



STOCK TRANSFER INSTRUCTIONS

Please notify Community Foundation Santa Cruz County in writing of your intention to transfer a gift of stock. You may do so by emailing our CFO, Susan Farrar, at sfarrar@cfsc.org.

You may use this form to transfer stock to a Fund at Community Foundation Santa Cruz County. Please provide the Community Foundation with a copy of this completed form:

Date:

Donor's Name:

Donor's Address:

Donor's Phone Number:

Broker's Name:

Firm Name:

Name of Stock:

Number of Shares:

Fund Name or Purpose of Gift:

Transfer stock to:

**Morgan Stanley
1333 North California Blvd
Suite 133
Walnut Creek, CA 94596**

Contact Name / Phone Number:

Justin Crocker (925) 746-2921

DTC #:

0015

Receiving Account Number:

838-010259

Receiving Account Name:

**Community Foundation Santa Cruz County Gift Receipt
Account**

Community Foundation Tax ID #:

94-2808039