</b>
<b>b</b> If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	<b>16b</b>		

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed CA

**18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
☒ Own website    ☐ Another's website    ☒ Upon request    ☐ Other (explain on Schedule O)

**19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

**20** State the name, address, and telephone number of the person who possesses the organization's books and records  
**SABINE DUKES - 831-662-2020**  
**7807 SOQUEL DRIVE, APTOS, CA 95003**

**COMMUNITY FOUNDATION SANTA CRUZ  
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**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII ☐

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
  - List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
  - List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
  - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.
- See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) SUSAN TRUE CHIEF EXECUTIVE OFFICER	40.00			X				291,937.	0.	30,365.
(2) SABINE DUKES CHIEF OPERATING & FINANCE OFFICER	40.00 1.00			X				224,500.	0.	34,873.
(3) TIM CARSON PROGRAM DIRECTOR	1.00 1.00					X		165,183.	0.	20,824.
(4) HILARY SHUMAN-BRYANT DONOR SERVICES DIRECTOR	40.00					X		165,667.	0.	19,103.
(5) ALEXANDRA URBICK CONTROLLER	40.00					X		161,667.	0.	17,999.
(6) JIM WEISENSTEIN PRESIDENT	1.00	X		X				0.	0.	0.
(7) TREVOR STRUDLEY VICE PRESIDENT	1.00	X		X				0.	0.	0.
(8) KIRK SCHMIDT TREASURER	1.00	X		X				0.	0.	0.
(9) CHRIS MURPHY SECRETARY	1.00	X						0.	0.	0.
(10) ROB ALLEN BOARD MEMBER	1.00	X						0.	0.	0.
(11) AUDRIES BLAKE BOARD MEMBER	1.00	X						0.	0.	0.
(12) GINA CASTANEDA BOARD MEMBER	1.00	X						0.	0.	0.
(13) LILIANA 'LILI' DIAZ BOARD MEMBER	1.00	X						0.	0.	0.
(14) LAWRENCE 'LARRY' DONATONI BOARD MEMBER	1.00	X						0.	0.	0.
(15) DOUG FISCHER BOARD MEMBER	1.00	X						0.	0.	0.
(16) ED NEWMAN BOARD MEMBER	1.00	X						0.	0.	0.
(17) ROGELIO PONCE, JR. BOARD MEMBER	1.00	X						0.	0.	0.

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**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) SAMUEL PUN BOARD MEMBER	1.00	X						0.	0.	0.
(19) SANDY SKEES BOARD MEMBER	1.00	X						0.	0.	0.
(20) MARIA ELENA DE LA GARZA BOARD MEMBER	1.00	X						0.	0.	0.
(21) LISA FRASER BOARD MEMBER	1.00	X						0.	0.	0.
<b>1b Subtotal</b> .....								1,008,954.	0.	123,164.
<b>c Total from continuation sheets to Part VII, Section A</b> .....								0.	0.	0.
<b>d Total (add lines 1b and 1c)</b> .....								1,008,954.	0.	123,164.

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 5

	Yes	No
<b>3</b> Did the organization list any <b>former</b> officer, director, trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> .....		X
<b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> .....	X	
<b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> .....		X

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 0



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**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1 a</b> Federated campaigns .....	<b>1a</b>					
	<b>b</b> Membership dues .....	<b>1b</b>					
	<b>c</b> Fundraising events .....	<b>1c</b>					
	<b>d</b> Related organizations .....	<b>1d</b>					
	<b>e</b> Government grants (contributions) .....	<b>1e</b>					
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above ...	<b>1f</b>	37,214,040.				
	<b>g</b> Noncash contributions included in lines 1a-1f	<b>1g</b>	\$ 8,282,462.				
	<b>h Total.</b> Add lines 1a-1f .....				37,214,040.		
<b>Program Service Revenue</b>			<b>Business Code</b>				
	<b>2 a</b> FOUNDATION SERVICES FEES		541900	268,525.	268,525.		
	<b>b</b> INTEREST INCOME - PRI		900099	57,400.	57,400.		
	<b>c</b> .....						
	<b>d</b> .....						
	<b>e</b> .....						
	<b>f</b> All other program service revenue .....						
	<b>g Total.</b> Add lines 2a-2f .....				325,925.		
<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts) .....			9,904,754.			9904754.
	<b>4</b> Income from investment of tax-exempt bond proceeds .....						
	<b>5</b> Royalties .....						
		(i) Real	(ii) Personal				
	<b>6 a</b> Gross rents .....	<b>6a</b>					
	<b>b</b> Less: rental expenses ...	<b>6b</b>					
	<b>c</b> Rental income or (loss) .....	<b>6c</b>					
	<b>d</b> Net rental income or (loss) .....						
		(i) Securities	(ii) Other				
	<b>7 a</b> Gross amount from sales of assets other than inventory .....	<b>7a</b>					
	<b>b</b> Less: cost or other basis and sales expenses .....	<b>7b</b>					
	<b>c</b> Gain or (loss) .....	<b>7c</b>					
	<b>d</b> Net gain or (loss) .....						
	<b>8 a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 .....	<b>8a</b>					
	<b>b</b> Less: direct expenses .....	<b>8b</b>					
	<b>c</b> Net income or (loss) from fundraising events .....						
	<b>9 a</b> Gross income from gaming activities. See Part IV, line 19 .....	<b>9a</b>					
	<b>b</b> Less: direct expenses .....	<b>9b</b>					
<b>c</b> Net income or (loss) from gaming activities .....							
<b>10 a</b> Gross sales of inventory, less returns and allowances .....	<b>10a</b>						
<b>b</b> Less: cost of goods sold .....	<b>10b</b>						
<b>c</b> Net income or (loss) from sales of inventory .....							
<b>Miscellaneous Revenue</b>			<b>Business Code</b>				
	<b>11 a</b> OTHER INCOME		900099	16,125.	16,125.		
	<b>b</b> SERVICE FEES		900099	-537,318.	-537,318.		
	<b>c</b> .....						
	<b>d</b> All other revenue .....						
	<b>e Total.</b> Add lines 11a-11d .....				-521,193.		
<b>12 Total revenue.</b> See instructions .....				46,923,526.	-195,268.	0.	9904754.

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**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...	22,817,447.	22,817,447.		
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22 .....				
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 .....				
<b>4</b> Benefits paid to or for members .....				
<b>5</b> Compensation of current officers, directors, trustees, and key employees .....	1,008,955.	1,008,955.		
<b>6</b> Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) .....				
<b>7</b> Other salaries and wages .....	1,380,391.	789,826.	401,215.	189,350.
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
<b>9</b> Other employee benefits .....	608,118.	454,053.	105,183.	48,882.
<b>10</b> Payroll taxes .....				
<b>11</b> Fees for services (nonemployees):				
<b>a</b> Management .....				
<b>b</b> Legal .....				
<b>c</b> Accounting .....	278,240.	207,934.	47,813.	22,493.
<b>d</b> Lobbying .....				
<b>e</b> Professional fundraising services. See Part IV, line 17				
<b>f</b> Investment management fees .....				
<b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.)				
<b>12</b> Advertising and promotion .....	15,603.	11,725.	2,638.	1,240.
<b>13</b> Office expenses .....	284,454.	213,793.	48,053.	22,608.
<b>14</b> Information technology .....				
<b>15</b> Royalties .....				
<b>16</b> Occupancy .....				
<b>17</b> Travel .....				
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials ...				
<b>19</b> Conferences, conventions, and meetings .....	34,680.	26,065.	5,859.	2,756.
<b>20</b> Interest .....	29,612.	22,256.	5,003.	2,353.
<b>21</b> Payments to affiliates .....				
<b>22</b> Depreciation, depletion, and amortization .....	261,719.	196,703.	44,215.	20,801.
<b>23</b> Insurance .....	51,764.	38,905.	8,745.	4,114.
<b>24</b> Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
<b>a</b> <b>REPAIRS &amp; MAINTENANCE</b>	157,149.	118,110.	26,549.	12,490.
<b>b</b> _____				
<b>c</b> _____				
<b>d</b> _____				
<b>e</b> All other expenses _____				
<b>25</b> <b>Total functional expenses.</b> Add lines 1 through 24e	26,928,132.	25,905,772.	695,273.	327,087.
<b>26</b> <b>Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

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**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing .....	3,362,912.	<b>1</b>	7,833,454.
	<b>2</b> Savings and temporary cash investments .....		<b>2</b>	
	<b>3</b> Pledges and grants receivable, net .....	941,928.	<b>3</b>	2,036,798.
	<b>4</b> Accounts receivable, net .....		<b>4</b>	
	<b>5</b> Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) .....		<b>6</b>	
	<b>7</b> Notes and loans receivable, net .....		<b>7</b>	
	<b>8</b> Inventories for sale or use .....		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges .....	85,853.	<b>9</b>	90,762.
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....	14,322,497.		
	<b>b</b> Less: accumulated depreciation .....	4,021,377.	<b>10c</b>	10,301,120.
	<b>11</b> Investments - publicly traded securities .....	202,251,567.	<b>11</b>	212,432,436.
	<b>12</b> Investments - other securities. See Part IV, line 11 .....	109,643.	<b>12</b>	1,468,037.
	<b>13</b> Investments - program-related. See Part IV, line 11 .....	3,296,863.	<b>13</b>	13,897,894.
	<b>14</b> Intangible assets .....		<b>14</b>	0.
	<b>15</b> Other assets. See Part IV, line 11 .....	4,260,334.	<b>15</b>	4,411,950.
<b>16</b> <b>Total assets.</b> Add lines 1 through 15 (must equal line 33) .....	223,502,260.	<b>16</b>	252,472,451.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses .....	1,671,585.	<b>17</b>	2,274,772.
	<b>18</b> Grants payable .....	457,500.	<b>18</b>	347,917.
	<b>19</b> Deferred revenue .....		<b>19</b>	
	<b>20</b> Tax-exempt bond liabilities .....		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....	19,862,811.	<b>21</b>	22,267,536.
	<b>22</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties .....	859,103.	<b>23</b>	835,820.
	<b>24</b> Unsecured notes and loans payable to unrelated third parties .....		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....	2,863,973.	<b>25</b>	2,813,662.
	<b>26</b> <b>Total liabilities.</b> Add lines 17 through 25 .....	25,714,972.	<b>26</b>	28,539,707.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27, 28, 32, and 33.</b>			
	<b>27</b> Net assets without donor restrictions .....	197,787,288.	<b>27</b>	223,932,744.
	<b>28</b> Net assets with donor restrictions .....		<b>28</b>	
	<b>Organizations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 29 through 33.</b>			
	<b>29</b> Capital stock or trust principal, or current funds .....		<b>29</b>	
	<b>30</b> Paid-in or capital surplus, or land, building, or equipment fund .....		<b>30</b>	
	<b>31</b> Retained earnings, endowment, accumulated income, or other funds .....		<b>31</b>	
	<b>32</b> Total net assets or fund balances .....	197,787,288.	<b>32</b>	223,932,744.
	<b>33</b> Total liabilities and net assets/fund balances .....	223,502,260.	<b>33</b>	252,472,451.

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**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI ☐

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	46,923,526.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	26,928,132.
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	19,995,394.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	<b>4</b>	197,787,288.
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	6,150,062.
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain on Schedule O)	<b>9</b>	0.
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	<b>10</b>	223,932,744.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII ☒

		Yes	No
<b>1</b>	Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
<b>2a</b>	Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		<b>X</b>
<b>b</b>	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	<b>X</b>	
<b>c</b>	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	<b>X</b>	
<b>3a</b>	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		<b>X</b>
<b>b</b>	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		

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**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....	34426217.	43844243.	38299935.	45052678.	37214041.	198837114
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>4 Total.</b> Add lines 1 through 3 .....	34426217.	43844243.	38299935.	45052678.	37214041.	198837114
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .....						23540724.
<b>6 Public support.</b> Subtract line 5 from line 4.						175296390

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
<b>7</b> Amounts from line 4 .....	34426217.	43844243.	38299935.	45052678.	37214041.	198837114
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....	2651914.	3222860.	2753366.	3960423.	5185034.	17773597.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on .....						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....	239,992.	1189437.	125,923.	94,444.	16,125.	1665921.
<b>11 Total support.</b> Add lines 7 through 10						218276632
<b>12</b> Gross receipts from related activities, etc. (see instructions) .....					12	
<b>13 First 5 years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> .....						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2024 (line 6, column (f), divided by line 11, column (f)) .....	<b>14</b>	80.31	%
<b>15</b> Public support percentage from 2023 Schedule A, Part II, line 14 .....	<b>15</b>	78.44	%
<b>16a 33 1/3% support test - 2024.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....			<input checked="" type="checkbox"/>
<b>b 33 1/3% support test - 2023.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....			<input type="checkbox"/>
<b>17a 10% -facts-and-circumstances test - 2024.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization .....			<input type="checkbox"/>
<b>b 10% -facts-and-circumstances test - 2023.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization .....			<input type="checkbox"/>
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....			<input type="checkbox"/>

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**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose .....						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>6 Total.</b> Add lines 1 through 5 .....						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....						
<b>c</b> Add lines 7a and 7b .....						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in)	(a) 2020	(b) 2021	(c) 2022	(d) 2023	(e) 2024	(f) Total
<b>9</b> Amounts from line 6 .....						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....						
<b>c</b> Add lines 10a and 10b .....						
<b>11</b> Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on .....						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						

**14 First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2024 (line 8, column (f), divided by line 13, column (f)) .....	<b>15</b>	%
<b>16</b> Public support percentage from 2023 Schedule A, Part III, line 15 .....	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for <b>2024</b> (line 10c, column (f), divided by line 13, column (f)) .....	<b>17</b>	%
<b>18</b> Investment income percentage from <b>2023</b> Schedule A, Part III, line 17 .....	<b>18</b>	%

**19a 33 1/3% support tests - 2024.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

**b 33 1/3% support tests - 2023.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.</i>		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.</i>		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b>, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
<b>b Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in <b>Part VI</b>.</i>		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in <b>Part VI</b>.</i>		
<b>b</b> Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in <b>Part VI</b>.</i>		
<b>c</b> Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in <b>Part VI</b>.</i>		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
<b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		



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**Part IV Supporting Organizations** *(continued)*

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
<b>b</b> A family member of a person described on line 11a above?		
<b>c</b> A 35% controlled entity of a person described on line 11a or 11b above? <i>If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.</i>		
<b>11c</b>		

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>		
<b>1</b>		
<b>2</b>		

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		
<b>1</b>		

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
<b>3</b> By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		
<b>1</b>		
<b>2</b>		
<b>3</b>		

**Section E. Type III Functionally Integrated Supporting Organizations**

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year <b>(see instructions)</b> .			
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. <i>Complete line 2 below.</i>			
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>			
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. <i>Describe in Part VI how you supported a governmental entity (see instructions).</i>			
<b>2</b> Activities Test. <b>Answer lines 2a and 2b below.</b>			
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>			
<b>b</b> Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>			
<b>3</b> Parent of Supported Organizations. <b>Answer lines 3a and 3b below.</b>			
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>If "Yes" or "No," provide details in Part VI.</i>			
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>			
<b>2a</b>			
<b>2b</b>			
<b>3a</b>			
<b>3b</b>			

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**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( *explain in Part VI*). **See instructions.**  
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	<b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	<b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e	<b>Discount</b> claimed for blockage or other factors ( <i>explain in detail in Part VI</i> ):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	8	

Section C - Distributable Amount		(A) Prior Year	(B) Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

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**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

<b>Section D - Distributions</b>		<b>Current Year</b>
<b>1</b> Amounts paid to supported organizations to accomplish exempt purposes	<b>1</b>	
<b>2</b> Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	<b>2</b>	
<b>3</b> Administrative expenses paid to accomplish exempt purposes of supported organizations	<b>3</b>	
<b>4</b> Amounts paid to acquire exempt-use assets	<b>4</b>	
<b>5</b> Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i> )	<b>5</b>	
<b>6</b> Other distributions (describe in <b>Part VI</b> ). See instructions.	<b>6</b>	
<b>7 Total annual distributions.</b> Add lines 1 through 6.	<b>7</b>	
<b>8</b> Distributions to attentive supported organizations to which the organization is responsive ( <i>provide details in Part VI</i> ). See instructions.	<b>8</b>	
<b>9</b> Distributable amount for 2024 from Section C, line 6	<b>9</b>	
<b>10</b> Line 8 amount divided by line 9 amount	<b>10</b>	

<b>Section E - Distribution Allocations</b> (see instructions)	<b>(i) Excess Distributions</b>	<b>(ii) Underdistributions Pre-2024</b>	<b>(iii) Distributable Amount for 2024</b>
<b>1</b> Distributable amount for 2024 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2024 (reasonable cause required - <i>explain in Part VI</i> ). See instructions.			
<b>3</b> Excess distributions carryover, if any, to 2024			
<b>a</b> From 2019			
<b>b</b> From 2020			
<b>c</b> From 2021			
<b>d</b> From 2022			
<b>e</b> From 2023			
<b>f Total</b> of lines 3a through 3e			
<b>g</b> Applied to under distributions of prior years			
<b>h</b> Applied to 2024 distributable amount			
<b>i</b> Carryover from 2019 not applied (see instructions)			
<b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
<b>4</b> Distributions for 2024 from Section D, line 7: \$			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2024 distributable amount			
<b>c</b> Remainder. Subtract lines 4a and 4b from line 4.			
<b>5</b> Remaining underdistributions for years prior to 2024, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
<b>6</b> Remaining underdistributions for 2024. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
<b>7 Excess distributions carryover to 2025.</b> Add lines 3j and 4c.			
<b>8</b> Breakdown of line 7:			
<b>a</b> Excess from 2020			
<b>b</b> Excess from 2021			
<b>c</b> Excess from 2022			
<b>d</b> Excess from 2023			
<b>e</b> Excess from 2024			

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**Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.  
(See instructions.)

