

Benefits of a Donor-Advised Fund

A simple giving account that is easy, tax smart, and fast to set up.

1

Maximum Flexibility

We offer Donor-Advised funds that provide the flexibility for you to give now and get the tax deduction in the year you need it most. Then, when you are ready, you can start donating to charities over time.

2

Community Expertise

We know and love Santa Cruz County and offer 40 years of expertise on community issues and trusted knowledge of local nonprofits.

3

Easy Giving

We handle all the paperwork, due diligence, and payments while you have the satisfaction of giving to your passions.

4

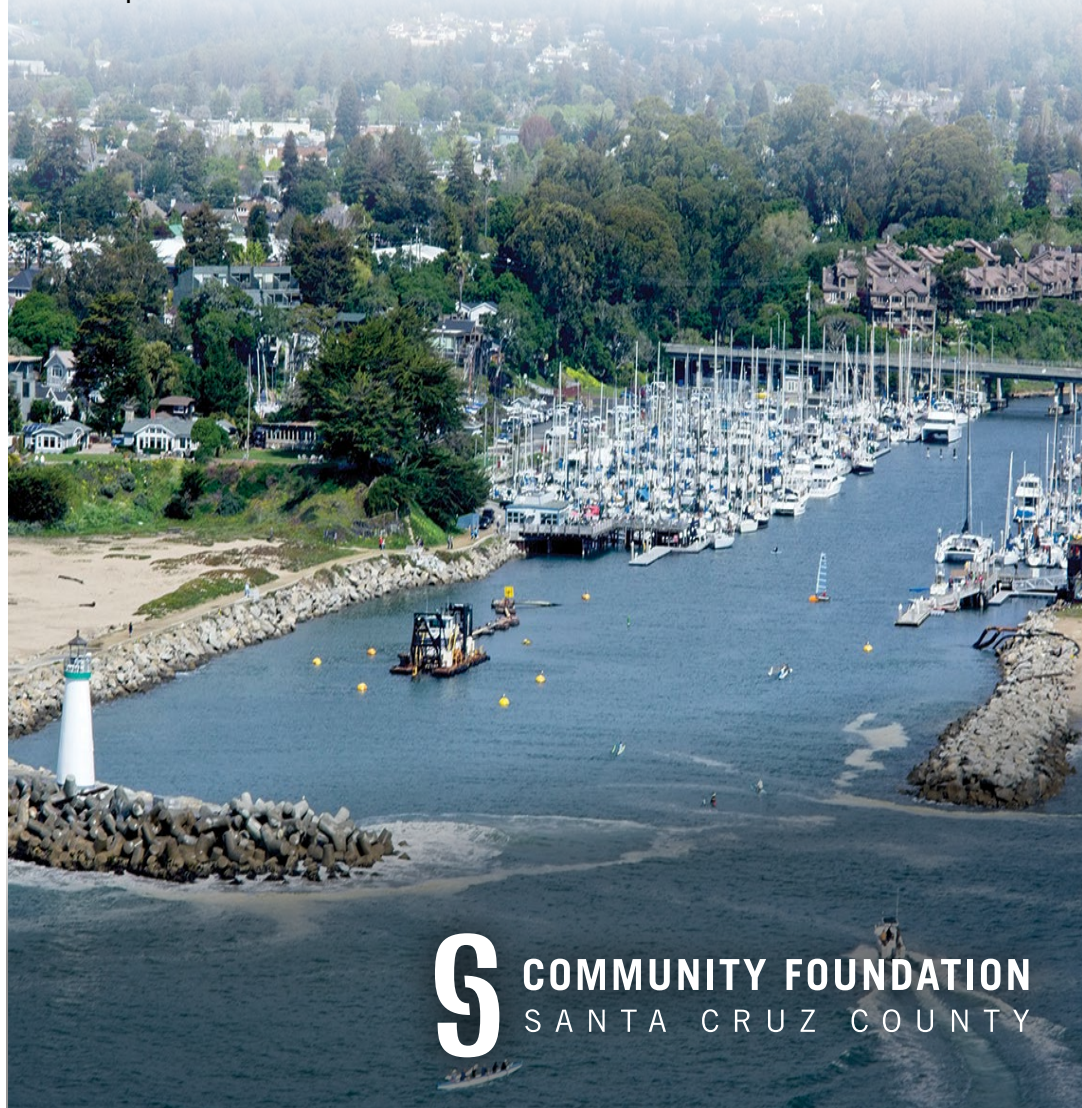
Option of Anonymity

We respect your privacy. With a DAF, you have the option to be anonymous with some or all of your giving.



“The Community Foundation is an amazing asset for us. They make it easy to give back by turning appreciated stock into donations that support our community.”

-Ben and Marta Strock



S COMMUNITY FOUNDATION
SANTA CRUZ COUNTY

Donor-Advised Funds

at Community Foundation Santa Cruz County



Give

to your fund and receive a tax deduction. You can use cash, appreciated stock or real estate, cryptocurrency, or other assets.
(Min. to establish a fund is \$25,000)



Grow

your charitable assets tax free in one of our investment portfolios.




Grant

to any qualified public charity in the U.S.
(International grants are possible. Additional restrictions and costs will apply.)

4 easy steps to get started

- 1 Name your fund
- 2 Determine the amount of your establishing gift
- 3 Choose your investment pool
- 4 Name family or friends as successor advisors, if you wish

 The Foundation has a wealth of information about the community and which nonprofits are working on the causes I care about. I really enjoy learning about what's going on."

- Joe Collins



 I love the convenience of getting one tax receipt for my donation and the confidence I have that the money will be well managed."

- Anne Friscia



Start Giving

Open a Donor-Advised Fund online today
www.cfsc.org/DAF
or contact Hilary Bryant, Donor Services Director at
(831) 662-2065 or hbryant@cfsc.org.

 **COMMUNITY FOUNDATION**
SANTA CRUZ COUNTY

7807 Soquel Dr. | Aptos, CA 95003
(831) 662-2000 | cfsc.org
Tax ID: 94-2808039