**SCHEDULE D**  
**(Form 990)**

(Rev. December 2024)

Department of the Treasury  
Internal Revenue Service**Supplemental Financial Statements**Complete if the organization answered "Yes" on Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**Open to Public  
Inspection****Name of the organization** **COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY****Employer identification number**  
**94-2808039****Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the  
organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year .....	203	425
2 Aggregate value of contributions to (during year) .....	29,938,532.	12,953,837.
3 Aggregate value of grants from (during year) .....	1,172,125.	2,168,063.
4 Aggregate value at end of year .....	104,588,580.	141,655,264.
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? .....	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? .....	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (for example, recreation or education)	<input type="checkbox"/> Preservation of a historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last  
day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements .....	2a
b Total acreage restricted by conservation easements .....	2b
c Number of conservation easements on a certified historic structure included on line 2a .....	2c
d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register .....	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax  
year .....

4 Number of states where property subject to conservation easement is located .....

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of  
violations, and enforcement of the conservation easements it holds? .....

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year  
.....

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year  
.....

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i)  
and section 170(h)(4)(B)(ii)? .....

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and  
balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the  
organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works  
of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public  
service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of  
art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service,  
provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1 ..... \$ .....

(ii) Assets included in Form 990, Part X ..... \$ .....

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide  
the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 ..... \$ .....

b Assets included in Form 990, Part X ..... \$ .....

## Schedule D (Form 990) (Rev. 12-2024) COUNTY

<b>Part III</b>	<b>Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets</b> <i>(continued)</i>
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to be sold to raise funds rather than to be maintained as part of the organization's collection? ..... ☐ Yes ☐ No

X

<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B))	10,301,120.
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**COMMUNITY FOUNDATION SANTA CRUZ**

Schedule D (Form 990) (Rev. 12-2024) **COUNTY**

**94-2808039** Page **3**

**Part VII Investments - Other Securities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives .....		
(2) Closely held equity interests .....		
(3) Other .....		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, line 12, col. (B))		

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) <b>IMPACT INVESTMENT LOAN</b>	<b>13,897,894.</b>	<b>END-OF-YEAR MARKET VALUE</b>
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, line 13, col. (B))	<b>13,897,894.</b>	

**Part IX Other Assets**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, line 15, col. (B))	

**Part X Other Liabilities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) <b>CHARITABLE GIFT ANNUITY LIABILITY</b>	<b>535,538.</b>
(3) <b>CHARITABLE TRUST LIABILITIES</b>	<b>2,278,124.</b>
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, line 25, col. (B))	<b>2,813,662.</b>

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... ☒

**Schedule D (Form 990) (Rev. 12-2024)**

**COMMUNITY FOUNDATION SANTA CRUZ**

Schedule D (Form 990) (Rev. 12-2024) **COUNTY**

**94-2808039** Page **4**

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements .....	<b>1</b>	<b>52,311,885.</b>
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
<b>a</b>	Net unrealized gains (losses) on investments .....	<b>2a</b>	<b>5,388,359.</b>
<b>b</b>	Donated services and use of facilities .....	<b>2b</b>	
<b>c</b>	Recoveries of prior year grants .....	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.) .....	<b>2d</b>	
<b>e</b>	Add lines 2a through 2d .....	<b>2e</b>	<b>5,388,359.</b>
<b>3</b>	Subtract line 2e from line 1 .....	<b>3</b>	<b>46,923,526.</b>
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b .....	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIII.) .....	<b>4b</b>	
<b>c</b>	Add lines 4a and 4b .....	<b>4c</b>	<b>0.</b>
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) .....	<b>5</b>	<b>46,923,526.</b>

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements .....	<b>1</b>	<b>26,928,132.</b>
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
<b>a</b>	Donated services and use of facilities .....	<b>2a</b>	
<b>b</b>	Prior year adjustments .....	<b>2b</b>	
<b>c</b>	Other losses .....	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.) .....	<b>2d</b>	
<b>e</b>	Add lines 2a through 2d .....	<b>2e</b>	<b>0.</b>
<b>3</b>	Subtract line 2e from line 1 .....	<b>3</b>	<b>26,928,132.</b>
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b .....	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIII.) .....	<b>4b</b>	
<b>c</b>	Add lines 4a and 4b .....	<b>4c</b>	<b>0.</b>
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.) .....	<b>5</b>	<b>26,928,132.</b>

**Part XIII Supplemental Information**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**PART IV, LINE 2B:**

THE FOUNDATION RECEIVES AND DISTRIBUTES ASSETS FOR THE BENEFIT OF VARIOUS OTHER NOT-FOR-PROFIT ORGANIZATIONS UNDER CERTAIN DONOR FUND AGREEMENTS. THE FOUNDATION ACCEPTS A CONTRIBUTION FROM A DONOR AND AGREES TO TRANSFER A PORTION OF THE RETURN ON INVESTMENT OF THOSE ASSETS, SUBJECT TO THE FOUNDATION'S SENDING POLICY, TO ANOTHER ENTITY THAT IS SPECIFIED BY THE DONOR. THE FOUNDATION HOLDS SUCH FUNDS AS DESIGNATED FUNDS.

**PART X, LINE 2:**

THE PREPARATION OF CONSOLIDATED FINANCIAL STATEMENTS IN ACCORDANCE WITH ACCOUNTING PRINCIPLES GENERALLY ACCEPTED IN THE UNITED STATES OF AMERICA REQUIRES THE FOUNDATION AND SUBSIDIARIES TO REPORT INFORMATION REGARDING ITS EXPOSURE TO VARIOUS TAX POSITIONS TAKEN BY THE FOUNDATION AND SUBSIDIARIES. MANAGEMENT HAS DETERMINED WHETHER ANY TAX POSITIONS HAVE MET THE RECOGNITION THRESHOLD AND HAS MEASURED THE FOUNDATION'S EXPOSURE TO THOSE TAX POSITIONS. MANAGEMENT BELIEVES THAT THE FOUNDATION AND SUBSIDIARIES HAVE ADEQUATELY ADDRESSED ALL RELEVANT TAX POSITIONS AND THAT THERE ARE NO UNRECORDED TAX LIABILITIES. FEDERAL TAX AUTHORITIES GENERALLY HAVE THE RIGHT TO EXAMINE AND AUDIT THE PREVIOUS THREE YEARS OF TAX RETURNS FILED. CALIFORNIA TAX AUTHORITIES GENERALLY HAVE THE RIGHT TO EXAMINE AND AUDIT THE PREVIOUS FOUR YEARS OF TAX RETURNS FILED. ANY INTEREST OR PENALTIES ASSESSED TO THE FOUNDATION ARE RECORDED IN OPERATING EXPENSES. NO INTEREST OR PENALTIES FROM FEDERAL OR STATE TAX AUTHORITIES WERE RECORDED IN THE ACCOMPANYING FINANCIAL STATEMENTS.





**SCHEDULE F  
(Form 990)**(Rev. December 2024)  
Department of the Treasury  
Internal Revenue Service**Statement of Activities Outside the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**Open to Public  
Inspection**

Name of the organization

COMMUNITY FOUNDATION SANTA CRUZ

COUNTY

Employer identification number

94-2808039

**Part I** **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

- 1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ..... ☐ Yes ☒ No

- 2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

- 3 Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
NORTH AMERICA	0	0	COMMUNITY DEVELOPMENT, EDUCATION/YOUTH DEVELOPMENT, ENVIRONMENT AND HEALTH		1,475,388.
EUROPE	0	0	COMMUNITY DEVELOPMENT AND EDUCATION/YOUTH DEVELOPMENT		280,000.
AFRICA	0	0	COMMUNITY DEVELOPMENT		39,572.
<b>3 a</b> Subtotal .....	0	0			1,794,960.
<b>b</b> Total from continuation sheets to Part I .....	0	0			0.
<b>c Totals</b> (add lines 3a and 3b) .....	0	0			1,794,960.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) (Rev. 12-2024)

**COMMUNITY FOUNDATION SANTA CRUZ**

Schedule F (Form 990) (Rev. 12-2024) **COUNTY**

**94-2808039**

Page **2**

**Part II** **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1</b> <b>(a)</b> Name of organization	<b>(b)</b> IRS code section and EIN (if applicable)	<b>(c)</b> Region	<b>(d)</b> Purpose of grant	<b>(e)</b> Amount of cash grant	<b>(f)</b> Manner of cash disbursement	<b>(g)</b> Amount of noncash assistance	<b>(h)</b> Description of noncash assistance	<b>(i)</b> Method of valuation (book, FMV, appraisal, other)
		NORTH AMERICA	ENVIRONMENT	29,500.		0.		
		NORTH AMERICA	ENVIRONMENT	180,000.		0.		
		NORTH AMERICA	COMMUNITY DEVELOPMENT	447,728.		0.		
		NORTH AMERICA	COMMUNITY DEVELOPMENT	125,400.		0.		
		NORTH AMERICA	HEALTH	65,000.		0.		
		NORTH AMERICA	EDUCATION/YOUTH DEVELOPMENT	24,520.		0.		
		NORTH AMERICA	COMMUNITY DEVELOPMENT	88,940.		0.		
		EUROPE	EDUCATION/YOUTH DEVELOPMENT	30,000.		0.		

**2** Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter ..... **12**

**3** Enter total number of other organizations or entities ..... **0**

**Schedule F (Form 990) (Rev. 12-2024)**

**COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY**

Schedule F (Form 990)

**94-2808039**

Page **2**

**Part II** Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)

<b>1</b> (a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		EUROPE	COMMUNITY DEVELOPMENT	250,000.		0.		
		NORTH AMERICA	EDUCATION/YOUTH DEVELOPMENT	13,290.		0.		
		NORTH AMERICA	ENVIRONMENT	501,010.		0.		
		AFRICA	COMMUNITY DEVELOPMENT	39,572.		0.		

## Schedule F (Form 990) (Rev. 12-2024) COUNTY

Page 3

Part III can be duplicated if additional space is needed.

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**COMMUNITY FOUNDATION SANTA CRUZ**

Schedule F (Form 990) (Rev. 12-2024) **COUNTY**

**94-2808039** Page **4**

**Part IV Foreign Forms**

- 1** Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see the Instructions for Form 926)* ..... ☐ Yes ☒ No
- 2** Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see the Instructions for Forms 3520 and 3520-A; don't file with Form 990)* ..... ☐ Yes ☒ No
- 3** Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see the Instructions for Form 5471)* ..... ☐ Yes ☒ No
- 4** Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see the Instructions for Form 8621)* ..... ☐ Yes ☒ No
- 5** Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see the Instructions for Form 8865)* ..... ☐ Yes ☒ No
- 6** Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see the Instructions for Form 5713; don't file with Form 990)* ..... ☐ Yes ☒ No

**Schedule F (Form 990) (Rev. 12-2024)**

**Part V Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

**PART I, LINE 2:**

THE FOUNDATION CONDUCTS A THOROUGH DUE DILIGENCE PROCESS IN REVIEWING AND MONITORING ALL GRANTS APPROVED AND AWARDED BY THE FOUNDATION'S BOARD OF DIRECTORS. STAFF REVIEWS ALL REQUESTS TO FIRST ENSURE THE APPLICANT ORGANIZATION IS ELIGIBLE TO RECEIVE A GRANT FROM THE FOUNDATION UNDER THE IRS GUIDELINES FOR CHARITIES AND NONPROFITS. DURING THIS INITIAL SCREENING, THE APPLICANT'S FINANCIAL INFORMATION, GOVERNANCE, AND PROGRAMS ARE REVIEWED, AND A DETERMINATION IS MADE IF THE PROPOSAL IS CONSISTENT WITH THE FOUNDATION'S INTEREST AREAS AND STRATEGIC PRIORITIES. A BOARD-APPOINTED PROGRAM COMMITTEE, COMPOSED OF BOARD MEMBERS AND OTHER COMMUNITY VOLUNTEERS, REVIEWS ELIGIBLE REQUESTS AND RECOMMENDS AWARDS BASED ON AVAILABLE FUNDS AFTER SELECTED IN-PERSON SITE VISITS AND A MORE THOROUGH REVIEW OF EACH ORGANIZATION'S ELIGIBILITY AND PROPOSED USE OF FUNDS. THESE GRANT RECOMMENDATIONS ARE THEN REVIEWED AND VOTED ON BY THE FULL BOARD.

GRANTS RECOMMEND BY DONOR-ADVISORS FROM THEIR FUNDS HELD AT THE FOUNDATION SIMILARLY RECEIVE THE SAME DUE DILIGENCE IN THE INITIAL SCREENING, BUT DO NOT GO TO THE PROGRAM COMMITTEE FOR REVIEW. THEY ARE, HOWEVER, REVIEWED AND APPROVED BY THE BOARD.

IN MONITORING THE USE OF GRANT FUNDS, THE FOUNDATION REQUESTS PERIODIC WRITTEN OR ORAL REPORTS AND/OR A FINAL REPORT (INCLUDING A FINANCIAL ACCOUNTING OF HOW THE GRANT WAS SPENT) FROM ALL GRANTEES, WITH THE EXCEPTION OF DONOR ADVISED GRANTS (UNLESS SPECIFICALLY REQUESTED BY THE DONOR). FOUNDATION STAFF ALSO MAINTAINS REGULAR COMMUNICATION WITH GRANT RECIPIENTS, WHO ARE ENCOURAGED TO ALERT THE FOUNDATION ABOUT ANY SIGNIFICANT CHANGES OR ISSUES DURING THE GRANT PERIOD.

**PART I, LINE 3:**

THE FOUNDATION IS UTILIZING THE ACCRUAL METHOD TO ACCOUNT FOR EXPENDITURES ON SCHEDULE F, PART I.

**PART II, LINE 1 (ACCOUNTING METHOD):**

THE FOUNDATION IS UTILIZING THE ACCRUAL METHOD TO ACCOUNT FOR GRANT EXPENDITURES ON SCHEDULE F, PART II.

**SCHEDULE I  
(Form 990)**

(Rev. December 2024)

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.  
**Attach to Form 990.**  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**Open to Public  
Inspection**

Name of the organization **COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY**

**Employer identification number**  
**94-2808039**

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☐ Yes ☒ No
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1 (a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section (if applicable)	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of noncash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of noncash assistance	<b>(h)</b> Purpose of grant or assistance
KITCHEN TABLE ADVISORS 2150 ALLSTON WAY, SUITE 320 BERKELEY, CA 94704	99-1587057	501(C)(3)	66,667.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
THE TREVOR PROJECT ATTN:DEVELOPMENT, PO BOX 69232 WEST HOLLYWOOD, CA 90069	95-4681287	501(C)(3)	9,300.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
COLLEGE OF THE DESERT FOUNDATION 43500 MONTEREY AVENUE PALM DESERT, CA 92260	95-3829219	501(C)(3)	10,000.	0.		EDUCATION/YOUTH DEVELOPMENT	SCHOLARSHIP PROGRAMS
LOS ANGELES LGBT CENTER 1118 N. MCCADDEN PLACE LOS ANGELES, CA 90038	95-3567895	501(C)(3)	10,000.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
COACHELLA VALLEY RESCUE MISSION 47470 VAN BUREN INDIO, CA 92201	95-2684844	501(C)(3)	10,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT, SUPPORT FOR FAMILIES IN NEED
PLANNED PARENTHOOD LOS ANGELES PO BOX 740528 LOS ANGELES, CA 90074	95-2408623	501(C)(3)	10,000.	0.		HEALTH	GENERAL OPERATING SUPPORT

- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table
- 3** Enter total number of other organizations listed in the line 1 table

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (Rev. 12-2024)



**COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY**

Schedule I (Form 990)

**94-2808039**

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ACADEMY OF MOTION PICTURE ARTS AND SCIENCE FOUNDATION/ACADEMY MUSEUM OF MOTION P - 400 BORTH ROXBURY DRIVE - BEVERLY HILLS, CA 90210	95-2243698	501(C)(3)	50,000.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT
J. PAUL GETTY TRUST 1200 GETTY CENTER DRIVE LOS ANGELES, CA 90049	95-1790021	501(C)(3)	10,000.	0.		ARTS, HISTORY, AND CULTURE	TO SUPPORT THE PATRON PROGRAM
BOYS AND GIRLS CLUBS OF GREATER OXNARD AND PORT HUENEME - 1900 WEST 5TH STREET - OXNARD, CA 93030	95-1785162	501(C)(3)	20,000.	0.		COMMUNITY DEVELOPMENT	BOYS AND GIRLS CLUBS SPECIAL RECEPTION
CEDARS-SINAI MEDICAL CENTER GIFT ADMINISTRATION 8700 BEVERLY BLVD, SUITE 2416 - LOS ANGELES, CA 90048	95-1644600	501(C)(3)	10,000.	0.		HEALTH	GENERAL OPERATING SUPPORT
MUSIC ACADEMY OF THE WEST 1070 FAIRWAY ROAD SANTA BARBARA, CA 93108	95-1525814	501(C)(3)	25,000.	0.		ARTS, HISTORY, AND CULTURE	SANTA BARBARA SUMMER MUSIC PROGRAM
SANTA CRUZ HIGH SCHOOL PTA 415 WALNUT AVE SANTA CRUZ, CA 95060	94-6174400	501(C)(3)	12,000.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT, GRAD NIGHT
SANTA CRUZ SPCA 2601 CHANTICLEER AVENUE SANTA CRUZ, CA 95065	94-6171565	501(C)(3)	40,127.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
TEMPLE BETH EL JEWISH COMMUNITY CENTER - 3055 PORTER GULCH ROAD - APTOS, CA 95003	94-6139655	501(C)(3)	54,628.	0.		COMMUNITY DEVELOPMENT	ROCK SHABBAT AND GUS GOLD FUND, GENERAL OPERATING SUPPORT
BOYS & GIRLS CLUB OF SANTA CRUZ COUNTY - 543 CENTER STREET - SANTA CRUZ, CA 95060	94-6129075	501(C)(3)	27,000.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT

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CABRILLO FESTIVAL OF CONTEMPORARY MUSIC - 147 SOUTH RIVER STREET, SUITE 232 - SANTA CRUZ, CA 95060	94-6123298	501(C)(3)	13,172.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT, NEW ORCHESTRA WORK 2025 SEASON
CABRILLO COLLEGE FOUNDATION 6500 SOQUEL DRIVE APTOS, CA 95003	94-6121953	501(C)(3)	457,993.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT, WES, EMERGENCY FUND, CAP, & MORE
COMMITTEE FOR GREEN FOOTHILLS/GREEN FOOTHILLS FOUNDATION - 3921 E BAYSHORE RD - PALO ALTO, CA 94303	94-6121854	501(C)(3)	5,500.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT, LENNIE ROBERTS LEGACY FUND
CALIFORNIA NATIVE PLANT SOCIETY 2707 K ST, STE 1 SACRAMENTO, CA 95816	94-6116403	501(C)(3)	5,500.	0.		ENVIRONMENT	YOUTH NATURE PROGRAMS, TO PRESERVE AND PROTECT NATIVE PLANTS
UC DAVIS FOUNDATION 1477 DREW AVE, STE 101 DAVIS, CA 95616	94-6081352	501(C)(3)	10,000.	0.		EDUCATION/YOUTH DEVELOPMENT	SEADOC SOCIETY FUND OF THE SCHOOL OF VETERINARY MEDICINE
CALIFORNIA AGRICULTURAL LEADERSHIP FOUNDATION - PO BOX 479 - SALINAS, CA 93902	94-6069269	501(C)(3)	36,667.	0.		EDUCATION/YOUTH DEVELOPMENT	2024 AG LEADERSHIP FELLOWSHIP
HAPPY VALLEY ELEMENTARY SCHOOL 3125 BRANCIFORTE DRIVE SANTA CRUZ, CA 95065	94-6002633	501(C)(3)	35,141.	0.		EDUCATION/YOUTH DEVELOPMENT	TO SUPPORT CULTURAL AND ARTS PROGRAMS AND ACADEMIC PROGRAMS
PACHAMAMA ALLIANCE P.O. BOX 29191 SAN FRANCISCO, CA 94129	94-3249793	501(C)(3)	10,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT, SACRED HEADWATERS INITIATIVE
SAN LORENZO VALLEY HISTORICAL SOCIETY - PO BOX 576 - BOULDER CREEK, CA 95006	94-3240597	501(C)(3)	11,179.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT

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TIDES CENTER 1012 TORNEY AVE SAN FRANCISCO, CA 94129	94-3213100	501(C)(3)	16,000.	0.		COMMUNITY DEVELOPMENT	TO SUPPORT CENTER GENETICS AND SOCIETY PROJECT
PUBLIC POLICY INSTITUTE OF CALIFORNIA - 500 WASHINGTON STREET, STE 600 - SAN FRANCISCO, CA 94111	94-3207299	501(C)(3)	6,000.	0.		ENVIRONMENT	PRIORITIES FOR CALINIAS WATER INITIATIVE
THE INDEPENDENT INSTITUTE 100 SWAN WAY OAKLAND, CA 94621	94-3008370	501(C)(3)	7,500.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT
COMMUNITY ALLIANCE WITH FAMILY FARMERS - PO BOX 363 - DAVIS, CA 95617	94-2914745	501(C)(3)	9,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
ST. FRANCIS SOUP KITCHEN 205 MORA STREET SANTA CRUZ, CA 95060	94-2880883	501(C)(3)	10,400.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
CHILDREN'S DISCOVERY MUSEUM OF SAN JOSE - 180 WOZ WAY - SAN JOSE, CA 95110	94-2870828	501(C)(3)	10,000.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT
THE TECH INTERACTIVE 201 SOUTH MARKET STREET SAN JOSE, CA 95113	94-2864660	501(C)(3)	12,500.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT
BIG BROTHERS BIG SISTERS OF SANTA CRUZ COUNTY - 740 FRONT STREET SUITE 155 - SANTA CRUZ, CA 95060	94-2826754	501(C)(3)	24,331.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT
ELKHORN SLOUGH FOUNDATION PO BOX 267 MOSS LANDING, CA 95039	94-2823247	501(C)(3)	316,955.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT, CAPITAL CAMPAIGN

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LIFE LAB SCIENCE PROGRAM 1156 HIGH STREET SANTA CRUZ, CA 95064	94-2778848	501(C)(3)	52,500.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT, CAPITAL CAMPAIGN
SAVE OUR SHORES 345 LAKE AVENUE, SUITE A SANTA CRUZ, CA 95062	94-2745941	501(C)(3)	43,972.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT, BOARD MATCH
MUSEUM OF ART AND HISTORY AT THE MCPHERSON CENTER (SANTA CRUZ MUSEUM OF ART AND - 705 FRONT STREET - SANTA CRUZ, CA 95060	94-2718861	501(C)(3)	20,242.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT
HEALTH PROJECTS CENTER 9000 SOQUEL AVENUE SUITE 103 SANTA CRUZ, CA 95062	94-2713281	501(C)(3)	20,000.	0.		HEALTH	GENERAL OPERATING SUPPORT
SALUD PARA LA GENTE 195 AVIATION WAY, STE 200 WATSONVILLE, CA 95076	94-2705747	501(C)(3)	10,350.	0.		HEALTH	GENERAL OPERATING SUPPORT
FRIENDS OF THE SANTA CRUZ PUBLIC LIBRARIES - PO BOX 8472 - SANTA CRUZ, CA 95061	94-2612557	501(C)(3)	19,714.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT, SANTA CRUZ PUBLIC LIBRARIES
ARTS COUNCIL SANTA CRUZ COUNTY 1070 RIVER STREET SANTA CRUZ, CA 95060	94-2600140	501(C)(3)	29,147.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING, OPEN STUDIOS!, WATSONVILLE, TEACHING ARTIST PATHWAYS
COMMUNITY ACTION BOARD OF SANTA CRUZ COUNTY (CAB) - 406 MAIN STREET SUITE 207 - WATSONVILLE, CA 95076	94-2523780	501(C)(3)	94,439.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT, DAVENPORT RESOURCE SERVICE CENTER FIRE RECOVERY
SOCIETY OF ST. VINCENT DE PAUL- COUNCIL OF SANTA CRUZ COUNTY - 1146 SOQUEL AVE, #4103 - SANTA CRUZ, CA 95062	94-2500194	501(C)(3)	14,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT

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HOSPICE OF SANTA CRUZ COUNTY 940 DISC DRIVE SCOTTS VALLEY, CA 95066	94-2497618	501(C)(3)	241,368.	0.		HEALTH	GENERAL OPERATING SUPPORT, GRIEF PROGRAM, ANGELS PROGRAM
MONARCH SERVICES 233 EAST LAKE AVENUE WATSONVILLE, CA 95076	94-2462783	501(C)(3)	40,824.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
COMMUNITY BRIDGES 519 MAIN STREET WATSONVILLE, CA 95076	94-2460211	501(C)(3)	208,154.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT, MEALS ON WHEELS
SANTA CRUZ TODDLER CARE CENTER 1738 16TH AVENUE SANTA CRUZ, CA 95062	94-2457539	501(C)(3)	18,000.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT
DOMINICAN HOSPITAL FOUNDATION 1555 SOQUEL DRIVE SANTA CRUZ, CA 95065	94-2450442	501(C)(3)	161,000.	0.		HEALTH	GENERAL OPERATING, HEALING GARDEN, PROSTATE CANCER SUPPORT GROUP, WIGS
LAND TRUST OF SANTA CRUZ COUNTY 911 CENTER STREET SANTA CRUZ, CA 95060	94-2431856	501(C)(3)	1,260,876.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT, BEACH RANCH PROJECT, CIRCLE P RANCH
SANTA CRUZ MUSEUM OF NATURAL HISTORY - 1305 EAST CLIFF DRIVE - SANTA CRUZ, CA 95062	94-2427733	501(C)(3)	189,250.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT, WHALE RESTORATION
FRIENDS OF THE RIVER FOUNDATION 3336 BRADSHAW ROAD, SUITE 335 SACRAMENTO, CA 95827	94-2400210	501(C)(3)	6,250.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
PENINSULA OPEN SPACE TRUST 222 HIGH STREET PALO ALTO, CA 94301	94-2392007	501(C)(3)	12,250.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT

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SANTA CRUZ SYMPHONY 307 CHURCH STREET SANTA CRUZ, CA 95060	94-2373284	501(C)(3)	17,081.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT, SCHOOL VISIT SPONSORSHIP
SENIOR CITIZENS ORGANIZATION OF THE SAN LORENZO VALLEY - P.O. BOX 136 - BEN LOMOND, CA 95005	94-2317085	501(C)(3)	16,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT, SENIOR & COMMUNITY CENTER
GREY BEARS, INC. 2710 CHANTICLEER AVENUE SANTA CRUZ, CA 95065	94-2298681	501(C)(3)	61,400.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT, SENIOR FOOD PROGRAM
SENIOR LEGAL SERVICES OF SANTA CRUZ AND SAN BENITO COUNTIES - 317 SOQUEL AVENUE - SANTA CRUZ, CA 95062	94-2280258	501(C)(3)	128,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT, EVENT SPONSORSHIP
SENIOR NETWORK SERVICES 3333 SOQUEL DR., STE. A SOQUEL, CA 95073	94-2259716	501(C)(3)	8,500.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
SEMPERVIRENS FUND PO BOX 1417 LOS ALTOS, CA 94023	94-2155097	501(C)(3)	8,250.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT, ANO NUEVO FUND
EARTHJUSTICE 50 CALIFORNIA STREET, STE 500 SAN FRANCISCO, CA 94111	94-1730465	501(C)(3)	12,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
FAMILY SERVICE AGENCY OF THE CENTRAL COAST - 104 WALNUT AVENUE SUITE 208 - SANTA CRUZ, CA 95060	94-1716354	501(C)(3)	52,883.	0.		HEALTH	SURVIVOR'S HEALING CENTER, WOMENCARE, PAJARO VALLEY PROGRAMS
MID-COUNTY SENIOR CENTER 829 BAY AVENUE CAPITOLA, CA 95010	94-1711616	501(C)(3)	15,000.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT

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VOLUNTEER CENTER OF SANTA CRUZ COUNTY - 1740 17TH AVENUE, SUITE 2 - SANTA CRUZ, CA 95062	94-1702678	501(C)(3)	186,192.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT, SANTA CRUZ GIVES, HELPING HANDS
PAJARO VALLEY HISTORICAL ASSOCIATION - PO BOX 623 - WATSONVILLE, CA 95077	94-1663161	501(C)(3)	36,009.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT
EPISCOPAL CHURCH OF ST. JOHN THE BAPTIST - 125 CANTERBURY DRIVE - APTOS, CA 95003	94-1629317	501(C)(3)	12,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
SUTTER CARE AT HOME - SANTA CRUZ (HOME HEALTH)/VISITING NURSE ASSOCIATION OF SAN - PHILANTHROPY GIFT PROCESSING, PO BOX 160045 -	94-1622036	501(C)(3)	12,879.	0.		HEALTH	TO SUPPORT THE VNA SANTA CRUZ COUNTY
COMMUNITY FOUNDATION FOR MONTEREY COUNTY - 2354 GARDEN ROAD - MONTEREY, CA 93940	94-1615897	501(C)(3)	10,500.	0.		ENVIRONMENT	ELKHORN SLOUGH FOUNDATION VIA MONTEREY GIVES CAMPAIGN
PLANNED PARENTHOOD MAR MONTE 1691 THE ALAMEDA SAN JOSE, CA 95126	94-1583439	501(C)(3)	20,750.	0.		HEALTH	GENERAL OPERATING SUPPORT
SANTA CRUZ MONTESSORI SCHOOL 6230 SOQUEL DRIVE APTOS, CA 95003	94-1573507	501(C)(3)	9,000.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT, SCHOLARSHIP FUND
GIRL SCOUTS OF CALIFORNIA CENTRAL COAST - DEVELOPMENT DEPARTMENT, 1500 PALMA DRIVE SUITE 110 - VENTURA, CA 93003	94-1567162	501(C)(3)	12,911.	0.		EDUCATION/YOUTH DEVELOPMENT	TO SUPPORT GSCC SCOUTING PROGRAMS IN MONTEREY BAY AREA
HIDDEN VILLA 26870 MOODY ROAD LOS ALTOS HILLS, CA 94022	94-1539836	501(C)(3)	50,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT

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ST. ANTHONY FOUNDATION 150 GOLDEN GATE AVENUE SAN FRANCISCO, CA 94102	94-1513140	501(C)(3)	26,765.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
UNITED WAY OF SANTA CRUZ COUNTY PO BOX 1458 CAPITOLA, CA 95010	94-1422471	501(C)(3)	46,636.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
PAJARO VALLEY SHELTER SERVICES 115 BRENNAN STREET WATSONVILLE, CA 95076	94-1393418	501(C)(3)	135,508.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT, EDUCATION SUPPORT
MORELAND NOTRE DAME SCHOOL 133 BRENNAN STREET WATSONVILLE, CA 95076	94-1347045	501(C)(3)	12,113.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT, BLUE AND WHITE BANNER FUND
CURIODYSSEY AT COYOTE POINT 1651 COYOTE POINT DR SAN MATEO, CA 94401	94-1262434	501(C)(3)	10,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
KQED - NORTHERN CALIFORNIA PUBLIC BROADCASTING, INC - 2601 MARIPOSA STREET - SAN FRANCISCO, CA 94110	94-1241309	501(C)(3)	6,800.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT
YWCA OF WATSONVILLE 340 EAST BEACH STREET WATSONVILLE, CA 95076	94-1212142	501(C)(3)	31,809.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT, "LA ESCUELITA" 2024 PROGRAM
VISTA CENTER FOR THE BLIND AND VISUALLY IMPAIRED - 3315 MISSION DRIVE, SUITE B - SANTA CRUZ, CA 95065	94-1196206	501(C)(3)	5,500.	0.		HEALTH	GENERAL OPERATING SUPPORT
WALNUT AVENUE FAMILY & WOMEN'S CENTER - 303 WALNUT AVENUE - SANTA CRUZ, CA 95060	94-1186197	501(C)(3)	38,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT

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BELLARMINE COLLEGE PREPARATORY 960 WEST HEDDING STREET SAN JOSE, CA 95126	94-1160938	501(C)(3)	40,000.	0.		EDUCATION/YOUTH DEVELOPMENT	SCHOLARSHIP PROGRAM SUPPORT, CAPTIAL CAMPAIGN/WADE CENTER
HOOVER INSTITUTION - STANFORD UNIVERSITY - OFFICE OF DEVELOPMENT, 434 GALVEZ MALL, STANFORD UNIVERSITY - STANFORD, CA	94-1156365	501(C)(3)	130,000.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT
STANFORD UNIVERSITY PO BOX 20466 STANFORD, CA 94309	94-1156365	501(C)(3)	10,250.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT
STANFORD UNIVERSITY-SCHOOL OF ENGINEERING - DEVELOPMENT SERVICES, PO BOX 20466 - STANFORD, CA 94309	94-1156365	501(C)(3)	20,000.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT
SALVATION ARMY SANTA CRUZ CORPS 721 LAUREL STREET SANTA CRUZ, CA 95060	94-1156347	501(C)(3)	74,961.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT, PROGRAM SUPPORT, DONATION MATCH
SALVATION ARMY WATSONVILLE 214 UNION STREET WATSONVILLE, CA 95076	94-1156347	501(C)(3)	43,103.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
BOY SCOUTS OF AMERICA - SILICON VALLEY MONTEREY BAY AREA COUNCIL - 1900 THE ALAMEDA SUITE 100 - SAN JOSE, CA 95126	94-1156254	501(C)(3)	10,116.	0.		COMMUNITY DEVELOPMENT	SKILLICORN BARBEQUE, EAGLE SCOUTS EDUCATION FUND
SAVE THE REDWOODS LEAGUE 111 SUTTER STREET, 11TH FLOOR SAN FRANCISCO, CA 94104	94-0843915	501(C)(3)	12,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
CHRISTIAN COUNSELING SERVICES ASSISTANCE FUND - 11040 N 28TH DRIVE, UNIT 327 - PHOENIX, AZ 85029	93-4164091	501(C)(3)	25,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT

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LONG TERM RECOVERY GROUP OF SANTA CRUZ COUNTY - 131 COTTINI WAY - SANTA CRUZ, CA 95060	92-2581082	501(C)(3)	50,608.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT, UNMET NEEDS CASE #298
FRIENDS OF ALOHA VICKERY TRAIL 2900 RESEARCH PARK DRIVE SOQUEL, CA 95073	92-2105575	501(C)(3)	20,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
ESPERANZA COMMUNITY FARMS 8 ESTRELLAS CIRCLE SALINAS, CA 93905	92-0412067	501(C)(3)	21,250.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
THE TRUST FOR CONSERVATION INNOVATION DBA MULTIPLIER - 548 MARKET ST, PMB 81178 - SAN FRANCISCO, CA 94104	91-2166435	501(C)(3)	33,333.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
MARTHA'S KITCHEN 311 WILLOW STREET SAN JOSE, CA 95110	91-2091094	501(C)(3)	10,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
TRUCKEE RIVER WATERSHED COUNCIL PO BOX 8568 TRUCKEE, CA 96162	91-1818748	501(C)(3)	6,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
TANNERY WORLD DANCE & CULTURAL CENTER - 1060 RIVER ST, #111 - SANTA CRUZ, CA 95060	90-0826298	501(C)(3)	25,000.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT
CENTER FOR FARMWORKER FAMILIES PO BOX 957 FELTON, CA 95018	90-0800339	501(C)(3)	38,200.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT, DIRECT ASSISTANCE
SANTA CRUZ COUNTY ANIMAL SHELTER 1001 RODRIGUEZ STREET SANTA CRUZ, CA 95062	90-0039494	501(C)(3)	8,587.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT

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(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HORSE WHISPERS 830 COLE ROAD AROMAS, CA 95004	88-4320339	501(C)(3)	9,600.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
SANTA CRUZ BLACK 612 OCEAN STREET SANTA CRUZ, CA 95060	88-1413455	501(C)(3)	6,200.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
CENTER FOR SUSTAINABLE FINANCE & PRIVATE WEALTH NORTH AMERICA - PO BOX 7035 - BERKELEY, CA 94707	88-0761980	501(C)(3)	10,000.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
PROREP COALITION PO BOX 3577 GRASS VALLEY, CA 95945	88-0736423	501(C)(3)	150,000.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
BLACK SURF SANTA CRUZ 101 COOPER ST, STE 223 SANTA CRUZ, CA 95060	87-4556850	501(C)(3)	11,800.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT, 2024 LIBERATION PADDLE OUT
PAJARO VALLEY HEALTHCARE DISTRICT PROJECT (DBA WATSONVILLE COMMUNITY HOSPITAL FO - PO BOX 2704 - WATSONVILLE, CA 95077	87-2323474	501(C)(3)	554,500.	0.		HEALTH	GENERAL OPERATING SUPPORT
MAR VISTA FIELD PROJECT 617 EAST LAKE AVENUE WATSONVILLE, CA 95076	85-1952365	501(C)(3)	179,151.	0.		COMMUNITY DEVELOPMENT	TO REHABILITATE GRASS FIELD AND IRRIGATION INFRASTRUCTURE
EL SISTEMA SANTA CRUZ 235 SOUTH BRANCIFORTE AVENUE SANTA CRUZ, CA 95062	84-4998415	501(C)(3)	27,000.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT
COMMUNITY ARTS & EMPOWERMENT 240 MAPLE AVENUE WATSONVILLE, CA 95076	83-4528109	501(C)(3)	5,300.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT, INTERNSHIP SUPPORT

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MOUNTAINS 2 SEA 1245 EUREKA CANYON ROAD WATSONVILLE, CA 95076	83-0697842	501(C)(3)	22,500.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT, 2024 EMERGING JEDI AWARDS
REGGIE STEPHENS FOUNDATION 418 RIGG STREET SANTA CRUZ, CA 95060	82-3969806	501(C)(3)	15,850.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
THE BRIGID ALLIANCE PO BOX 58 PLANETARIUM STATION NEW YORK, NY 10024	82-3843989	501(C)(3)	8,000.	0.		HEALTH	GENERAL OPERATING SUPPORT
IMPACT EXPERIENCE INSTITUTE 2323 BROADWAY OAKLAND, CA 94612	82-2424613	501(C)(3)	10,000.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
MUSIC IN MAY P.O. BOX 2451 SANTA CRUZ, CA 95063	81-4148441	501(C)(3)	5,500.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT
ASSOCIATION OF FAITH COMMUNITIES OF SANTA CRUZ COUNTY - 501 SOQUEL AVE STE G - SANTA CRUZ, CA 95062	81-3652622	501(C)(3)	42,500.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
WATSONVILLE FILM FESTIVAL PO BOX 172 WATSONVILLE, CA 95077	81-3138376	501(C)(3)	73,500.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT, WATSONVILLE FILM FESTIVAL
FOOD WHAT?! 1156 HIGH ST SANTA CRUZ, CA 95064	81-2590280	501(C)(3)	89,850.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT, EMERGING JEDI AWARDS
THE CALI PROJECT (COMMUNITY ALLIANCE FOR LIFELONG INDEPENDENCE) - 505 CORCORAN AVENUE - SANTA CRUZ, CA 95062	81-2182122	501(C)(3)	75,000.	0.		HUMAN SERVICES	LOAN GIVENESS

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ROTARY CLUB OF SANTA CRUZ SUNRISE FOUNDATION - PO BOX 7026 - SANTA CRUZ, CA 95061	81-0619851	501(C)(3)	7,000.	0.		COMMUNITY DEVELOPMENT	PROGRAM SUPPORT, BIKE RIDE FUNDRAISER/SPONSORSHIP
THE MONTANA LAND RELIANCE PO BOX 355 HELENA, MT 59624	81-0369262	501(C)(3)	50,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
SENDEROS 840 NORTH BRANCIFORTE AVE SANTA CRUZ, CA 95062	80-0893412	501(C)(3)	40,250.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT, PROGRAM SUPPORT
CANCER PATIENT ALLIANCE 312 FOUNTAIN AVENUE PACIFIC GROVE, CA 93950	77-0569948	501(C)(3)	10,000.	0.		HEALTH	TO SUPPORT THE SALINAS VALLEY ALLIANCE CANCER
INSIGHT SANTA CRUZ 740 FRONT STREET SUITE 240 SANTA CRUZ, CA 95060	77-0567516	501(C)(3)	14,000.	0.		EDUCATION/YOUTH DEVELOPMENT	TEACHER DANA TOWARDS HOUSING FUND, CAPITAL CAMPAIGNS
COMMUNITIES ORGANIZED FOR RELATIONAL POWER IN ACTION - 95 ALTA VISTA AVENUE - WATSONVILLE, CA 95076	77-0557460	501(C)(3)	20,000.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
ST. FRANCIS HIGH SCHOOL SALESIAN COLLEGE PREPARATORY - 2400 EAST LAKE AVENUE - WATSONVILLE, CA 95076	77-0553474	501(C)(3)	19,503.	0.		EDUCATION/YOUTH DEVELOPMENT	THE BURGUNDY & GRAY GALA, STUDENT SUPPORT
VENTANA WILDERNESS ALLIANCE 288 PEARL ST. SUITE 101 MONTEREY, CA 93940	77-0532467	501(C)(3)	5,179.	0.		ENVIRONMENT	YOUTH IN WILDERNESS
WATSONVILLE WETLANDS WATCH 500 HARKINS SLOUGH ROAD WATSONVILLE, CA 95019	77-0519882	501(C)(3)	58,242.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT

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SIENA HOUSE 108 HIGH STREET SANTA CRUZ, CA 95060	77-0518866	501(C)(3)	82,747.	0.		HEALTH	GENERAL OPERATING, PROGRAMS BENEFITING YOUTH AND WOMEN
HOMELESS GARDEN PROJECT PO BOX 617 SANTA CRUZ, CA 95061	77-0475165	501(C)(3)	78,091.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
O'NEILL SEA ODYSSEY 2222 EAST CLIFF DRIVE SUITE 222 SANTA CRUZ, CA 95062	77-0464784	501(C)(3)	63,719.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
CRUZIO 877 CEDAR STREET SUITE 150 SANTA CRUZ, CA 95060	77-0459330	501(C)(3)	74,914.	0.		EDUCATION/YOUTH DEVELOPMENT	REIMBURSEMENT REQUESTS
SANTA CRUZ MOUNTAINS TRAIL STEWARDSHIP - PO BOX 331 - SANTA CRUZ, CA 95061	77-0457425	501(C)(3)	72,700.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT, TRAIL WORK
AROMAS SAN JUAN BAUTISTA COMMUNITY SCHOOLS FOUNDATION - 2300 SAN JUAN HIGHWAY - SAN JUAN BAUTISTA, CA 95045	77-0431330	501(C)(3)	140,000.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT
SANTA CRUZ HILLEL FOUNDATION 801 HIGH STREET SANTA CRUZ, CA 95060	77-0427628	501(C)(3)	6,330.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
PAJARO VALLEY YOUTH SOCCER CLUB PO BOX 3242 FREEDOM, CA 95019	77-0420362	501(C)(3)	136,004.	0.		EDUCATION/YOUTH DEVELOPMENT	DEVELOPMENT PROGRAMS AND COACHING CERTIFICATIONS
BONNY DOON COMMUNITY SCHOOL FOUNDATION - PO BOX 8089 - SANTA CRUZ, CA 95061	77-0412170	501(C)(3)	12,742.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT, AGENCY PAYOUT REQUEST CORRECTION

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SANTA CRUZ COUNTY VETERANS MEMORIAL BUILDING - PO BOX 1303 - SANTA CRUZ, CA 95061	77-0385016	501(C)(3)	12,000.	0.		HUMAN SERVICES	AGENCY REQUEST PAYOUT
SHARED ADVENTURES PO BOX 396 SANTA CRUZ, CA 95061	77-0366565	501(C)(3)	27,000.	0.		HUMAN SERVICES	2024'S ROARING CAMPS HOLIDAY LIGHTS TRAIN
THE 418 PROJECT 155 SOUTH RIVER STREET SANTA CRUZ, CA 95060	77-0335796	501(C)(3)	937,047.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT, SECRET SANTA, RISE TOGETHER INVESTMENT
LEADERSHIP SANTA CRUZ COUNTY 101 COOPER STREET SANTA CRUZ, CA 95060	77-0335391	501(C)(3)	5,500.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT, CLASS 37 AG DAY 2024
SANTA CRUZ BARRIOS UNIDOS 1817 SOQUEL AVENUE SANTA CRUZ, CA 95060	77-0333450	501(C)(3)	80,000.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING, YOUTH-FOCUSED OPIOID TREATMENT AND PREVENTION
FAMILIES IN TRANSITION, INC. 406 MAIN STREET SUITE 326 WATSONVILLE, CA 95076	77-0327992	501(C)(3)	46,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
SECOND HARVEST FOOD BANK SANTA CRUZ COUNTY - 800 OHLONE PARKWAY - WATSONVILLE, CA 95076	77-0326685	501(C)(3)	351,306.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
PAJARO VALLEY LOAVES AND FISHES 150 SECOND STREET WATSONVILLE, CA 95076	77-0319247	501(C)(3)	117,437.	0.		HUMAN SERVICES	GENERAL OPERATING, TURKEY TROT, KITCHEN RENOVATION PROJECT
UNITED SERVICES AGENCY, INC 317 CENTENNIAL SANTA CRUZ, CA 95060	77-0311835	501(C)(3)	20,723.	0.		COMMUNITY DEVELOPMENT	TEDXSANTA CRUZ, LEGAL AND MEDICAL FOR UKRAINIAN FAMILIES

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DIENTES COMMUNITY DENTAL CARE 1830 COMMERCIAL WAY SANTA CRUZ, CA 95065	77-0311752	501(C)(3)	182,900.	0.		HEALTH	GENERAL OPERATING, WATSONVILLE EXPANSION, COMMERCIAL WAY CLINIC REMODEL
CASA OF SANTA CRUZ COUNTY 813 FREEDOM BLVD WATSONVILLE, CA 95076	77-0305354	501(C)(3)	82,707.	0.		HUMAN SERVICES	GENERAL OPERATING, JUVENILE JUSTICE, IMAGINE! 2024 SPONSORSHIP,
CUPERTINO ROTARY ENDOWMENT FOUNDATION - PO BOX 1101 - CUPERTINO, CA 95015	77-0288042	501(C)(3)	30,000.	0.		COMMUNITY DEVELOPMENT	THE PERMANENT FUND DRIVE
LOS ALTOS COMMUNITY FOUNDATION 183 HILLVIEW AVENUE LOS ALTOS HILLS, CA 94022	77-0273721	501(C)(3)	10,000.	0.		EDUCATION/YOUTH DEVELOPMENT	MVLA SCHOLARSHIP SUPPORT
PAJARO VALLEY PREVENTION AND STUDENT ASSISTANCE, INC. - 335 EAST LAKE AVENUE - WATSONVILLE, CA 95076	77-0269322	501(C)(3)	96,000.	0.		HEALTH	GENERAL OPERATING, OPIOID AWARENESS, EMPOWER WATSONVILLE, RISE TOGETHER
VENTURES PO BOX 2375 WATSONVILLE, CA 95077	77-0247648	501(C)(3)	29,450.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT, VENTURES' SEMILITAS PROGRAM
ASSIST INTERNATIONAL INC 800 S STOCKTON AVE RIPON, CA 95366	77-0243475	501(C)(3)	6,000.	0.		HUMAN SERVICES	TO SUPPORT THE WORK OF CAMINUL FELIX IN ROMANIA
KIDPOWER TEENPOWER FULLPOWER PO BOX 1212 SANTA CRUZ, CA 95061	77-0226712	501(C)(3)	27,000.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT
DIVERSITY CENTER PO BOX 8280 SANTA CRUZ, CA 95061	77-0212967	501(C)(3)	91,100.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT

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AGRI-CULTURE 141 MONTE VISTA AVENUE WATSONVILLE, CA 95076	77-0212413	501(C)(3)	143,332.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
COUNTY PARK FRIENDS 870 17TH AVENUE, SUITE 2 SANTA CRUZ, CA 95062	77-0209249	501(C)(3)	259,676.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING, TREASURE COVE PARK, JUNIOR GUARDS, DE YOUNG MUSEUM
HABITAT FOR HUMANITY MONTEREY BAY 555 MAIN ST WATSONVILLE, CA 95019	77-0206356	501(C)(3)	8,829.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT, SANTA CRUZ COUNTY SUPPORT
CENTRAL COAST YMCA 600 CAMINO EL ESTERO MONTEREY, CA 93940	77-0202335	501(C)(3)	34,616.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT OF THE WATSONVILLE YMCA
AGRICULTURAL HISTORY PROJECT PO BOX 1181 WATSONVILLE, CA 95077	77-0165945	501(C)(3)	37,293.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT
VALLEY CHURCHES UNITED 9400 HIGHWAY 9, PO BOX 367 BEN LOMOND, CA 95005	77-0163322	501(C)(3)	11,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT, VALLEY CHRISTMAS PROJECT
CONFLICT RESOLUTION CENTER 614 OCEAN STREET SANTA CRUZ, CA 95060	77-0129553	501(C)(3)	50,250.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT, EVICTION DEFENSE
HOUSING MATTERS 115-B CORAL STREET SANTA CRUZ, CA 95060	77-0126783	501(C)(3)	81,050.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
PAJARO VALLEY ARTS 37 SUDDEN STREET WATSONVILLE, CA 95076	77-0107201	501(C)(3)	22,203.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT, OUTREACH, EXHIBITS AND ARTISTS

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FAMILY SUPPORTIVE HOUSING 692 NORTH KING ROAD SAN JOSE, CA 95133	77-0106237	501(C)(3)	10,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
CATHOLIC CHARITIES DIOCESE OF MONTEREY - 922 HILBY AVENUE, SUITE C - SEASIDE, CA 93955	77-0042961	501(C)(3)	1,063,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT, CZU SUPPORT & CASE MANAGEMENT
WATSONVILLE HIGH SCHOOL FOUNDATION 17 HAWTHORNE AVENUE WATSONVILLE, CA 95076	77-0008389	501(C)(3)	10,112.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT
NAMI SANTA CRUZ COUNTY 35 PENNY LANE, SUITE 2 WATSONVILLE, CA 95076	77-0002878	501(C)(3)	31,500.	0.		HEALTH	GENERAL OPERATING SUPPORT, SPRING MATCHING CAMPAIGN
RICE UNIVERSITY 6100 MAIN STREET HOUSTON, TX 77005	74-1109620	501(C)(3)	260,000.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT, OPENSTAX
TAHOE TRUCKEE COMMUNITY FOUNDATION PO BOX 366 TRUCKEE, CA 96160	68-0416404	501(C)(3)	308,000.	0.		COMMUNITY DEVELOPMENT	THE DONOR PARTY CHARITABLE FUND, SCHOLARSHIP SUPPORT
JACOB'S HEART CHILDREN'S CANCER SUPPORT SERVICES - 567 AUTO CENTER DRIVE - WATSONVILLE, CA 95076	68-0413822	501(C)(3)	39,797.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT, EMERGING JEDI AWARDS, PROGRAM SUPPORT
COASTAL WATERSHED COUNCIL 107 DAKOTA AVENUE, SUITE 4 SANTA CRUZ, CA 95060	68-0368798	501(C)(3)	25,500.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
EQUAL JUSTICE INITIATIVE 122 COMMERCE ST. MONTGOMERY, AL 36104	63-1135091	501(C)(3)	5,500.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT

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SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	63-0598743	501(C)(3)	6,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
THE SAFINA CENTER AT STONY BROOK UNIVERSITY - 80 NORTH COUNTRY RD - SETAUKET, NY 11733	61-1406022	501(C)(3)	10,000.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT
UNITED FOOD BANK OF PLANT CITY 702 E ALSOBROOK ST, STE H PLANT CITY, FL 33563	59-3069728	501(C)(3)	75,000.	0.		HUMAN SERVICES	HURRICANE-IMPACTED BERRY-GROWING COMMUNITIES IN HILLSBOROUGH
ROAD RUNNERS OF AMERICA-TAMPA BAY RUNNERS - PO BOX 137, 19046 BRUCE B DOWNS BLVD - TAMPA BAY, FL 33647	59-2130553	501(C)(3)	12,500.	0.		COMMUNITY DEVELOPMENT	TO SPONSOR THE 2025 DRISCOLLS STRAWBERRY CLASSIC ROAD RACE
CLEARWATER MARINE AQUARIUM 249 WINDWARD PASSAGE CLEARWATER, FL 33767	59-2086737	501(C)(3)	6,000.	0.		ENVIRONMENT	MANATEES ONLY
REDLANDS CHRISTIAN MIGRANT ASSOCIATION - 402 WEST MAIN STREET - IMMOKALEE, FL 34142	59-1221966	501(C)(3)	70,000.	0.		EDUCATION/YOUTH DEVELOPMENT	BOARD GOVERNANCE TRAINING, CAPITAL CAMPAIGN
NATURE CONSERVANCY 4245 NORTH FAIRFAX DRIVE SUITE 100 ARLINGTON, VA 22203	53-0242652	501(C)(3)	85,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT, PROGRAM SUPPORT CA AND HI
AMERICAN RED CROSS PO BOX 37295 WASHINGTON, DC 20013	53-0196605	501(C)(3)	5,800.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
AMERICAN RED CROSS OF THE CENTRAL COAST - PO BOX AR - CARMEL, CA 93921	53-0196605	501(C)(3)	9,147.	0.		HEALTH	GENERAL OPERATING SUPPORT, SUPPORT IN SANTA CRUZ COUNTY

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NUCLEAR THREAT INITIATIVE 1776 EYE STREET, N.W., STE 600 WASHINGTON, DC 20006	52-2289435	501(C)(3)	40,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
WORLD WILDLIFE FUND 1250 24TH ST NW, STE 1105 WASHINGTON, DC 20090	52-1693387	501(C)(3)	50,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
GREEN AMERICA 1612 K STREET NW, STE 600 WASHINGTON, DC 20006	52-1660746	501(C)(3)	5,300.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
NATIONAL PARK FOUNDATION 1500 K STREET NW, SUITE 700 WASHINGTON, DC 20005	52-1086761	501(C)(3)	10,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
ARKANSAS COMMUNITY FOUNDATION 5 ALLIED DRIVE, SUITE 51110 BUILDING 5, 11TH FLOOR - LITTLE ROCK, AR 72202	52-1055743	501(C)(3)	11,000.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT, CONWAY COUNTY COMMUNITY
SANTA CRUZ COUNTY ANIMAL SHELTER FOUNDATION - 2200 7TH AVENUE - SANTA CRUZ, CA 95060	51-0439604	501(C)(3)	7,250.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT, SPAY AND NEUTER SURGERIES
TIDES FOUNDATION 1012 TORNEY AVE SAN FRANCISCO, CA 94219	51-0198509	501(C)(3)	8,000.	0.		COMMUNITY DEVELOPMENT	THE HEALTHY DEMOCRACY FUND
FRIENDS OF SANTA CRUZ STATE PARKS 1543 PACIFIC AVENUE, SUITE 206 SANTA CRUZ, CA 95060	51-0183410	501(C)(3)	14,697.	0.		ENVIRONMENT	GENERAL OPERATING, WILDER FLOOD RECOVERY, CASTRO ADOBE STATE HISTORIC PARK
CALIFORNIA WILDERNESS COALITION - CALWILD - 4900 SHATTUCK AVE, #22627 - OAKLAND, CA 94609	51-0183228	501(C)(3)	6,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT

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KUUMBWA JAZZ CENTER 320-2 CEDAR STREET SANTA CRUZ, CA 95060	51-0159252	501(C)(3)	25,869.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING, SUMMER JAZZ PROGRAM
INSTITUTE FOR SECURITY AND TECHNOLOGY - 5800 HARBORD DRIVE - OAKLAND, CA 94611	47-5677755	501(C)(3)	10,000.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
IM-POSSIBLE INC D.B.A. THE MISSION: RENEWAL CENTER - 925 W ARKANSAS ST - DURANT, OK 74701	47-5439413	501(C)(3)	10,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
NEW WAY HOMES 1040 MYSTERY SPOT ROAD SANTA CRUZ, CA 95065	47-4091853	501(C)(3)	10,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT, ST. JOHN'S HOUSE
NEW WAY HOMES 189 WALNUT AVE. SANTA CRUZ, CA 95060	47-4091853	501(C)(3)	100,000.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT, ST. JOHN'S HOUSE
CELEBRITY ADVENTURES 11201 N TATUM BLVD, STE 300 PHOENIX, AZ 85028	47-3454437	501(C)(3)	100,000.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
ESPERANZA DEL VALLE 925 46TH AVE, # 108 CAPITOLA, CA 95010	47-2040811	501(C)(3)	30,000.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING, SUMMER INSTITUTE YOUTH DANCE PROGRAM
MONTEREY BAY FISHERIES TRUST 101 COOPER STREET SANTA CRUZ, CA 95060	47-1978379	501(C)(3)	11,000.	0.		ENVIRONMENT	GENERAL OPERATING, SEAFOOD DISTRIBUTION VIA SECOND HARVEST
BRUCE W. WOOLPERT ALGEBRA ACADEMY 350 TECHNOLOGY DRIVE WATSONVILLE, CA 95076	47-1116673	501(C)(3)	25,000.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT

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DIGITAL NEST 349 MAIN STREET, SUITE 201 WATSONVILLE, CA 95076	46-5757256	501(C)(3)	90,066.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT, EMERGING JEDI AWARD
MOTION PACIFIC DANCE 131 FRONT ST, STE E SANTA CRUZ, CA 95060	46-5251353	501(C)(3)	20,100.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT
SANTA CRUZ SHAKESPEARE 501 UPPER PARK ROAD SANTA CRUZ, CA 95065	46-4635444	501(C)(3)	430,595.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT, CAPITAL CAMPAIGN
ACTIVITIES4ALL 534 CEREZE STREET WATSONVILLE, CA 95076	46-4487567	501(C)(3)	25,250.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT
SALUD Y CARIO 1723 GREY SEAL RD SANTA CRUZ, CA 95062	46-1924115	501(C)(3)	43,250.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT, GIRLS PROGRAMMING
SANTA CRUZ CHILDREN'S MUSEUM OF DISCOVERY - PO BOX 1903 - SOQUEL, CA 95073	46-1699711	501(C)(3)	11,000.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT, LOW-INCOME MEMBERSHIP ASSISTANCE
SOCIAL GOOD FUND PO BOX 5473 RICHMOND, CA 94805	46-1323531	501(C)(3)	21,250.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
VETS 4 VETS SANTA CRUZ 842 FRONT STREET SANTA CRUZ, CA 95060	45-3697584	501(C)(3)	20,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
JERRY LOYOLA FOUNDATION 12935 ROSE COURT WATSONVILLE, CA 95076	45-2160940	501(C)(3)	7,500.	0.		HUMAN SERVICES	TO SUPPORT BASIC NEEDS OF FAMILIES FACING CANCER

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THE CLIMATE CENTER 1275 - 4TH STREET, #191 SANTA ROSA, CA 95404	45-0485495	501(C)(3)	6,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
KALAMAZOO COLLEGE 1200 ACADEMY STREET KALAMAZOO, MI 49006	38-1358014	501(C)(3)	100,000.	0.		EDUCATION/YOUTH DEVELOPMENT	4TH INSTALLMENT OF \$1M LEGACY GRANT
SANTA CRUZ LOCAL 877 CEDAR STREET, SUITE 150 SANTA CRUZ, CA 95060	37-2064285	501(C)(3)	104,100.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT, MATCHING GRANTS
SAVE THE WAVES COALITION 849 ALMAR AVENUE, SUITE C, #163 SANTA CRUZ, CA 95060	36-4515216	501(C)(3)	10,500.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
INTERNATIONAL ROTARY FOUNDATION 1560 SHERMAN AVE EVANSTON, IL 60201	36-3245072	501(C)(3)	12,000.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT, TOY & BLANKET DRIVE
PLANNED PARENTHOOD ILLINOIS 17 N STATE STREET SUITE 500 CHICAGO, IL 60602	36-2170901	501(C)(3)	6,000.	0.		HEALTH	TO SUPPORT SERVICES INDIGENT CLIENTS FROM OUT-OF-STATE
CENTER FOR PRODUCE SAFETY 1100 MAIN ST, STE 210 WOODLAND, CA 95695	35-2489134	501(C)(3)	20,000.	0.		ENVIRONMENT	FUNDRAISING CAMPAIGN
AMAH MUTSUN LAND TRUST 2460 17TH AVENUE #1019 SANTA CRUZ, CA 95062	32-0447436	501(C)(3)	103,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT, PURCHASE OF A TRUCK
KARIMU INTERNATIONAL HELP FOUNDATION - 75260 VISTA CORONA - PALM DESERT, CA 92211	32-0227956	501(C)(3)	40,250.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT, TANZANIAN MEDICAL CLINICS

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HAPPY VALLEY ELEMENTARY SCHOOL PARENT CLUB - 3125 BRANCIFORTE DR - SANTA CRUZ, CA 95065	31-1777497	501(C)(3)	7,500.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT SCHOOL PARENT CLUB
THE SANTA CRUZ HUB FOR SUSTAINABLE LIVING - 703 PACIFIC AVE - SANTA CRUZ, CA 95060	31-1748056	501(C)(3)	15,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
COMMON CAUSE EDUCATION FUND 805 15TH ST NW, STE 800 WASHINGTON, DC 20005	31-1705370	501(C)(3)	5,500.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
CASA DE LA CULTURA CENTER 225 SALINAS RD, 4A WATSONVILLE, CA 95076	30-0586010	501(C)(3)	24,510.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT, EMPLOYEE DONATION/SERVICE MATCH
WILDLIFE CONSERVATION NETWORK 209 MISSISSIPPI STREET SAN FRANCISCO, CA 94107	30-0108469	501(C)(3)	9,750.	0.		ENVIRONMENT	TICKETS TO JANE GOODALL 90TH BIRTHDAY EVENT
UNCHAINED PO BOX 441 SOQUEL, CA 95073	27-5502745	501(C)(3)	5,750.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
JUNIOR ACHIEVEMENT WORLDWIDE 745 ATLANTIC AVENUE BOSTON, MA 02111	27-3666259	501(C)(3)	20,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
POSITIVE DISCIPLINE COMMUNITY RESOURCES - PO BOX 5365 - SANTA CRUZ, CA 96063	27-1364795	501(C)(3)	17,350.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT, EVENT SUPPORT
PEACE OF MIND DOG RESCUE PO BOX 51554 PACIFIC GROVE, CA 93950	27-1154816	501(C)(3)	11,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT

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TEEN KITCHEN PROJECT PO BOX 1853 SOQUEL, CA 95073	27-0524692	501(C)(3)	121,750.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT, NEW KITCHEN EQUIPMENT
FARM DISCOVERY AT LIVE EARTH PO BOX 3490 FREEDOM, CA 95019	26-3728160	501(C)(3)	15,250.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT, 2024 FALL AGE
FINDING SOPHIA 2841 PORTER STREET SUITE C SOQUEL, CA 95073	26-2667700	501(C)(3)	10,562.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT, MEXICO PROJECT
NEXT GENERATION SCHOLARS 1018 E STREET SAN RAFAEL, CA 94901	26-1110584	501(C)(3)	50,000.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT, KICKBALL MATCH
YOUNG LADIES GRAND INSTITUTE - SANTA CRUZ #95 - 222 HIGHLAND AVE - SANTA CRUZ, CA 95060	23-7514541	501(C)(3)	10,000.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
SANTA CRUZ COMMUNITY HEALTH 125 WATER STREET A2 SANTA CRUZ, CA 95060	23-7428303	501(C)(3)	367,673.	0.		HEALTH	GENERAL OPERATING SUPPORT, ADOLESCENT OPIOID USE DISORDER
UC SANTA CRUZ FOUNDATION UC SANTA CRUZ OFFICE OF SPONSORED PROJECTS, 1156 HIGH STREET, MS: OSP - SAN	23-7394590	501(C)(3)	400,000.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING, HUMANITIES INSTITUTE, ARBORETUM, SEYMOUR MARINE CENTER
COMMUNITY FOUNDATION OF THE OZARKS P.O. BOX 8960 SPRINGFIELD, MO 65801	23-7290968	501(C)(3)	6,500.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
MOUNTAIN PARKS FOUNDATION 525 NORTH BIG TREES PARK ROAD FELTON, CA 95018	23-7275572	501(C)(3)	10,750.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT, 2024 BELONGING PROGRAMS

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ENCOMPASS COMMUNITY SERVICES 380 ENCINAL STREET, SUITE 200 SANTA CRUZ, CA 95060	23-7275290	501(C)(3)	132,448.	0.		HEALTH	SI SE PUEDE, ZERO OVERDOSE
TRUST FOR PUBLIC LAND 23 GEARY STREET SUITE 1000 SAN FRANCISCO, CA 94108	23-7222333	501(C)(3)	111,500.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT TPL CALINIA AND NORTHERN ROCKIES
ASSOCIATION OF BLACK FOUNDATION EXECUTIVES, INC. (ABFE) - 55 EXCHANGE PLACE, SUITE 401 - NEW YORK, NY 10005	23-7156531	501(C)(3)	32,825.	0.		EDUCATION/YOUTH DEVELOPMENT	RACIAL EQUITY TRAININGS
OREGON HEALTH AND SCIENCE UNIVERSITY FOUNDATION - 2020 SW 4TH AVENUE, SUITE 900 - PORTLAND, OR 97201	23-7083114	501(C)(3)	7,000.	0.		HEALTH	TO SUPPORT THE PATIENT AND FAMILY EMERGENCY FUND
OXFAM AMERICA 226 CAUSEWAY ST, 5TH FLOOR BOSTON, MA 02114	23-7069110	501(C)(3)	14,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
FRIENDS OF THE WATSONVILLE PUBLIC LIBRARIES - 275 MAIN STREET SUITE 100 - WATSONVILLE, CA 95076	23-7066840	501(C)(3)	14,156.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT
SOCIETY FOR CALIFORNIA ARCHAEOLOGY PO BOX 2582 GRANITE BAY, CA 95746	23-7013095	501(C)(3)	21,500.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
VANGUARD CHARITABLE ENDOWMENT PROGRAM - PO BOX 9509 - WARWICK, RI 02889	23-2888152	501(C)(3)	208,008.	0.		COMMUNITY DEVELOPMENT	THE BURKE BORINA VANGUARD CHARITABLE ACCOUNT
USET FOUNDATION PO BOX 355 GLADSTONE, NJ 07934	22-1668879	501(C)(3)	30,000.	0.		COMMUNITY DEVELOPMENT	TO SUPPORT THE PATHWAY TO THE PODIUM

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WATSONVILLE LAW CENTER 315 MAIN STREET, SUITE 207 WATSONVILLE, CA 95076	20-8157214	501(C)(3)	37,000.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
CEIBA PUBLIC SCHOOLS FOUNDATION 215 LOCUST STREET WATSONVILLE, CA 95076	20-5155858	501(C)(3)	25,000.	0.		EDUCATION/YOUTH DEVELOPMENT	AGENCY PAYOUT REQUEST
GIRLS INCORPORATED OF THE CENTRAL COAST - 318 CAYUGA ST, STE 206 - SALINAS, CA 93901	20-5040398	501(C)(3)	78,250.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT, GIRLS IN FOSTER CARE, SCHOLARSHIP FUND
WILDAID, INC 220 MONTGOMERY STREET STE 1200 SAN FRANCISCO, CA 94104	20-3644441	501(C)(3)	50,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
COASTAL KIDS HOME CARE 427 PAJARO ST. SUITE 1-3 SALINAS, CA 93901	20-2549984	501(C)(3)	10,000.	0.		HEALTH	GENERAL OPERATING SUPPORT
LOS ANGELES BALLET 11755 EXPOSITION BLVD LOS ANGELES, CA 90064	20-1819852	501(C)(3)	10,000.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT
SANTA CRUZ COUNTY FAIRGROUNDS FOUNDATION - PO BOX 1806 - FREEDOM, CA 95019	20-0385058	501(C)(3)	40,450.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT
WILD FARM ALLIANCE PO BOX 2570 WATSONVILLE, CA 95077	20-0195670	501(C)(3)	7,500.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
AMERICAN CIVIL LIBERTIES UNION FOUNDATION - GIFT PROCESSING DEPARTMENT, 125 BROAD STREET 18TH FL - NEW YORK, NY 10004	13-6213516	501(C)(3)	13,250.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT

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INTERNATIONAL RESCUE COMMITTEE P.O. BOX 6068 ALBERT LEA, MN 56007	13-5660870	501(C)(3)	23,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT, GAZA AID
SHARSHERET 1086 TEANECK RD, STE 2G TEANECK, NJ 07666	13-4198529	501(C)(3)	10,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
BRENNAN CENTER FOR JUSTICE 120 BROADWAY, NO. 1750 NEW YORK, NY 10271	13-3839293	501(C)(3)	7,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
DOCTORS WITHOUT BORDERS USA 40 RECTOR STREET 16TH FLOOR NEW YORK, NY 10006	13-3433452	501(C)(3)	20,000.	0.		HEALTH	GENERAL OPERATING SUPPORT, RELIEF EFTS IN SUDAN AND GAZA
MADRE 26 BROADWAY FLOOR 3 NEW YORK, NY 10004	13-3280194	501(C)(3)	7,000.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
PLANNED PARENTHOOD FEDERATION OF AMERICA - 123 WILLIAM STREET, 10TH FLOOR - NEW YORK, NY 10038	13-1644147	501(C)(3)	21,000.	0.		HEALTH	GENERAL OPERATING SUPPORT
NATIONAL AUDUBON SOCIETY/AUDUBON CALIFORNIA SOCIETY - 1901 HARRISON STREET, SUITE 1450 - OAKLAND, CA 94612	13-1624102	501(C)(3)	23,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
FRACTURED ATLAS 248 W. 35TH ST, 10TH FL NEW YORK, NY 10001	11-3451703	501(C)(3)	27,814.	0.		EDUCATION/YOUTH DEVELOPMENT	CURATED BY THE SEA PROGRAM SUPPORT
SAVE THE CHILDREN FEDERATION INC 501 KINGS HIGHWAY EAST, STE 400 FAIRFIELD, CT 06825	06-0726487	501(C)(3)	6,946.	0.		HUMAN SERVICES	IN SUPPORT OF NIGER'S GREEN SCHOOLS SPONSORSHIP PROJECT

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THE GIVING BACK FUND 500 COMMERCIAL STREET, SUITE 4R BOSTON, MA 02109	04-3367888	501(C)(3)	10,000.	0.		COMMUNITY DEVELOPMENT	WORK TO OWN PROJECT
PEACE DEVELOPMENT FUND PO BOX 1280 AMHERST, MA 01004	04-2738794	501(C)(3)	6,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
HEALTH IMPROVEMENT PARTNERSHIP OF SANTA CRUZ COUNTY (HIPSCC) - 343 SOQUEL AVE #343 - SANTA CRUZ, CA 95062	01-0826156	501(C)(3)	218,917.	0.		HEALTH	MAT-ADVISORY GROUP, ADOLESCENT AND YOUNG ADULT LEARNING COLLABORATIVE
GEFFEN PLAYHOUSE 10886 LE CONTE AVENUE LOS ANGELES, CA 90024	95-4492653	501(C)(3)	15,000.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT
LOS ANGELES COUNTY MUSEUM OF ART (LACMA) - 5908 WILSHIRE BLVD - LOS ANGELES, CA 90036	95-2264067	501(C)(3)	12,500.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT
COMMUNITY INITIATIVES 1000 BROADWAY, SUITE 480 OAKLAND, CA 94607	94-3255070	501(C)(3)	15,800.	0.			REGENERATION/REGENERACION - PAJARO VALLEY CLIMATE ACTION
CRISIS INTERVENTION SERVICES DBA SIERRA COMMUNITY HOUSE - 948 INCLINE WAY - INCLINE VILLAGE, NV 89451	94-2985554	501(C)(3)	50,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
WEST VALLEY COMMUNITY SERVICES 10104 VISTA DRIVE CUPERTINO, CA 95014	94-2211685	501(C)(3)	10,000.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
BOYS & GIRLS CLUBS OF BENTON AND FRANKLIN COUNTIES - 2110 W HENRY STREET - PASCO, WA 99301	91-1673327	501(C)(3)	100,000.	0.		EDUCATION/YOUTH DEVELOPMENT	CAPITAL CAMPAIGN OR THE CLUBS NEW LOCATION IN PROSSER ,WA

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FOUNDATION FOR AMERICA'S PUBLIC LANDS - 1203 K ST NW - WASHINGTON, DC 20005	88-1553091	501(C)(3)	20,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
THE PEOPLE'S LAND FUND WATSONVILLE LLC - 1428 FRANKLIN STREET - OAKLAND, CA 94612	87-3208070	501(C)(3)	61,310.	0.		ENVIRONMENT	TO SUPPORT AGRICULTURAL LAND OWNERSHIP FARMERS OF COLOR
Y360 PO BOX 26479 COLORADO SPRINGS, CO 80936	84-1300954	501(C)(3)	6,000.	0.		HUMAN SERVICES	TO SUPPORT THE MINISTRY OF ENOC PUEYES
WATER FOR PEOPLE 7100 E BELLEVIEW AVE, SUITE 310 GREENWOOD VILLAGE, CO 80111	84-1166148	501(C)(3)	6,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
SAN LUIS OBISPO COUNTY VETERAN SERVICES COLLABORATION - PO BOX 14014 - SN LUIS OBISPO, CA 93406	82-3188207	501(C)(3)	7,099.	0.		HUMAN SERVICES	A GRANT CASTLELOCK PARTNERSHIP
AMERICAN ONLINE GIVING FOUNDATION INC - 40 EAST MAIN STREET, SUITE 887 - NEWARK, DE 19711	81-0739440	501(C)(3)	2,808,979.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT, RECOGNITION OF EMPLOYEE SERVICE HOURS
CSUMB FOUNDATION UNIVERSITY DEVELOPMENT, 100 CAMPUS CENTER-AVC BLDG 97 - SEASIDE, CA 93955	80-0494808	501(C)(3)	50,000.	0.		EDUCATION/YOUTH DEVELOPMENT	GREENHOUSE AND DEMONSTRATION FARM AT CSUMB
SOUTHEASTERN FOUNDATION, INC. 425 W UNIVERSITY BLVD DURANT, OK 74701	73-0765384	501(C)(3)	10,000.	0.		EDUCATION/YOUTH DEVELOPMENT	CHUKWA BRIDGE PROJECT SOUTHEASTERN OKLAHOMA STATE UNIVERSITY
METROPOLITAN MINISTRIES, INC. 2002 N FLORIDA AVE TAMPA, FL 33602	59-1477007	501(C)(3)	10,000.	0.		HUMAN SERVICES	HURRICANES HELENE AND MILTON RELIEF

Schedule I (Form 990)

**COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY**

Schedule I (Form 990)

**94-2808039**

Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SANIBEL-CAPTIVA CONSERVATION FOUNDATION INC - PO BOX 839 - SANIBEL, FL 33957	59-1205087	501(C)(3)	6,000.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
INSTITUTE FOR JUSTICE 901 N GLEBE RD, #900 ARLINGTON, VA 22203	52-1744337	501(C)(3)	10,000.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
HUMAN RIGHTS CAMPAIGN FOUNDATION 1640 RHODE ISLAND AVE NW WASHINGTON, DC 20036	52-1481896	501(C)(3)	9,300.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
READING IS FUNDAMENTAL INC 750 FIRST ST NE, SUITE 920 WASHINGTON, DC 20002	52-0976257	501(C)(3)	80,530.	0.		EDUCATION/YOUTH DEVELOPMENT	BOOK PROJECT WITH ELEMENTARY STUDENTS IN CA AND OR
CALMATTERS 1017 L STREET #261 SACRAMENTO, CA 95814	47-2474086	501(C)(3)	10,000.	0.		COMMUNITY DEVELOPMENT	GENERAL OPERATING SUPPORT
EMERGENCY ASSISTANCE FOUNDATION, INC - PO BOX 850001 - ORLANDO, FL 32885	45-1813056	501(C)(3)	100,000.	0.		HUMAN SERVICES	EMERGENCY ASSISTANCE FUND
LAND DANCERS 22400 SKYLINE BLVD APT 25 LA HONDA, CA 94020	39-2064581	501(C)(3)	14,100.	0.		ARTS, HISTORY, AND CULTURE	GENERAL OPERATING SUPPORT, FUNDS REBUILDING DECK
WORLD CENTRAL KITCHEN 200 MASSACHUSETTS AVE 7TH FLOOR WASHINGTON, DC 20001	27-3521132	501(C)(3)	17,250.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT, RELIEF EFTS IN UKRAINE AND GAZA
BOYS AND GIRLS CLUB OF RED RIVER VALLEY OKLAHOMA - 415 NORTH 5TH AVE - DURANT, OK 74701	27-2922456	501(C)(3)	10,000.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT

Schedule I (Form 990)

**COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY**

Schedule I (Form 990)

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Page 1

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
PASATIEMPO HISTORICAL FOUNDATION 20 CLUBHOUSE RD SANTA CRUZ, CA 95060	27-0762396	501(C)(3)	7,500.	0.		ARTS, HISTORY, AND CULTURE	TO SUPPORT CONSTRUCTION OF HOLLINS AND MACKENZIE STATUES
CATO INSTITUTE 1000 MASSACHUSETTS AVE NW WASHINGTON, DC 20001	23-7432162	501(C)(3)	15,000.	0.		EDUCATION/YOUTH DEVELOPMENT	GENERAL OPERATING SUPPORT
THE UC HASTINGS FOUNDATION UC HASTINGS FOUNDATION, 200 MCALLISTER STREET - SAN FRANCISCO, CA 94102	23-7135898	501(C)(3)	31,789.	0.		HUMAN SERVICES	JUDGE ROBERT H. SCHNACKE AWARD PROGRAM
CAL POLY FOUNDATION 1 GRAND AVENUE SAN LUIS OBISPO, CA 93407	20-4927897	501(C)(3)	505,000.	0.		EDUCATION/YOUTH DEVELOPMENT	THOMAS MACKIN FUND, CAL POLY FARM STORE, CENTER FOR INNOVATION AND ENTREPRENEURSHIP
AMERICAN CANCER SOCIETY - SILICON VALLEY/CENTRAL COAST REGION - 747 CAMDEN AVENUE, SUITE B - CAMPBELL, CA 95008	13-1788491	501(C)(3)	5,462.	0.		HUMAN SERVICES	TO SUPPORT PROGRAMS AND SERVICES IN SANTA CRUZ COUNTY
THE TRUSTEES OF RESERVATIONS DEVELOPMENT OFFICE, 200 HIGH STREET BOSTON, MA 02110	04-2105780	501(C)(3)	75,000.	0.		ENVIRONMENT	NAUMKEAG WOODLAND WALK
GROUNDWORKS COLLABORATIVE PO BOX 370 BRATTLEBORO, VT 05302	03-0267404	501(C)(3)	7,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
TRUCKEE TRAILS FOUNDATION PO BOX 1751 TRUCKEE, CA 96106	01-0601303	501(C)(3)	25,000.	0.		ENVIRONMENT	GENERAL OPERATING SUPPORT
COUNTY OF SANTA CRUZ/PROBATION DEPARTMENT/AZTECAS - P.O. BOX 1028 - WATSONVILLE, CA 95076	00-0000000	501(C)(3)	60,500.	0.		EDUCATION/YOUTH DEVELOPMENT	AZTECAS SOCCER PROGRAM

**Schedule I (Form 990)**



**COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY**

Schedule I (Form 990)

**94-2808039**

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**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HOLY CROSS CHURCH FOOD PANTRY 210 HIGH STREET SANTA CRUZ, CA 95060	00-0000000	501(C)(3)	7,000.	0.		HUMAN SERVICES	GENERAL OPERATING SUPPORT
LIVE OAK SCHOOL DISTRICT 984-1BOSTWICK LANE SANTA CRUZ, CA 95062	00-0000000	501(C)(3)	5,775.	0.		EDUCATION/YOUTH DEVELOPMENT	4TH/5TH GRADE-LEVEL SC SYMPHONY YOUTH CONCERT FIELD TRIPS
LOMA PRIETA JOINT UNION SCHOOL DISTRICT - 23800 SUMMIT ROAD - LOS GATOS, CA 95033	00-0000000	501(C)(3)	10,949.	0.		EDUCATION/YOUTH DEVELOPMENT	ACADEMIC EXCELLENCE IN LOMA PRIETA.
PAJARO VALLEY UNIFIED SCHOOL DISTRICT - 294 GREEN VALLEY ROAD - WATSONVILLE, CA 95076	00-0000000	501(C)(3)	120,305.	0.		EDUCATION/YOUTH DEVELOPMENT	MAR VISTA ELEM, RAISING A READER, STARLIGHT CULINARY FUND
SAN LORENZO VALLEY WATER DISTRICT - FOR GRANTS - 13060 HIGHWAY 9 - BOULDER CREEK, CA 95006	00-0000000	501(C)(3)	11,708.	0.		ENVIRONMENT	ANNUAL HABITAT MANAGEMENT AND MONITORING AT THE OLYMPIA WATERSHED
SOQUEL UNION ELEMENTARY SCHOOL DISTRICT - 620 MONTEREY AVE - CAPITOLA, CA 95010	00-0000000	501(C)(3)	7,109.	0.		EDUCATION/YOUTH DEVELOPMENT	MOBILE LIBRARY CARTS MAIN STREET ELEMENTARY LIBRARY
UC REGENTS-UCSC ARBORETUM 1156 HIGH STREET, MAIL STOP - ARBOR SANTA CRUZ, CA 95064	00-0000000	501(C)(3)	73,279.	0.		ARTS, HISTORY, AND CULTURE	TO SUPPORT THE UCSC ARBORETUM
UNIVERSITY OF CALIFORNIA, BERKELEY FOUNDATION - UNIVERSITY OF CALIFORNIA-COLLEGE OF LETTERS AND SCIENCE, 101DURANT HALL, MC -	00-0000000	501(C)(3)	6,000.	0.		EDUCATION/YOUTH DEVELOPMENT	ALEX FILIPPENKO, LICK OBSERVATORY
GLOBE INTERNATIONAL MINISTRIES PO BOX 3040 PENSACOLA, FL 32516	00-0000000	501(C)(3)	12,000.	0.		HUMAN SERVICES	TO SUPPORT THE MINISTRY OF BARRON FREITAS

**Schedule I (Form 990)**

**COMMUNITY FOUNDATION SANTA CRUZ**

Schedule I (Form 990) (Rev. 12-2024) **COUNTY**

**94-2808039**

Page **2**

**Part III** **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance

**Part IV** **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

**PART I, LINE 2:**

THE FOUNDATION CONDUCTS A THOROUGH DUE DILIGENCE PROCESS IN REVIEWING AND MONITORING ALL GRANTS APPROVED AND AWARDED BY THE FOUNDATION'S BOARD OF DIRECTORS. STAFF REVIEWS ALL REQUESTS TO FIRST ENSURE THE APPLICANT ORGANIZATION IS ELIGIBLE TO RECEIVE A GRANT FROM THE FOUNDATION UNDER THE IRS GUIDELINES FOR CHARITIES AND NONPROFITS. DURING THIS INITIAL SCREENING, THE APPLICANT'S FINANCIAL INFORMATION, GOVERNANCE AND PROGRAMS ARE REVIEWED, AND A DETERMINATION IS MADE IF THE PROPOSAL IS CONSISTENT WITH THE FOUNDATION'S INTEREST AREAS AND STRATEGIC PRIORITIES. A BOARD-APPOINTED PROGRAM COMMITTEE, COMPOSED OF BOARD MEMBERS AND OTHER COMMUNITY VOLUNTEERS, REVIEWS ELIGIBLE REQUESTS AND RECOMMENDS AWARDS BASED ON AVAILABLE FUNDS AFTER SELECTED IN-PERSON SITE VISITS AND A MORE THOROUGH REVIEW OF EACH ORGANIZATION'S ELIGIBILITY AND PROPOSED USE OF FUNDS. THESE GRANT RECOMMENDATIONS ARE THEN REVIEWED AND VOTED ON BY THE FULL BOARD. GRANTS RECOMMENDED BY DONOR-ADVISORS FROM THEIR FUNDS HELD AT THE FOUNDATION SIMILARLY RECEIVE THE SAME DUE DILIGENCE IN THE INITIAL SCREENING, BUT DO NOT GO TO THE PROGRAM COMMITTEE FOR REVIEW. THEY ARE, HOWEVER, REVIEWED AND APPROVED BY THE BOARD. IN MONITORING THE USE OF GRANT

FUNDS, THE FOUNDATION REQUIRES PERIODIC WRITTEN OR ORAL REPORTS AND/OR A FINAL REPORT (INCLUDING A FINANCIAL ACCOUNTING OF HOW THE GRANT WAS SPENT) FROM ALL GRANTEES, WITH THE EXCEPTION OF DONOR ADVISED GRANTS UNLESS SPECIFICALLY REQUESTED BY THE DONOR. FOUNDATION STAFF ALSO MAINTAINS REGULAR COMMUNICATION WITH GRANT RECIPIENTS, WHO ARE ENCOURAGED TO ALERT THE FOUNDATION ABOUT ANY SIGNIFICANT CHANGES OR ISSUES DURING THE GRANT PERIOD.

**SCHEDULE J  
(Form 990)**

(Rev. December 2024)  
Department of the Treasury  
Internal Revenue Service

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest  
Compensated Employees  
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.  
Attach to Form 990.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

Open to Public  
Inspection

Name of the organization

COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY

Employer identification number

94-2808039

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |  |
|--|--|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use   |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence   |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees     |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....

**3** Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |  |   |
|--|---|
| <input type="checkbox"/> Compensation committee              | <input type="checkbox"/> Written employment contract                                |
| <input type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study                    |
| <input type="checkbox"/> Form 990 of other organizations     | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

**a** Receive a severance payment or change-of-control payment? .....

**b** Participate in or receive payment from a supplemental nonqualified retirement plan? .....

**c** Participate in or receive payment from an equity-based compensation arrangement? .....

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

**a** The organization? .....

**b** Any related organization? .....

If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

**a** The organization? .....

**b** Any related organization? .....

If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....

Yes No

1b

2

4a

4b

4c

5a

5b

6a

6b

7

8

9

X

X

X

X

X

X

X

X

X

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) (Rev. 12-2024)

COMMUNITY FOUNDATION SANTA CRUZ

Schedule J (Form 990) (Rev. 12-2024) COUNTY

94-2808039

Page 2

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
(1) SUSAN TRUE CHIEF EXECUTIVE OFFICER	(i)	291,937.	0.	0.	18,000.	12,365.	322,302.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) SABINE DUKES CHIEF OPERATING & FINANCE OFFICER	(i)	224,500.	0.	0.	13,500.	21,373.	259,373.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) TIM CARSON PROGRAM DIRECTOR	(i)	165,183.	0.	0.	9,911.	10,913.	186,007.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) HILARY SHUMAN-BRYANT DONOR SERVICES DIRECTOR	(i)	165,667.	0.	0.	9,460.	9,643.	184,770.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) ALEXANDRA URBICK CONTROLLER	(i)	161,667.	0.	0.	9,700.	8,299.	179,666.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

<b>Part III</b>	<b>Supplemental Information</b>
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Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

[illegible]

SCHEDULE M  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, line 29 or 30.  
Attach to Form 990.

Go to [www.irs.gov/Form990](https://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

2024

Open to Public  
Inspection

Name of the organization **COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY**

Employer identification number  
**94-2808039**

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art .....				
2 Art - Historical treasures .....				
3 Art - Fractional interests .....				
4 Books and publications .....				
5 Clothing and household goods .....				
6 Cars and other vehicles .....				
7 Boats and planes .....				
8 Intellectual property .....				
9 Securities - Publicly traded .....	X	6	8,282,462.	FMV
10 Securities - Closely held stock .....				
11 Securities - Partnership, LLC, or trust interests .....				
12 Securities - Miscellaneous .....				
13 Qualified conservation contribution - Historic structures .....				
14 Qualified conservation contribution - Other ...				
15 Real estate - Residential .....				
16 Real estate - Commercial .....				
17 Real estate - Other .....				
18 Collectibles .....				
19 Food inventory .....				
20 Drugs and medical supplies .....				
21 Taxidermy .....				
22 Historical artifacts .....				
23 Scientific specimens .....				
24 Archeological artifacts .....				
25 Other ( ..... )				
26 Other ( ..... )				
27 Other ( ..... )				
28 Other ( ..... )				

29 Number of Forms 8283 received by the organization during the tax year for contributions  
for which the organization completed Form 8283, Part V, Donee Acknowledgement .....

29

30a During the year, did the organization receive by contribution any property reported on Part I, lines 1 through 28, that it  
must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for  
exempt purposes for the entire holding period? .....

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? .....

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash  
contributions? .....

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked,  
describe in Part II.

	Yes	No
30a		X
31	X	
32a		X
33		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2024

**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B):

THE FOUNDATION IS REPORTING THE NUMBER OF ITEMS CONTRIBUTED (DEFINED AS EACH SEPARATE GIFT) IN SCHEDULE M, PART I, COLUMN (B).



**SCHEDULE O  
(Form 990)**

(Rev. December 2024)

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**Open to Public  
Inspection**

Name of the organization <b>COMMUNITY FOUNDATION SANTA CRUZ COUNTY</b>	Employer identification number <b>94-2808039</b>
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**FORM 990, PART VI, SECTION B, LINE 11B:**

THE FORM 990 IS PREPARED BY AN INDEPENDENT TAX ACCOUNTANT IN CONJUNCTION WITH THE FOUNDATION'S FINANCE AND ACCOUNTING STAFF. A DRAFT FORM 990 IS THEN REVIEWED BY THE CHIEF OPERATING & FINANCIAL OFFICER AND CHIEF EXECUTIVE OFFICER; ADJUSTMENTS ARE MADE, AS NECESSARY. A COMPLETE COPY OF THE FORM 990 WAS PROVIDED TO THE VOTING MEMBER OF THE GOVERNING BODY AFTER FILING WITH THE INTERNAL REVENUE SERVICE.

**FORM 990, PART VI, SECTION B, LINE 12C:**

THE FOUNDATION IS COMMITTED TO THE HIGHEST ETHICAL STANDARDS IN ALL POLICIES, PROCEDURES, AND PROGRAMS. THE ABILITY OF THE FOUNDATION TO CARRY OUT ITS MISSION IS ENHANCED BY THE INVOLVEMENT OF THE BOARD OF DIRECTORS, VOLUNTEER COMMITTEE MEMBERS, AND STAFF IN THE PHILANTHROPIC LIFE AND ECONOMIC AFFAIRS OF SANTA CRUZ COUNTY.

GIVEN THE FOUNDATION SERVES THE ENTIRE COUNTY, IT IS TO BE EXPECTED THAT FROM TIME TO TIME BOARD MEMBERS, VOLUNTEER COMMUNITY MEMBERS OR STAFF MAY ALSO HAVE RELATIONS WITH EXISTING OR PROPOSED RECIPIENTS OF GRANTS, VENDORS OR SERVICE PROVIDERS. TO FOSTER PUBLIC CONFIDENCE IN ITS INTEGRITY AND TO REFLECT THE FOUNDATION'S INTENTION TO MAINTAIN THE HIGHEST ETHICAL STANDARDS BY AVOIDING ANY REAL OR PERCEIVED CONFLICTS OF INTEREST, THE BOARD OF DIRECTORS HAS ADOPTED A CONFLICT OF INTEREST POLICY. THIS POLICY IS AVAILABLE FOR PUBLIC REVIEW UPON REQUEST. A SUMMARY OF KEY ELEMENTS INCLUDE:

ALL BOARD MEMBER, VOLUNTEER COMMITTEE MEMBERS, AND STAFF ARE ANNUALLY REQUIRED TO PROVIDE A LIST OF NONPROFIT AND PROFESSIONAL PHILANTHROPIC ORGANIZATIONS WITH WHICH THEY HAVE RELATIONSHIPS, AS WELL AS ANY RELATIONSHIPS OF IMMEDIATE FAMILY MEMBERS. THEY MUST DISCLOSE ANY MATERIAL OWNERSHIP OR INVESTMENT INTEREST WITH ANY ENTITY THAT HAS NEGOTIATED A TRANSACTION WITH THE FOUNDATION WITHIN THE PAST YEAR OR OF ANY TRANSACTIONS KNOWN TO BE CURRENTLY PENDING OR PROPOSED. THIS INFORMATION IS COLLECTED BY THE CEO AND REPORTED BACK TO THE BOARD.

IN ALL SITUATIONS IN WHICH THERE IS A REAL OR PERCEIVED CONFLICT OF INTEREST, THOSE INDIVIDUALS MUST RECUSE THEMSELVES FROM DISCUSSION AND DECISION MAKING THAT INVOLVES THE PARTIES IN QUESTION. THIS INCLUDES THE REVIEW, DISCUSSION OR DECISION OF ANY AND ALL GRANT PROPOSALS AS WELL AS THE SELECTION OR CONTRACTING OF VENDORS OR SERVICE PROVIDERS. TO MONITOR THE NEED TO DO SO, A SCHEDULE OF BOARD MEMBER CONFLICTS IS INCLUDED IN EVERY BOARD PACKET FOR REFERENCE.

IF IT IS UNCLEAR WHETHER A CONFLICT OF INTEREST EXISTS, THE CEO WILL MAKE THAT DETERMINATION IN REGARDS TO STAFF AND THE BOARD PRESIDENT IN REGARDS TO THE CEO. FOR BOARD MEMBERS OR COMMITTEE MEMBERS, THE BOARD PRESIDENT OR COMMITTEE CHAIR SHALL MAKE THAT DETERMINATION. WHEN A CONFLICT EXISTS, THE COMMITTEE MEMBER SHALL RESCUE THEMSELVES FROM THE MEETING WHILE THE IMPLICATION OF THE AFFILIATION ARE CONSIDERED.

FOR ALL MATTERS BEFORE THE BOAD WHERE A REAL OR PERCEIVED CONFLICT OF INTEREST EXISTS, THE STEPS TAKEN UNDER THE FOUNDATION'S CONFLICT OF INTEREST POLICY SHALL BE NOTED AND RECORDED IN THE MEETING MINUTES.

Name of the organization	COMMUNITY FOUNDATION SANTA CRUZ COUNTY	Employer identification number	94-2808039
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THE FOUNDATION IS COMMITTED TO ATTRACTING AND RETAINING A QUALIFIED, DIVERSE WORKFORCE THROUGH A COMPETITIVE COMPENSATION PROGRAM WITHIN THE FOUNDATION'S LABOR MARKET. THE FOUNDATION PROVIDES A NON-DISCRIMINATORY MERIT-BASED COMPENSATION PROGRAM THAT IS CAREFUL TO BALANCE THESE OBJECTIVES WITH PRUDENT USE OF THE FINANCIAL RESOURCES WHICH HAVE BEEN ENTRUSTED TO THE FOUNDATION BY ITS DONORS. TO GUIDE THIS PROCESS, THE FOUNDATION HAS ADOPTED A COMPENSATION POLICY THAT ALSO ADDRESSED THE ANNUAL EVALUATION PROCESS FOR STAFF.

EMPLOYEES RECEIVE AN ANNUAL SALARY REVIEW BY THEIR SUPERVISORS (OR BY THE BOARD IN THE CASE OF THE CEO) AS PART OF THE PERFORMANCE RECOGNITION PLAN ANNUAL ASSESSMENT. THESE REVIEWS MAY OR MAY NOT RESULTS IN A SALARY INCREASE. SALARY INCREASES ARE PROVIDED ON THE BASIS OF MERIT, SUBJECT TO BUGETARY RESTRICTIONS AND AT THE SOLE DISCRETION OF THE FOUNDATION. ALSO, AT THE FOUNDATION'S SOLE DISCRETION, A LUMP-SUM MERIT AWARD MAY BE GRANTED TO AN EMPLOYEE WHO HAS REMAINED IN THEIR POSITION FOR MANY YEARS, IN LIEU OF AN INCREASE IN SALARY.

FOR THE CEO, AN ANNUAL PERFORMANCE EVALUATION IS ONE OF THE MAJOR RESPONSIBILITIES OF THE BOARD OF DIRECTORS. THE BOARD HAS ADOPTED EVALUATION PROCEDURES ESTABLISHED BY THE COUNCIL ON FOUNDATIONS AS PART OF ITS COMMUNITY FOUNDATIONS NATIONAL STANDARDS THAT PROVIDES FOR A CONSISTENT, FAIR, SUPPORTIVE, AND WELL-DOCUMENTED PROCESS. SPECIFIC STEPS IN THE CEO EVALUATION PROCESS INCLUDE A REVIEW AND DISCUSSION OF A SELF-PERFORMANCE EVALUATION AND DEVELOPMENT PLAN WITH PRIOR YEAR'S GOALS AND OBJECTIVES; AN EXECUTIVE SESSION OF THE BOARD TO DISCUSS ANY ISSUES OR CONCERNS AND TO SET NEW GOALS AND OBJECTIVES FOR THE FOLLOWING YEAR; A BOARD SESSION WITH THE CEO PRESENT FOR AN OVERAL ASSESSMENT AND GOAL SETTING, AS WELL AS DISCUSSION OF SALARY COMPENSATION BASED ON A REVIEW OF COMPARABLE SALARIES FOR OTHER COMMUNITY FOUNDATIONS OF OUR SIZE; AND FINALLY, A SUMMARY OF THE ASSESSMENT, PLAN AND ANY SALARY INCREASE TO BE SIGNED BY BOTH THE CEO AND THE BOARD PRESIDENT.

THE FOUNDATION USES THIS EVELUATION TOOL AS A WAY TO ENHANCE THE COMMUNICATION BETWEEN THE BOARD AND THE CEO; MEASURES SPECIFIC, ANNUAL OBJECTIVES; GAUGE JOB PERFORMANCE AND LEADERSHIP; AND SERVE AS A BASIS FOR SALARY COMPENSATION.

FORM 990, PART VI, SECTION B, LINE 15:

THE FOUNDATION IS COMMITTED TO ATTRACTING AND RETAINING A QUALIFIED, DIVERSE WORKFORCE THROUGH A COMPETITIVE COMPENSATION PROGRAM WITHIN THE FOUNDATION'S LABOR MARKET. THE FOUNDATION PROVIDES A NON-DISCRIMINATORY MERIT-BASED COMPENSATION PROGRAM THAT IS CAREFUL TO BALANCE THESE OBJECTIVES WITH PRUDENT USE OF THE FINANCIAL RESOURCES WHICH HAVE BEEN ENTRUSTED TO THE FOUNDATION BY ITS DONORS. TO GUIDE THIS PROCESS, THE FOUNDATION HAS ADOPTED A COMPENSATION POLICY THAT ALSO ADDRESSES THE ANNUAL EVALUATION PROCESS FOR STAFF.

THE FOUNDATION CONSIDERS BEST PRACTICES AS WELL AS THE FOLLOWING IN SETTING COMPENSATION FOR ITS KEY EMPLOYEES: INTERNAL EQUITY, WHICH STRIVES TO PROVIDE EQUIVALENT COMPENSATION FOR POSITIONS OF COMPARABLE SCOPE AND RESPONSIBILITY WITHIN THE FOUNDATION; AND EXTERNAL EQUITY, INCLUDING AN ANNUAL MARKET ANALYSIS OF COMPARABLE POSITIONS IN THE COMMUNITY FOUNDATION INDUSTRY, MARKET TRENDS AND EVALUATION OF SALARY SURVEYS. ATTENTION IS ALSO GIVEN TO THE CONSUMER PRICE INDEX, BUDGETARY RESTRICTIONS AND FINANCIAL STATUS OF THE FOUNDATION.

Name of the organization **COMMUNITY FOUNDATION SANTA CRUZ  
COUNTY**

Employer identification number  
**94-2808039**

EMPLOYEES RECEIVE AN ANNUAL SALARY REVIEW BY THEIR SUPERVISORS (OR BY THE BOARD IN THE CASE OF THE CEO) AS PART OF THE PERFORMANCE RECOGNITION PLAN ANNUAL ASSESSMENT. THESE REVIEWS MAY OR MAY NOT RESULT IN A SALARY INCREASE. SALARY INCREASES ARE PROVIDED ON THE BASIS OF MERIT, SUBJECT TO BUDGETARY RESTRICTIONS AND AT THE SOLE DISCRETION OF THE FOUNDATION. ALSO, AT THE FOUNDATION'S SOLE DISCRETION, A LUMP-SUM MERIT AWARD MAY BE GRANTED TO AN EMPLOYEE WHO HAS REMAINED IN THEIR POSITION FOR MANY YEARS, IN LIEU OF AN INCREASE IN SALARY.

FOR THE CEO, AN ANNUAL PERFORMANCE EVALUATION IS ONE OF THE MAJOR RESPONSIBILITIES OF THE BOARD OF DIRECTORS. THE BOARD HAS ADOPTED EVALUATION PROCEDURES ESTABLISHED BY THE COUNCIL ON FOUNDATIONS AS PART OF ITS COMMUNITY FOUNDATIONS NATIONAL STANDARDS THAT PROVIDES FOR A CONSISTENT, FAIR, SUPPORTIVE AND WELL-DOCUMENTED PROCESS. SPECIFIC STEPS IN THE CEO EVALUATION PROCESS INCLUDE A REVIEW AND DISCUSSION OF A SELF-PERFORMANCE EVALUATION AND DEVELOPMENT PLAN WITH PRIOR YEAR'S GOALS AND OBJECTIVES; AN EXECUTIVE SESSION OF THE BOARD TO DISCUSS ANY ISSUES OR CONCERNS AND TO SET NEW GOALS AND OBJECTIVES FOR THE FOLLOWING YEAR; A BOARD SESSION WITH THE CEO PRESENT FOR AN OVERALL ASSESSMENT AND GOAL SETTING, AS WELL AS DISCUSSION OF SALARY COMPENSATION BASED ON A REVIEW OF COMPARABLE SALARIES FOR OTHER COMMUNITY FOUNDATIONS OF OUR SIZE; AND, FINALLY, A SUMMARY OF THE ASSESSMENT, PLAN AND ANY SALARY INCREASE TO BE SIGNED BY BOTH THE CEO AND BOARD PRESIDENT.

THE FOUNDATION USES THIS EVALUATION TOOL AS A WAY TO ENHANCE THE COMMUNICATION BETWEEN THE BOARD AND THE CEO, MEASURES SPECIFIC, ANNUAL OBJECTIVES, GAUGE JOB PERFORMANCE AND LEADERSHIP AND SERVES AS A BASIS FOR SALARY COMPENSATION.

FORM 990, PART VI, SECTION C, LINE 19:

THE FOUNDATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS AVAILABLE FOR PUBLIC INSPECTION AT ITS OFFICE. FINANCIAL STATEMENTS ARE ALSO AVAILABLE ON THE FOUNDATION'S WEBSITE ([WWW.CFSCC.ORG](http://WWW.CFSCC.ORG)) IN ADDITIONAL TO BEING PUBLISHED WITHIN ITS ANNUAL REPORT.

FORM 990, PART XII, LINE 2C:

THE FOUNDATION HAS AN AUDIT COMMITTEE THAT ASSUMES RESPONSIBILITY FOR OVERSIGHT OF THE AUDIT OF ITS FINANCIAL STATEMENTS AND SELECTION OF AN INDEPENDENT ACCOUNTANT AND THIS PROCESS HAS REMAINED CONSISTENT WITH PRIOR YEAR.

**SCHEDULE R  
(Form 990)**

(Rev. January 2025)

Department of the Treasury  
Internal Revenue Service

**Related Organizations and Unrelated Partnerships**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.  
Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**Open to Public  
Inspection**

Name of the organization	COMMUNITY FOUNDATION SANTA CRUZ COUNTY	Employer identification number	94-2808039
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**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
NLMJ BORINA LAND LLC - 46-3734949 7807 SOQUEL DRIVE APTOS, CA 95003	HOLDING TITLE TO AGRICULTURAL LAND; LEASING AGRICULTURAL LAND	CALIFORNIA	269,515.	3,062,957.	COMMUNITY FOUNDATION SANTA CRUZ COUNTY
YPN PHILANTHROPIES, LLC 7807 SOQUEL DRIVE APTOS, CA 95003	USE INCOME GENERATED BY PROPERTY TO FUND CHARITY	CALIFORNIA	0.	1,330,145.	COMMUNITY FOUNDATION SANTA CRUZ COUNTY

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
REGIONAL WATER MANAGEMENT FOUNDATION - 38-3763365, 7807 SOQUEL DRIVE, APTOS, CA 95003	MANAGE THE INTEGRATED REGIONAL WATER MGMT PROGRAM-SANTA CRUZ COUNTRY	CALIFORNIA	501(C)(3)	LINE 12A, I	COMMUNITY FOUNDATION SANTA CRUZ	X	

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) (Rev. 1-2025)

COMMUNITY FOUNDATION SANTA CRUZ

Schedule R (Form 990) (Rev. 1-2025) COUNTY

94-2808039 Page 2

**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
CHARITABLE REMAINDER TRUST (4)	CHARITABLE GIVING	CA	CFSCC					X	

**COMMUNITY FOUNDATION SANTA CRUZ**

Schedule R (Form 990) (Rev. 1-2025) **COUNTY**

**94-2808039** Page **3**

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
<b>1</b> During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
<b>a</b> Receipt of <b>(i)</b> interest, <b>(ii)</b> annuities, <b>(iii)</b> royalties, or <b>(iv)</b> rent from a controlled entity .....	<b>1a</b>	<b>X</b>
<b>b</b> Gift, grant, or capital contribution to related organization(s) .....	<b>1b</b>	<b>X</b>
<b>c</b> Gift, grant, or capital contribution from related organization(s) .....	<b>1c</b>	<b>X</b>
<b>d</b> Loans or loan guarantees to or for related organization(s) .....	<b>1d</b>	<b>X</b>
<b>e</b> Loans or loan guarantees by related organization(s) .....	<b>1e</b>	<b>X</b>
<b>f</b> Dividends from related organization(s) .....	<b>1f</b>	<b>X</b>
<b>g</b> Sale of assets to related organization(s) .....	<b>1g</b>	<b>X</b>
<b>h</b> Purchase of assets from related organization(s) .....	<b>1h</b>	<b>X</b>
<b>i</b> Exchange of assets with related organization(s) .....	<b>1i</b>	<b>X</b>
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) .....	<b>1j</b>	<b>X</b>
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) .....	<b>1k</b>	<b>X</b>
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) .....	<b>1l</b>	<b>X</b>
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) .....	<b>1m</b>	<b>X</b>
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) .....	<b>1n</b>	<b>X</b>
<b>o</b> Sharing of paid employees with related organization(s) .....	<b>1o</b>	<b>X</b>
<b>p</b> Reimbursement paid to related organization(s) for expenses .....	<b>1p</b>	<b>X</b>
<b>q</b> Reimbursement paid by related organization(s) for expenses .....	<b>1q</b>	<b>X</b>
<b>r</b> Other transfer of cash or property to related organization(s) .....	<b>1r</b>	<b>X</b>
<b>s</b> Other transfer of cash or property from related organization(s) .....	<b>1s</b>	<b>X</b>

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
<b>(1) REGIONAL WATER MANAGEMENT FOUNDATION</b>	<b>C</b>	<b>0.</b>	<b>BOOK VALUE</b>
<b>(2) REGIONAL WATER MANAGEMENT FOUNDATION</b>	<b>D</b>	<b>0.</b>	<b>BOOK VALUE</b>
<b>(3)</b>			
<b>(4)</b>			
<b>(5)</b>			
<b>(6)</b>			

## Schedule R (Form 990) (Rev. 1-2025) COUNTY

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Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

